WISE A WISE.GB | LONDON Exch | Finance-CrdtCard/PmtPr | MktCap p1.16T Sales p184.66B | Shares 1.025B Float 789M | EPS Due in 113 Days (e)

wise.com
EPS Rank 91

London, UNITED KINGDOM Inc 2021

MGMT owns --

Wise Plc provides global payment solutions. It offers cross border payment services to banks and customers. The company was founded by Kristo Käärmann and Taavet Hinrikus on February 02, 2018 and is headquartered in London, the United Kingdom. LESS

ANNUAL - MAR END	2017	2018	2019	2020	2021	2022	2023	2024	2025
EPS GBX			1.04	1.51	3.11	3.40	11.53	34.20	40.37
CASH FLOW/SHR GBX			-0.14	7.00	19.33	14.90	11.33	43.77	40.11
PRETAX MARGIN %			6%	7%	10%	8%	15%	31%	31%
RETURN ON EQUITY %				9%	13%	10%	23%	46%	35%
SALES % CHANGE				70%	40%	32%	78%	55%	20%
SALES (MIL) GBX			18K	30K	42K	56K	100K	154K	185K

WEEKLY	May 23	May 30	Jun 6	Jun 13	Jun 20	Jun 27	Jul 4	Jul 11	Jul 15
DATAGRAPH RATING	76	81	69	64	66	61	59	63	65
AVG DAILY VOL (000)	1,653	1,758	1,800	1,815	1,784	1,751	1,727	1,677	1,704
UP DOWN VOLUME	1.4	1.4	1.3	1.1	1.2	1.1	1.1	1.2	1.3
ACCUM/DIST RATING	6	11	13	4	-5	-17	-18	-25	-11
RELATIVE STRENGTH	95	95	96	94	93	91	90	91	91
GROUP RANK	82	12	12	13	17	86	92	89	44

2026 Estimate	2027 Estimate
36.79 -9%	▲ 37.66 2%

Earnings Growth Rate	Sales Growth Rate
2023-25 148% (26 Stability)	51%
2021-25 112% (30 Stability)	50%

COMP RATING 94 SMR RATING A

INV T/O --

DEBT %	2023-25	1.4%	1.5%	13%
TAX RATE	2023-25	22%	26%	26%
BACKLOG	2023-25	--	--	--

R & D -- BK VAL 8.38x '25

DIV GBX None DIV GR RT--

BETA 0.90(19.00) ALPHA 0.10 (0.05)

Europe Long -1.56% in 5.9 WKS

OH -7%

LOG (Fixed) PRICE

EPS 38 x

78.95 68.42 63.16 57.89 50.00 44.74 40.58 34.21 31.58 28.95 26.32 23.68 21.05 18.42 15.79 13.16 12.11 11.05 10.00 8.95 7.89 6.84 6.32 5.79 5.00 4.47 3.95 3.42 3.16 2.89

3000 2600 2400 2200 1900 1700 1500 1300 900 800 700 600 500 460 420 380 340 300 260 240 220 190 170 150 130 120 110

1,136 GBX
+50.00 +4.60%

91
D+

LOG VOLUME

-4%
3.4M

FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26
EPS (GBX)		1.33		1.97		3.78		7.48		14.13		20.88		21.12		19.45		19.13e		19.59e
EPS % CHANGE		-10%		+20%		+184%		+280%		+274%		+179%		+49%		-7%		-9%e		+1%e
SALES (MIL GBX)		25,720.0		30,370.0		42,690.0		57,010.0		71,320.0		82,970.0		89,490.0		95,170.0		78,123.1e		84,853.3e
SALES % CHANGE		+33%		+31%		+66%		+88%		+67%		+46%		+25%		+15%		-13%e		-11%e
EPS % SURPRISE				-19.8%		-26.3%		-0.4%		+5.4%				+20.7%						
FUNDS		83	139	160	165	208	271	281	502	605	715	794	844	851	949	1,001				
SHARES HELD BY FUNDS		167M	185M	203M	186M	152M	181M	189M	205M	214M	231M	247M	251M	258M	301M	334M				

P/E	28
2026 Est.:	30.9
2027 Est.:	30.2
5-yr High:	396
5-yr Low:	13
vs Ind. Avg:	3.8x