Nemetschek (Xet) NEMX.DE | XETRA Exch | Computer Sftwr-Design | MktCap €14.86B Sales €1.05B | Shares 116M Float 49M | EPS Due in 10 Days (e)

EPS 62 x

49895404590 nemetschek.de Munich, GERMANY Inc 1997 MGMT owns --

EPS Rank 80

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infra structure projects. It operates through the following segments: Design, Build, and Manage. The Design segment contains the architecture and engineering division and is mainly characterized by the development and marketing of computer aided design, static engineering, and tender software. The Build segment covers the creation and marketing of commercial software for construction companies. The Manage segment oversees facility and property management, which involves the extensive administration of property development projects. The company was founded by Georg Nemetschek in 1963 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40	1.52
CASH FLOW/SHR EUR	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16	2.52
PRETAX MARGIN %	20%	24%	22%	28%	20%	25%	25%	24%	23%
RETURN ON EQUITY %	26%	35%	32%	43%	26%	29%	28%	23%	21%
SALES % CHANGE	18%	17%	17%	21%	7%	14%	18%	6%	17%
SALES (MIL) EUR	337	396	461	557	597	682	802	852	996

WEEKLY	May 23	May 30	Jun 6	Jun 13	Jun 20	Jun 27	Jul 4	Jul 11	Jul 18
DATAGRAPH RATING	63	63	65	66	63	66	65	63	67
AVG DAILY VOL (000)	150	144	130	117	116	113	113	110	110
UP DOWN VOLUME	0.8	0.8	0.8	1.0	0.9	1.0	1.0	0.9	0.9
ACCUM/DIST RATING	-22	-18	-4	-6	-32	2	4	9	7
RELATIVE STRENGTH	83	85	87	86	79	85	85	83	84
GROUP RANK	99	120	77	87	100	78	45	47	49

2025 Estimate		2026 Estimate	
1.80	18%	2.29	27%

Earnings Growth Rate	Sales Growth Rate
2023-25 6% (5 Stability)	12%
2021-25 11% (10 Stability)	12%

COMP RATING 89 SMR RATING A

INV T/O 514.1x 97

DEBT %	2022-24	11%	7%	61%
TAX RATE	2022-24	17%	20%	22%
BACKLOG	2022-24	--	--	--

R & D 21.50% BK VAL 16.39x '24

DIV EUR 0.55 (0.4%) DIV GR RT+15% (6)

BETA 1.09(41.00) ALPHA 0.03 (0.02)

2024 EMPLOYEES 3,894 (14%)

Europe Long -0.31% in 6.6 WKS

OH -2% LOG (Fixed) PRICE

128.70 EUR

+0.100 +0.08%

84

B-

LOG VOLUME

1M

700K

-74%

5.5K

FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26
EPS (EUR)			1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.36	0.34	0.45	0.39	0.38e	0.47e	0.53e	0.56e
EPS % CHANGE								-16%	-30%	+15%	+41%	+19%	+29%	-13%	+10%	+5%	+6%e	+38%e	+18%e	+44%e
SALES (MIL EUR)			681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.7	253.0	290.9	282.8	273.5e	286.1e	310.5e	314.1e
SALES % CHANGE								+6%	+2%	+8%	+8%	+9%	+10%	+15%	+32%	+26%	+20%e	+13%e	+7%e	+11%e
EPS % SURPRISE			+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%	+0.8%	-7.9%	+12.8%	-1.3%				
FUNDS	814	870	915	930	970	932	926	923	960	984	1,090	1,163	1,210	1,203	1,226	1,250	1,258			
SHARES HELD BY FUNDS	26M	27M	28M	28M	27M	27M	26M	28M	29M	29M	28M	28M	28M	28M	29M	28M	28M			

P/E	84
2025 Est.:	71.3
2026 Est.:	56.1
5-yr High:	100
5-yr Low:	31
vs Ind. Avg:	1.9x

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