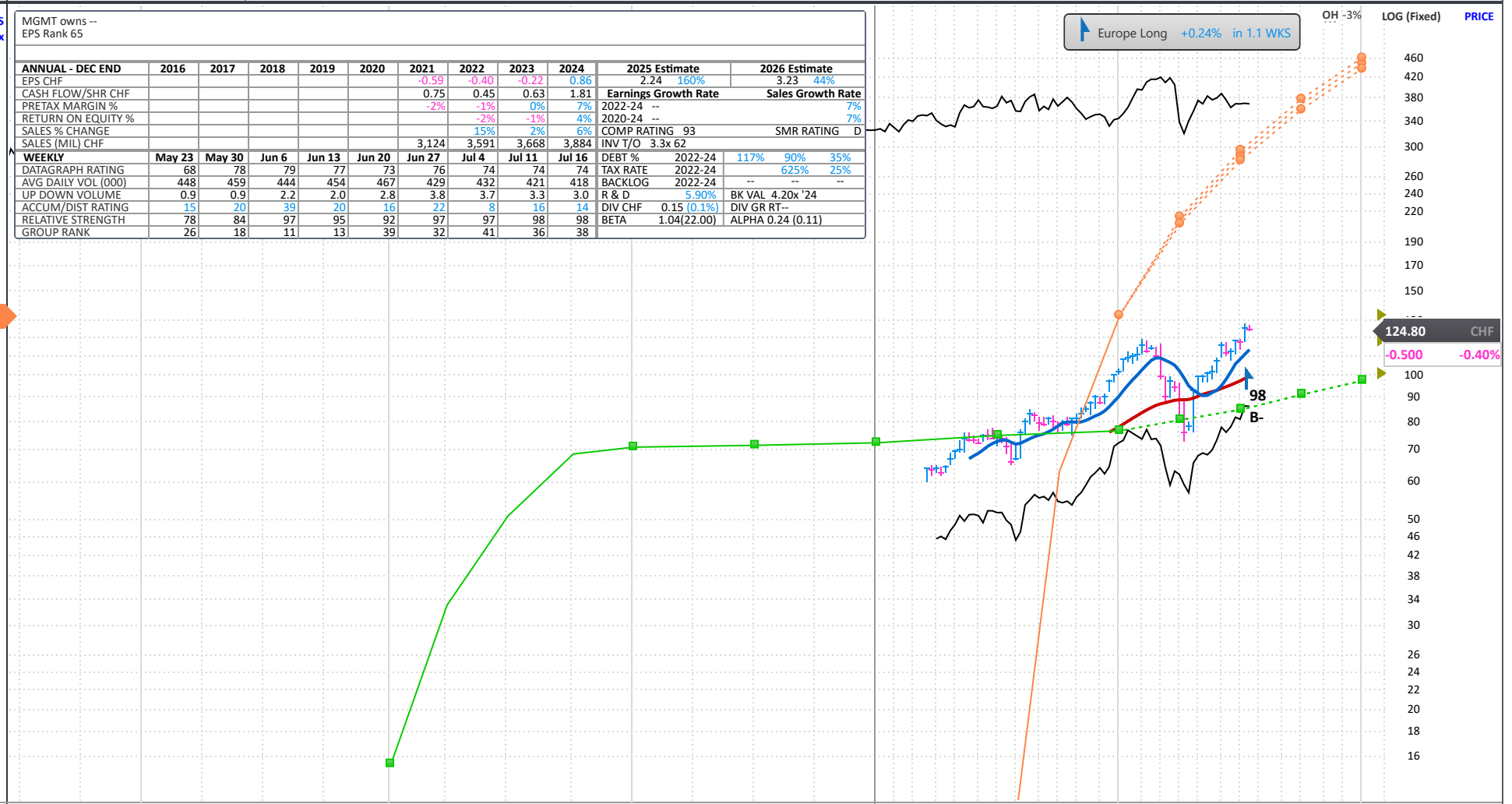
Galderma Group N GALD.CH | SWISS SE Exch | Cosmetics/Personal Care | MktCap CHF29.69B Sales CHF3.88B | Shares 238M Float 95M | EPS Due in 7 Days (e)

MGMT owns --
EPS Rank 65

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS CHF						-0.59	-0.40	-0.22	0.86
CASH FLOW/SHR CHF						0.75	0.45	0.63	1.81
PRETAX MARGIN %						-2%	-1%	0%	7%
RETURN ON EQUITY %							-2%	-1%	4%
SALES % CHANGE							15%	2%	6%
SALES (MIL) CHF						3,124	3,591	3,668	3,884
WEEKLY	**May 23**	**May 30**	**Jun 6**	**Jun 13**	**Jun 20**	**Jun 27**	**Jul 4**	**Jul 11**	**Jul 16**
DATAGRAPH RATING	68	78	79	77	73	76	74	74	74
AVG DAILY VOL (000)	448	459	444	454	467	429	432	421	418
UP DOWN VOLUME	0.9	0.9	2.2	2.0	2.8	3.8	3.7	3.3	3.0
ACCUM/DIST RATING	15	20	39	20	16	22	8	16	14
RELATIVE STRENGTH	78	84	97	95	92	97	97	98	98
GROUP RANK	26	18	11	13	39	32	41	36	38

2025 Estimate		2026 Estimate	
2.24	160%	3.23	44%
Earnings Growth Rate		**Sales Growth Rate**	
2022-24 --			7%
2020-24 --			7%
COMP RATING 93		SMR RATING D	
INV T/O 3.3x 62			
DEBT % 2022-24	117%	90%	35%
TAX RATE 2022-24		625%	25%
BACKLOG 2022-24	--	--	--
R & D 5.90%		BK VAL 4.20x '24	
DIV CHF 0.15 (0.1%)		DIV GR RT--	
BETA 1.04(22.00)		ALPHA 0.24 (0.11)	



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (CHF)				-0.54				-0.37		0.01		-0.19		0.16		0.61		0.92e		1.36e
EPS % CHANGE								+31%						+1,500%		+421%		+475%e		+123%e
SALES (MIL CHF)				2,854.0				3,320.5		1,643.1		1,549.1		1,761.0		1,739.9		1,886.5e		2,055.6e
SALES % CHANGE								+16%						+7%		+12%		+7%e		+18%e
EPS % SURPRISE														-12.0%						
FUNDS													234	295	621	888		1,086		
SHARES HELD BY FUNDS													18M	23M	34M	46M		57,354,240		

P/E	147
2025 Est.:	55.6
2026 Est.:	38.6
5-yr High:	212
5-yr Low:	85
vs Ind. Avg:	