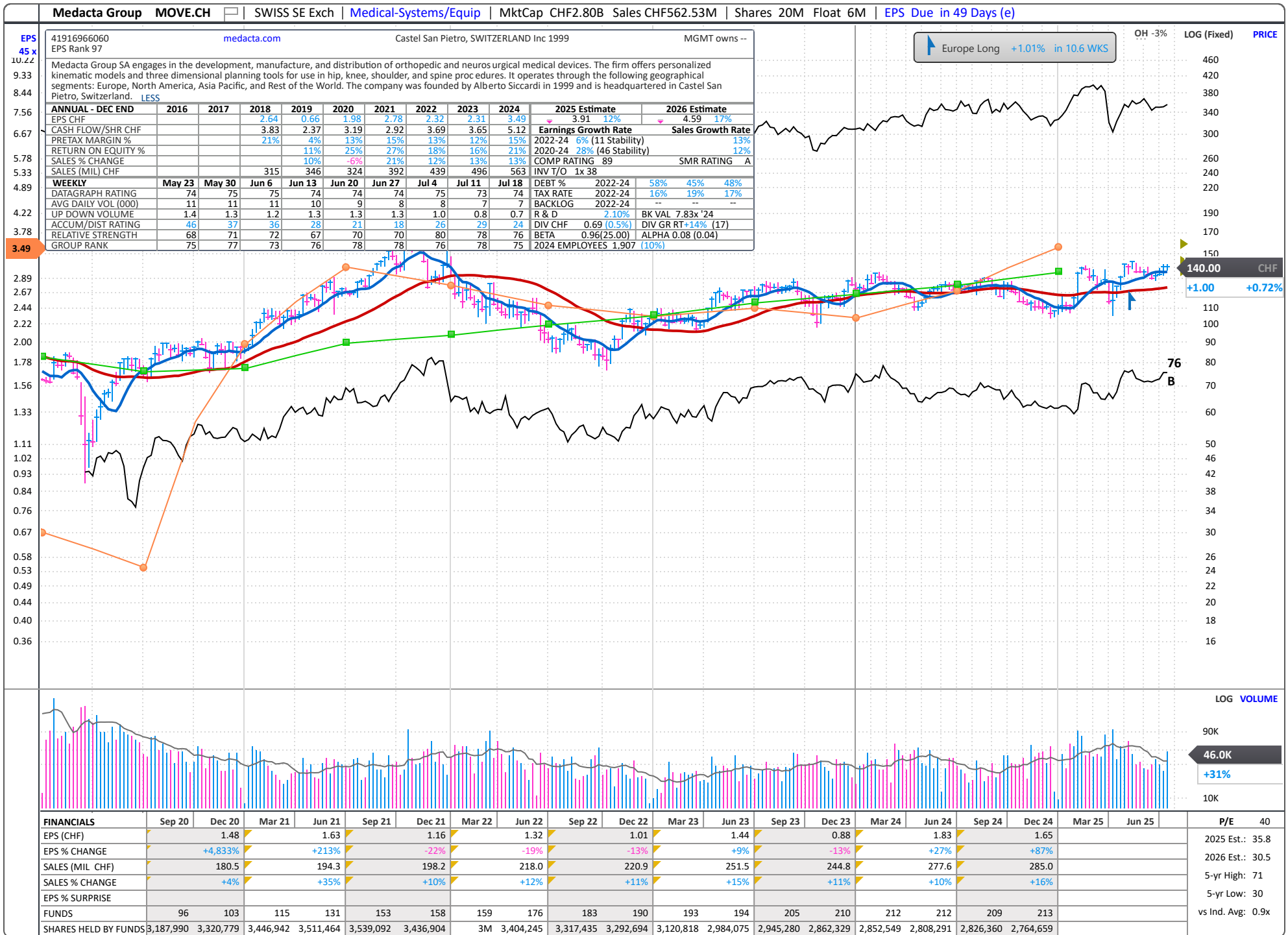




EPS 45x

10.22

9.33

8.44

7.56

6.67

5.78

5.33

4.89

4.22

3.78

3.49

ANNUAL - DEC END

2016

2017

2018

2019

2020

2021

2022

2023

2024

2025 Estimate

2026 Estimate

EPS CHF

2.64

0.66

1.98

2.78

2.32

2.31

3.49

3.91

12%

4.59

17%

CASH FLOW/SHR CHF

3.83

2.37

3.19

2.92

3.69

3.65

5.12

Earnings Growth Rate

2022-24 6% (11 Stability)

2020-24 28% (46 Stability)

13%

12%

PRETAX MARGIN %

21%

4%

13%

15%

13%

15%

12%

13%

13%

13%

RETURN ON EQUITY %

11%

25%

27%

18%

21%

16%

21%

13%

13%

13%

SALES % CHANGE

10%

-6%

21%

12%

13%

13%

13%

13%

13%

13%

SALES (MIL) CHF

315

346

324

392

439

496

563

INV T/O 1x 38

SMR RATING A

WEEKLY

May 23

May 30

Jun 6

Jun 13

Jun 20

Jun 27

Jul 4

Jul 11

Jul 18

DEBT %

2022-24

58%

45%

48%

DATAGRAPH RATING

74

75

75

74

74

74

75

73

74

TAX RATE

2022-24

16%

19%

17%

AVG DAILY VOL (000)

11

11

11

10

9

8

8

7

7

BACKLOG

2022-24

2.10%

BK VAL 7.83x '24

UP/DOWN VOLUME

1.4

1.3

1.2

1.3

1.3

1.3

1.0

0.8

0.7

R & D

0.69 (0.5%)

DIV GR RT+14% (17)

ACCUM/DIST RATING

46

37

36

28

21

18

26

29

24

DIV CHF

0.96(25.00)

ALPHA 0.08 (0.04)

RELATIVE STRENGTH

68

71

72

67

70

70

80

78

76

BETA

0.96(25.00)

ALPHA 0.08 (0.04)

GROUP RANK

75

77

73

76

78

78

76

78

75

2024 EMPLOYEES

1,907

(10%)

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Medacta Group (MOVE.CH) Weekly as of FRI 18 July 2025