



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25		P/E	14
EPS (EUR)	0.51	0.47	0.44	0.40	0.48	0.44	0.50	0.45	0.53	0.50	0.57	0.48	0.58	0.59	0.61	0.51	0.59	0.60e	0.61e	0.68e		2025 Est.:	12.8
EPS % CHANGE	+38%	+135%	-2%	-29%	-6%	-6%	+14%	+12%	+10%	+14%	+14%	+7%	+9%	+18%	+7%	+6%	+2%	+2%	0%	+33%		2026 Est.:	11.8
SALES (MIL. EUR)	697.0	714.0	718.0	742.0	808.0	832.0	902.0	870.0	936.0	886.0	876.0	843.0	877.0	887.0	902.0	859.0	924.0	925.4e	939.0e	884.0e		5-yr High:	25
SALES % CHANGE	+13%	+42%	+16%	+16%	+16%	+17%	+26%	+17%	+16%	+6%	-3%	-3%	-6%	0%	+3%	+2%	+5%	+4%	+4%	+3%		5-yr Low:	12
EPS % SURPRISE	+4.1%	+11.5%	-4.0%	+5.3%	+6.4%	+3.5%	+4.8%	+2.7%	+1.9%	-5.7%	+8.8%	-6.1%	-0.5%	-0.8%	-0.8%	-3.8%	-5.9%					vs Ind. Avg:	0.4x
FUNDS	158	157	169	157	163	161	163	167	163	167	167	173	173	174	178	186	185	191					
SHARES HELD BY FUNDS	17M	17M	16M	16M	16M	16M	16M	16M	16M	16M	14M	15M	14M	13M	13M	13M	12M	12M					