**Bellway BWY.GB** | LONDON Exch | Bldg-Resident/Comml | MktCap p302.00B Sales p253.65B | Shares 119M Float 112M | EPS Due in 88 Days (e)

441912170717 bellway.co.uk Newcastle-Upon-Tyne, UNITED KINGDOM Inc 1978 MGMT owns --

EPS Rank 66

Bellway Plc is a holding company, which engages in the house building business. Its activities include building and selling of new and second hand homes. The company was founded by Russell Bell, John Bell and John Thomas Bell in 1946 and is headquartered in Newcastle upon Tyne, the United Kingdom. LESS

| ANNUAL - JUL END | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|---|---|---|---|---|---|---|---|---|---|
| EPS GBX | 328.70 | 370.60 | 423.45 | 437.80 | 156.57 | 316.85 | 196.87 | 297.73 | 109.82 |
| CASH FLOW/SHR GBX | 132.64 | 124.57 | 206.14 | 236.94 | -46.60 | 349.91 | 49.50 | 199.77 | -48.63 |
| PRETAX MARGIN % | 22% | 22% | 22% | 21% | 11% | 15% | 8% | 14% | 8% |
| RETURN ON EQUITY % | 23% | 22% | 22% | 20% | 7% | 12% | 7% | 11% | 4% |
| SALES % CHANGE | 27% | 14% | 16% | 9% | -31% | 40% | 13% | -4% | -30% |
| SALES (MIL) GBX | 224K | 256K | 296K | 321K | 223K | 312K | 354K | 341K | 238K |
| **WEEKLY** | **May 23** | **May 30** | **Jun 6** | **Jun 13** | **Jun 20** | **Jun 27** | **Jul 4** | **Jul 11** | **Jul 17** |
| DATAGRAPH RATING | 57 | 60 | 52 | 70 | 61 | 67 | 51 | 54 | 38 |
| AVG DAILY VOL (000) | 339 | 348 | 343 | 323 | 318 | 333 | 349 | 345 | 341 |
| UP DOWN VOLUME | 1.1 | 1.4 | 1.2 | 1.7 | 1.8 | 2.3 | 1.7 | 1.4 | 1.5 |
| ACCUM/DIST RATING | -15 | -5 | -8 | 21 | 4 | 20 | 2 | 1 | -3 |
| RELATIVE STRENGTH | 75 | 73 | 60 | 89 | 85 | 87 | 47 | 45 | 17 |
| GROUP RANK | 35 | 39 | 64 | 31 | 58 | 45 | 88 | 71 | 101 |

| 2025 Estimate | | 2026 Estimate | |
|---|---|---|---|
| ▲ 167.56 | 53% | ▲ 192.40 | 15% |

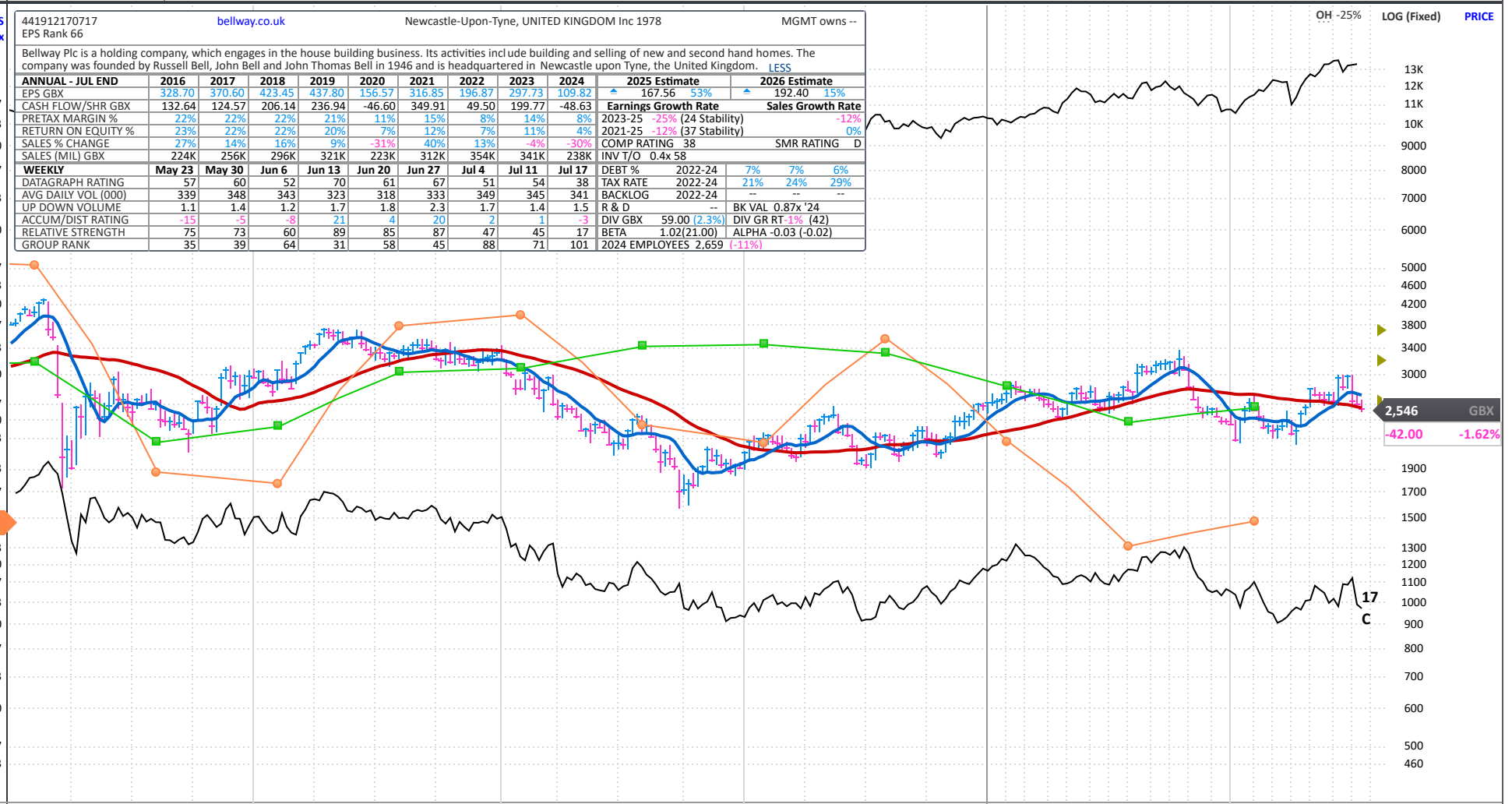
| Earnings Growth Rate | Sales Growth Rate |
|---|---|
| 2023-25 -25% (24 Stability) | -12% |
| 2021-25 -12% (37 Stability) | 0% |

COMP RATING 38 SMR RATING D

INV T/O 0.4x 58

| | | | | |
|---|---|---|---|---|
| DEBT % | 2022-24 | 7% | 7% | 6% |
| TAX RATE | 2022-24 | 21% | 24% | 29% |
| BACKLOG | 2022-24 | -- | -- | -- |
| R & D | -- | BK VAL 0.87x '24 | | |
| DIV GBX | 59.00 (2.3%) | DIV GR RT -1% (42) | | |
| BETA | 1.02(21.00) | ALPHA -0.03 (-0.02) | | |

2024 EMPLOYEES 2,659 (-11%)




| FINANCIALS | 20 | Oct 20 | Jan 21 | Apr 21 | Jul 21 | Oct 21 | Jan 22 | Apr 22 | Jul 22 | Oct 22 | Jan 23 | Apr 23 | Jul 23 | Oct 23 | Jan 24 | Apr 24 | Jul 24 | Oct 24 | Jan 25 | Apr 25 | Jul 25 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (GBX) | 63 | | 185.93 | | 130.99 | | 203.06 | | -6.33 | | 186.75 | | 110.98 | | 70.58 | | 39.19 | | 84.61 | | |
| EPS % CHANGE | 5% | | -4% | | +448% | | +9% | | -105% | | -8% | | +1,853% | | -62% | | -65% | | +20% | | |
| SALES (MIL GBX) | 0.0 | | 172,050.0 | | 140,200.0 | | 178,000.0 | | 175,680.0 | | 180,930.0 | | 159,730.0 | | 127,310.0 | | 110,710.0 | | 142,940.0 | | |
| SALES % CHANGE | 0% | | +12% | | +105% | | +3% | | +25% | | +2% | | -9% | | -30% | | -31% | | +12% | | |
| EPS % SURPRISE | | | +39.4% | | | | +32.0% | | | | | | | | | | | | | | |
| FUNDS | 08 | 475 | 502 | 517 | 496 | 514 | 517 | 530 | 515 | 457 | 423 | 457 | 449 | 461 | 511 | 511 | 535 | 533 | 524 | | |
| SHARES HELD BY FUNDS | M | 58M | 59M | 60M | 61M | 60M | 61M | 60M | 61M | 63M | 63M | 64M | 65M | 64M | 65M | 64M | 63M | 63M | 66M | | |

| P/E | 21 |
|---|---|
| 2025 Est.: | 15.2 |
| 2026 Est.: | 13.2 |
| 5-yr High: | 29 |
| 5-yr Low: | 6 |
| vs Ind. Avg: | |

PANARAY® 2025 WILLIAM O'NEIL + CO. INC.