

EPS
158 x

MGMT owns
EPS Rank 65

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS CHF						-0.59	-0.40	-0.22	0.86	2.25	162%
CASH FLOW/SHR CHF						0.75	0.45	0.63	1.81		3.24
PRETAX MARGIN %						-2%	-1%	0%	7%	Earnings Growth Rate	Sales Growth Rate
RETURN ON EQUITY %						4%	4%	1%	7%	2022-24 --	2022-24 --
SALES % CHANGE							15%	2%	6%	2020-24 --	2020-24 --
SALES (MIL) CHF						3,124	3,591	3,668	3,884	COMP RATING 95	SMR RATING 79
										INV T/O 3.3x 62	
WEEKLY	May 23	May 30	Jun 6	Jun 13	Jun 20	Jun 27	Jul 4	Jul 11	Jul 15	DEBT % 2022-24	117%
DATAPGRAPH RATING	88	78	79	77	73	76	74	74	76	TAX RATE 2022-24	90%
AVG DAILY VOL (000)	448	459	444	454	467	429	432	421	416	BACKLOG 2022-24	625%
UP DOWN VOLUME	0.9	0.9	2.2	2.0	2.8	3.8	3.7	3.3	3.0	R & D	25%
ACCUM/DIST RATING	15	20	39	20	16	22	8	16	416	BK VAL 4.22x '24	--
RELATIVE STRENGTH	78	84	97	95	92	97	97	98	97	DIV CHF RT 0.15 [0.13]	
GROUP RANK	26	18	11	13	39	37	41	36	34	BETA 1.04(22.00)	ALPHA 0.24 [0.11]

Europe Long +0.88% in 1 WK

OH	-2%	LOG (Fixed)	PRICE
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125.60	CHF
+0.300	+0.24%

LOG VOLUME

4M
2M
-41%
481.9K

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	148
EPS (CHF)				-0.54				-0.37		0.01		-0.19		0.16		0.61		0.92e		1.36e	2025 Est.: 56.2	
EPS % CHANGE								+31%						+1,500%		+421%		+475%e		+123%e	2026 Est.: 39.0	
SALES (MIL CHF)				2,854.0				3,320.5		1,643.1		1,549.1		1,761.0		1,739.9		1,886.5e		2,058.7e	5-yr High: 212	
SALES % CHANGE								+16%						+7%		+12%		+7%e		+18%e	5-yr Low: 85	
EPS % SURPRISE														-12.0%							vs Ind. Avg:	
FUNDS													234	295	621	888		1,086				
SHARES HELD BY FUNDS													18M	23M	34M	46M		57,305,899				