Medicover B MEDI.SE | STOCKHOLM Exch | Medical-Services | MktCap SEK19.30B Sales SEK24.79B | Shares 74M Float 52M | EPS Due in 7 Days (e)

46840017600 medicover.com Stockholm, SWEDEN Inc 2016 MGMT owns --
EPS Rank 64

Medicover AB engages in the provision of invitro diagnostics and healthcare services. It operates through the Healthcare Services and Diagnostic Services segments. The Healthcare Services segment includes the provision of employer funded healthcare services for employees and sometimes their families. The Diagnostic Services segment offers a broad range of routine and advanced laboratory testing across all clinical pathology areas. The company was founded in 1995 and is headquartered in Stockholm, Sweden. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS SEK	0.31	1.51	1.72	1.79	1.91	6.96	0.84	1.35	1.27
CASH FLOW/SHR SEK	1.51	3.67	5.12	5.96	10.47	13.54	9.97	12.46	15.85
PRETAX MARGIN %	3%	5%	5%	4%	4%	10%	1%	1%	1%
RETURN ON EQUITY %	5%	9%	8%	7%	7%	21%	2%	4%	4%
SALES % CHANGE	21%	19%	23%	30%	17%	33%	15%	25%	19%
SALES (MIL) SEK	4,710	5,591	6,894	8,941	10K	14K	16K	20K	24K

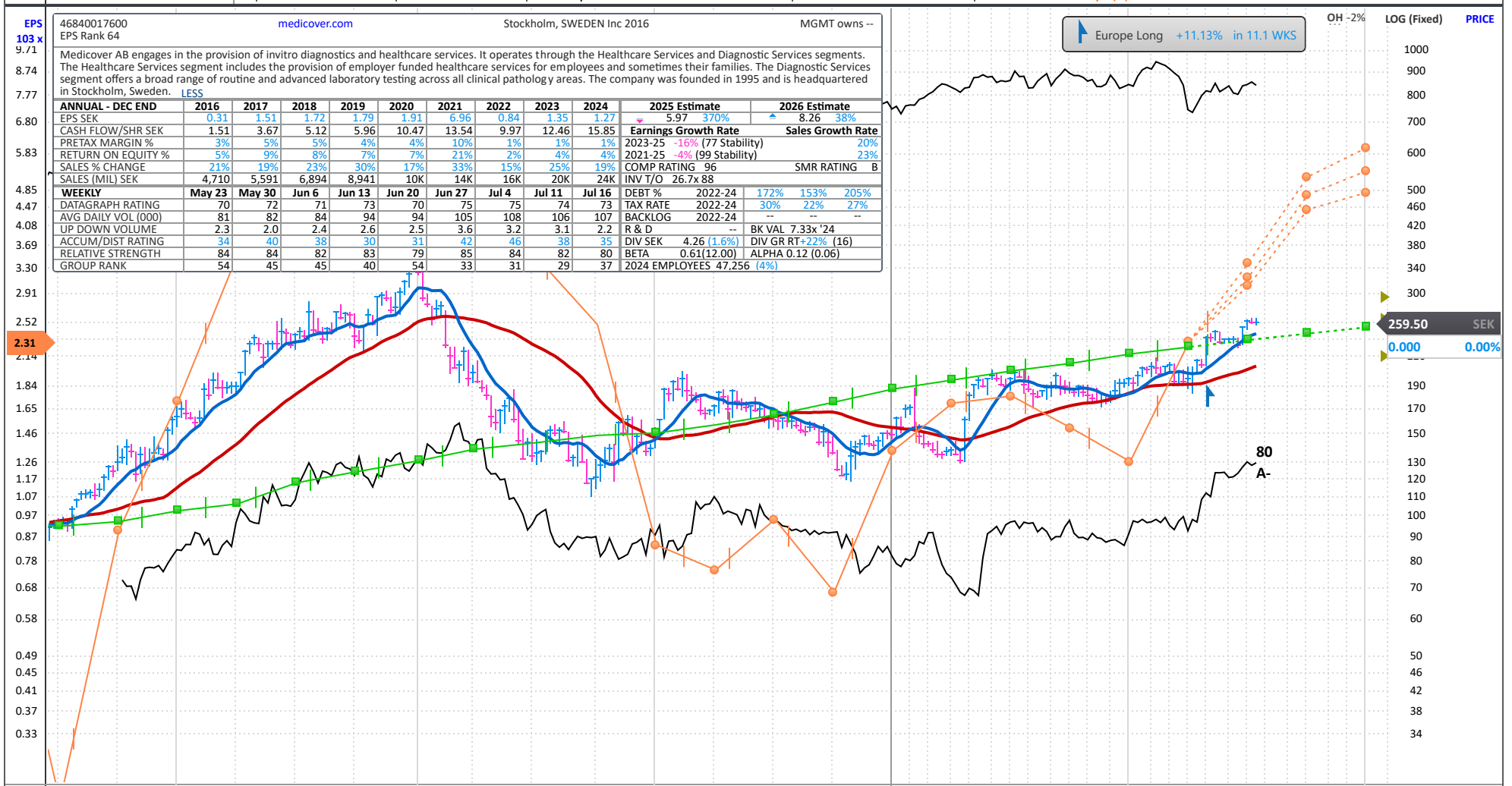
2025 Estimate	2026 Estimate
5.97 370%	8.26 38%

Earnings Growth Rate	Sales Growth Rate
2023-25 -16% (77 Stability)	20%
2021-25 -4% (99 Stability)	23%

COMP RATING 96 SMR RATING B
INV T/O 26.7x 88

WEEKLY	May 23	May 30	Jun 6	Jun 13	Jun 20	Jun 27	Jul 4	Jul 11	Jul 16
DATAGRAPH RATING	70	72	71	73	70	75	75	74	73
AVG DAILY VOL (000)	81	82	84	94	94	105	108	106	107
UP DOWN VOLUME	2.3	2.0	2.4	2.6	2.5	3.6	3.2	3.1	2.2
ACCUM/DIST RATING	34	40	38	30	31	42	46	38	35
RELATIVE STRENGTH	84	84	82	83	79	85	84	82	80
GROUP RANK	54	45	45	40	54	33	31	29	37

DEBT %	2022-24	172%	153%	205%
TAX RATE	2022-24	30%	22%	27%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 7.33x '24		
DIV SEK	4.26 (1.6%)	DIV GR RT+22% (16)		
BETA	0.61(12.00)	ALPHA 0.12 (0.06)		
2024 EMPLOYEES 47,256 (4%)				



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (SEK)	1.76	2.06	1.26	1.88				0.84	0.11	0.42	-0.08	0.89	0.47	0.48	-0.34	0.66	1.50	1.33e	1.26e	1.26e
EPS % CHANGE	+3K%	+449%	+12%	+49%									+327%	+14%	-325%	-26%	+219%	+177%e	+471%e	+91%e
SALES (MIL SEK)	3,210.4	3,538.6	3,414.7	3,811.9				16,062.1	4,696.6	4,872.4	5,181.0	5,299.2	5,627.9	5,862.1	6,042.9	6,391.3	6,494.3	6,661.4e	6,877.8e	7,223.4e
SALES % CHANGE	+26%	+67%	+26%	+25%									+20%	+20%	+17%	+21%	+15%	+14%e	+14%e	+13%e
EPS % SURPRISE	-13.0%	-24.8%	-37.9%	-472.0%				-90.7%	-94.3%	-79.0%	-114.0%	+178.6%	+36.7%	-30.0%	-142.9%	+41.5%	+49.4%			
FUNDS	101	111	108	115	115	104	101	132	142	145	144	164	176	194	198	200	198	210		
SHARES HELD BY FUNDS	23M	24M	24M	25M	25M	24M	24M	25M	23M	23M	23M	22M	22M	22M	22M	23M	23M	24M		

P/E	112
2025 Est.:	43.6
2026 Est.:	31.5
5-yr High:	274
5-yr Low:	29
vs Ind. Avg:	0.4x