Diploma DPLM.GB | LONDON Exch | Machinery-Gen Industrial | MktCap p697.72B Sales p145.36B | Shares 134M Float 110M | EPS Due in 120 Days (e)

442075495700 diplomaplc.com London, UNITED KINGDOM Inc 1931 MGMT owns --

EPS Rank 98

Diploma Plc engages in the supply of technical products and services. It operates through the following geographical segments: United Kingdom, Rest of Europe, U.S.A., and Rest of World. The company was founded in 1931 and is headquartered in London, the United Kingdom. LESS

ANNUAL - SEP END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS GBX	33.90	42.00	47.55	54.69	43.48	56.08	76.04	90.76	96.48
CASH FLOW/SHR GBX	51.65	52.68	57.72	62.11	75.31	93.03	100.12	145.25	147.29
PRETAX MARGIN %	14%	15%	15%	15%	12%	12%	13%	13%	13%
RETURN ON EQUITY %	18%	19%	20%	20%	12%	13%	16%	15%	15%
SALES % CHANGE	15%	18%	7%	12%	-1%	46%	29%	19%	14%
SALES (MIL) GBX	38K	45K	49K	54K	54K	79K	101K	120K	136K
WEEKLY	**May 23**	**May 30**	**Jun 6**	**Jun 13**	**Jun 20**	**Jun 27**	**Jul 4**	**Jul 11**	**Jul 18**
DATAGRAPH RATING	77	76	76	77	81	78	75	77	78
AVG DAILY VOL (000)	355	335	312	305	289	288	274	277	282
UP DOWN VOLUME	1.4	1.3	1.6	1.6	2.0	2.2	1.9	1.5	1.6
ACCUM/DIST RATING	30	28	29	29	40	43	36	27	40
RELATIVE STRENGTH	78	73	73	83	88	90	87	87	89
GROUP RANK	83	86	84	71	73	72	64	56	56

2025 Estimate	2026 Estimate
▲ 170.22 76%	▲ 181.22 6%

Earnings Growth Rate	Sales Growth Rate
2023-25 19% (9 Stability)	17%
2021-25 22% (13 Stability)	24%

COMP RATING 98 SMR RATING A

INV T/O 4.1x 73

DEBT %	2022-24	60%	43%	61%
TAX RATE	2022-24	26%	24%	26%
BACKLOG	2022-24	--	--	--

R & D -- BK VAL 7.85x '24

DIV GBX 60.20 (1.2%) DIV GR RT+19% (15)

BETA 1.05(25.00) ALPHA 0.05 (0.03)

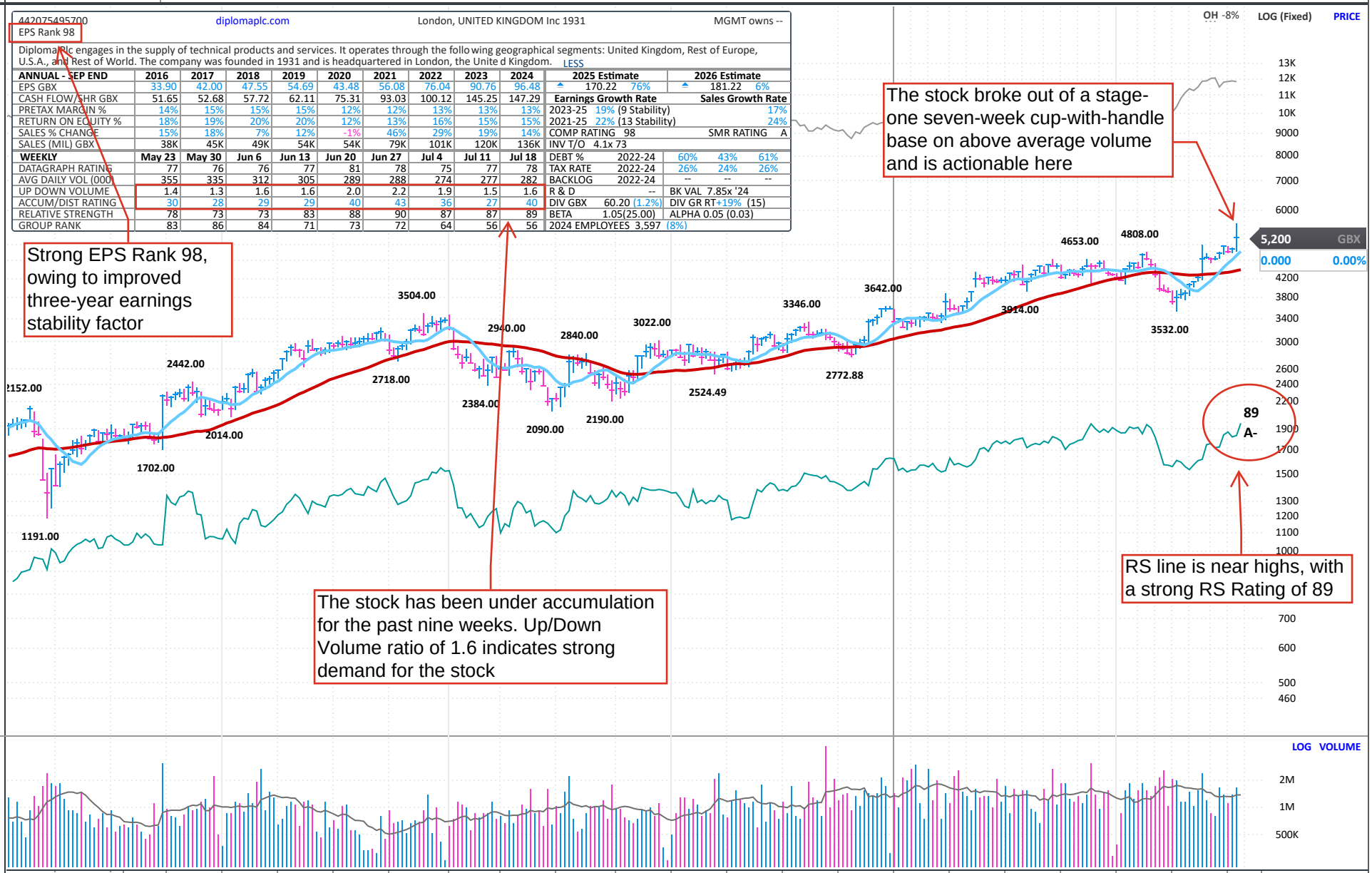
2024 EMPLOYEES 3,597 (8%)

Strong EPS Rank 98, owing to improved three-year earnings stability factor

The stock broke out of a stage-one seven-week cup-with-handle base on above average volume and is actionable here

The stock has been under accumulation for the past nine weeks. Up/Down Volume ratio of 1.6 indicates strong demand for the stock

RS line is near highs, with a strong RS Rating of 89



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (GBX)	16.00		25.47		30.61		28.59		47.45		47.30		43.59		43.06		53.42		71.45	
EPS % CHANGE	-43%		-7%		+91%		+12%		+55%		+65%		-8%		-9%		+23%		+66%	
SALES (MIL GBX)	25,480.0		36,520.0		42,220.0		44,850.0		56,430.0		58,280.0		61,750.0		63,830.0		72,510.0		72,850.0	
SALES % CHANGE	-10%		+29%		+66%		+23%		+34%		+30%		+9%		+10%		+17%		+14%	
MARGIN AFTER TAX	+7.1%		+8.7%		+9.0%		+7.9%		+10.5%		+10.2%		+9.5%		+9.0%		+9.9%		+13.2%	
EPS % SURPRISE							+3.3%				+8.0%						0.0%		+3.8%	
FUNDS	312	334	361	371	387	391	405	431	437	449	473	498	530	548	559	605	631	636	644	

P/E	42
2025 Est.:	30.5
2026 Est.:	28.7
5-yr High:	63
5-yr Low:	26
vs Ind. Avg:	1.0x

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