Nemetschek (Xet) NEMX.DE | XETRA Exch | Computer Sftwr-Design | MktCap €14.78B Sales €1.05B | Shares 116M Float 49M | EPS Due 7/31/2025e

49895404590 nemetschek.de Munich, GERMANY Inc 1997 MGMT owns --
EPS Rank 79

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infra structure projects. It operates through the following segments: Design, Build, and Manage. The Design segment contains the architecture and engineering division and is mainly characterized by the development and marketing of computer aided design, static engineering, and tender software. The Build segment covers the creation and marketing of commercial software for construction companies. The Manage segment oversees facility and property management, which involves the extensive administration of property development projects. The company was founded by Georg Nemetschek in 1963 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40	1.52
CASH FLOW/SHR EUR	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16	2.52
PRETAX MARGIN %	20%	24%	22%	28%	20%	25%	25%	24%	23%
RETURN ON EQUITY %	26%	35%	32%	43%	26%	29%	28%	23%	21%
SALES % CHANGE	18%	17%	17%	21%	7%	14%	18%	6%	17%
SALES (MIL) EUR	337	396	461	557	597	682	802	852	996

WEEKLY	May 23	May 30	Jun 6	Jun 13	Jun 20	Jun 27	Jul 4	Jul 11	Jul 16
DATAGRAPH RATING	63	63	65	66	63	66	65	63	65
AVG DAILY VOL (000)	150	144	130	117	116	113	113	110	110
UP DOWN VOLUME	0.8	0.8	0.8	1.0	0.9	1.0	1.0	0.9	1.0
ACCUM/DIST RATING	-22	-18	-4	-6	-32	2	4	9	9
RELATIVE STRENGTH	83	85	87	86	79	85	85	83	80
GROUP RANK	99	120	77	87	100	78	45	47	51

2025 Estimate		2026 Estimate	
	1.81 19%		2.31 28%

Earnings Growth Rate		Sales Growth Rate
2023-25	6% (5 Stability)	12%
2021-25	11% (10 Stability)	12%

COMP RATING 89 SMR RATING A

DEBT %	2022-24	11% 7%	61%
TAX RATE	2022-24	17% 20%	22%
BACKLOG	2022-24	--	--
R & D	21.50%	BK VAL 16.18x '24	
DIV EUR	0.55 (0.4%)	DIV GR RT+15% (6)	
BETA	1.09(41.00)	ALPHA 0.02 (0.01)	
2024 EMPLOYEES	3,894 (14%)		

+ 2% from Pivot in 10 Weeks

Europe Long -0.85% in 6 WKS

OH -2% LOG (Fixed) PRICE

The stock bounced off its 50-DMA and is back in the actionable range of its stage-one 12-week consolidation base. It is 2% above its pivot. Next support is at its 10-DMA (-2%)

Best-in-class SMR Rating of A. Good three-year earnings stability factor

Over the last week, Up/Down Volume ratio has improved to 1 and Acc/Dist Rating has remained positive, indicating accumulation

RS line is rising, with an RS Rating of 80 and an Acc/Dist Rating of B-

Rising institutional sponsorship

128.00 EUR
+1.50 +1.19%

80
B-

LOG VOLUME

-32%
234.0K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)	0.22	0.25				1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.36	0.34	0.45	0.39	0.39e
EPS % CHANGE	-53%	-7%									-16%	-30%	+15%	+41%	+19%	+29%	-13%	+10%	+5%	+8%e
SALES (MIL EUR)	148.6	160.1				681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.7	253.0	290.9	282.8	278.1e
SALES % CHANGE	+7%	+6%									+6%	+2%	+8%	+8%	+9%	+10%	+15%	+32%	+26%	+2.2%e
MARGIN AFTER TAX	+17.0%	+18.2%				+19.8%	+22.2%	+22.8%	+19.1%	+16.8%	+17.7%	+15.8%	+20.5%	+21.5%	+19.0%	+18.4%	+15.5%	+17.8%	+15.9%	
EPS % SURPRISE	+17.0%	+25.0%				+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%	+0.8%	-7.9%	+12.8%	-1.3%	
FUNDS	753	802	793	814	870	916	930	970	932	926	923	960	984	1,090	1,163	1,210	1,203	1,226	1,249	1,257

P/E	82
2025 Est.:	70.5
2026 Est.:	55.5
5-yr High:	100
5-yr Low:	31
vs Ind. Avg:	1.9x