Lottomatica Group LOTG.IT | MILAN Exch | Leisure-Gaming/Equip | MktCap €6.21B Sales €2.15B | Shares 252M Float 196M | EPS Due in 13 Days (e)

3906898651 lottomaticagroup.com Rome, ITALY Inc 2019 MGMT owns --

EPS Rank 98

Lottomatica Group SpA operates as a holding company providing gaming services. It operates through the following segments: Online, Sports Franchise, and Gaming Franchise. The Online segment comprises iSport, iGaming, and Other online products. The Sport Franchise consists of a wide range of retail offerings including, but not limited to, sports betting, virtual betting, and horserace betting. The Gaming Franchise segment refers to the direct management of gaming halls and concessionary activities. The company was founded on October 15, 2019 and is headquartered in Rome, Italy. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR					-0.20	-0.23	0.29	0.29	0.39
CASH FLOW/SHR EUR					0.48	0.19	1.35	1.15	1.45
PRETAX MARGIN %					-13%	-6%	10%	9%	9%
RETURN ON EQUITY %						-109%	535%	25%	19%
SALES % CHANGE						113%	73%	17%	23%
SALES (MIL) EUR					380	808	1,395	1,633	2,005

WEEKLY	May 23	May 30	Jun 6	Jun 13	Jun 20	Jun 27	Jul 4	Jul 11	Jul 16
DATAGRAPH RATING	77	79	73	73	77	74	77	77	78
AVG DAILY VOL (000)	603	623	617	620	787	844	895	940	935
UP DOWN VOLUME	2.1	1.5	1.7	1.6	1.4	1.5	1.3	1.5	1.5
ACCUM/DIST RATING	43	27	25	31	0	7	23	44	49
RELATIVE STRENGTH	98	98	97	97	97	97	96	97	97
GROUP RANK	26	30	52	52	52	51	21	22	18

2025 Estimate	2026 Estimate
1.45 272%	1.80 24%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 70% (66 Stability)	26%
2021-25 70% (66 Stability)	44%
COMP RATING 99	SMR RATING B
INV T/O 844.2x 98	

DEBT % 2022-24	4K%	398%	387%
TAX RATE 2022-24	41%	43%	43%
BACKLOG 2022-24	--	--	--
R & D --	BK VAL 11.99x '24		
DIV EUR 0.30 (1.2%)	DIV GR RT--		
BETA 0.53(18.00)	ALPHA 0.26 (0.18)		
2024 EMPLOYEES 2,667 (39%)			

Europe Long +109.51% in 52.7 WKS

OH -1% LOG (Fixed) PRICE

24.68 EUR

-0.020 -0.08%

97 A

LOG VOLUME

2.0M

-23%

FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (EUR)	-0.20				-0.23				0.29				0.29	0.11	-0.02	0.11	0.18	0.20	0.24e	0.26e
EPS % CHANGE					-15%				+226%				0%					+82%	+1K%e	+136%e
SALES (MIL EUR)	380.2				808.1				1,394.9				1,632.5	440.1	491.7	485.6	587.3	584.5	535.7e	567.9e
SALES % CHANGE					+113%				+73%				+17%					+33%	+9%e	+17%e
EPS % SURPRISE																0.0%	-48.6%	-35.5%		
FUNDS											68	92	110	121	135	161	183	249	296	
SHARES HELD BY FUNDS											21M	23M	30M	35M	44M	50M	51M	69M	77M	

P/E	52
2025 Est.:	17.1
2026 Est.:	13.7
5-yr High:	50
5-yr Low:	25
vs Ind. Avg:	2.2x