Essilorluxottica EI.FR | PARIS-SBF Exch | Retail-Specialty | MktCap €115.70B Sales €26.51B | Shares 458M Float 311M | EPS Due in 18 Days (e)

EPS 40 x

33149774224 essilorluxottica.com Charenton-Le-Pont, FRANCE Inc 1971 MGMT owns --
EPS Rank 88

EssilorLuxottica SA engages in the design, manufacture, and distribution of ophthalmic lenses, frames and sunglasses. It operates through the following segments: Professional Solutions and Direct to Consumer. The Professional Solutions segment represent the wholesale business of the Group, i.e. the supply of the Group's products and services to all the professionals of the eyecare industry (distributors, opticians, independents, third party e commerce platforms. The Direct to Consumer segment represents the retail business of the Group, i.e. the supply of the Group products and services directly to the end consumer either through the network of physical stores operated by the Group (brick and mortar) or the online channel (e commerce). The company was founded by Leonardo Del Vecchio on October 01, 2018 and is headquartered in Charenton le Pont, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	3.79	4.72	4.15	2.48	0.20	3.30	4.87	5.11	5.20
CASH FLOW/SHR EUR	5.45	7.26	8.86	7.48	6.72	10.20	10.73	10.78	10.60
PRETAX MARGIN %	16%	14%	12%	9%	2%	11%	12%	12%	12%
RETURN ON EQUITY %	13%	17%	6%	3%	0%	4%	6%	6%	6%
SALES % CHANGE	6%	29%	18%	61%	-17%	37%	24%	4%	4%
SALES (MIL) EUR	7,115	9,184	11K	17K	14K	20K	24K	25K	27K
WEEKLY	**May 16**	**May 23**	**May 30**	**Jun 6**	**Jun 13**	**Jun 20**	**Jun 27**	**Jul 4**	**Jul 9**
DATAGRAPH RATING	64	64	57	55	57	58	49	51	54
AVG DAILY VOL (000)	723	692	701	670	669	636	606	585	579
UP DOWN VOLUME	1.0	1.0	1.0	0.8	0.8	1.1	1.1	1.1	1.1
ACCUM/DIST RATING	25	10	-8	-9	-13	-13	-16	-19	-2
RELATIVE STRENGTH	77	68	60	68	67	66	40	51	74
GROUP RANK	73	78	83	74	78	85	94	90	89

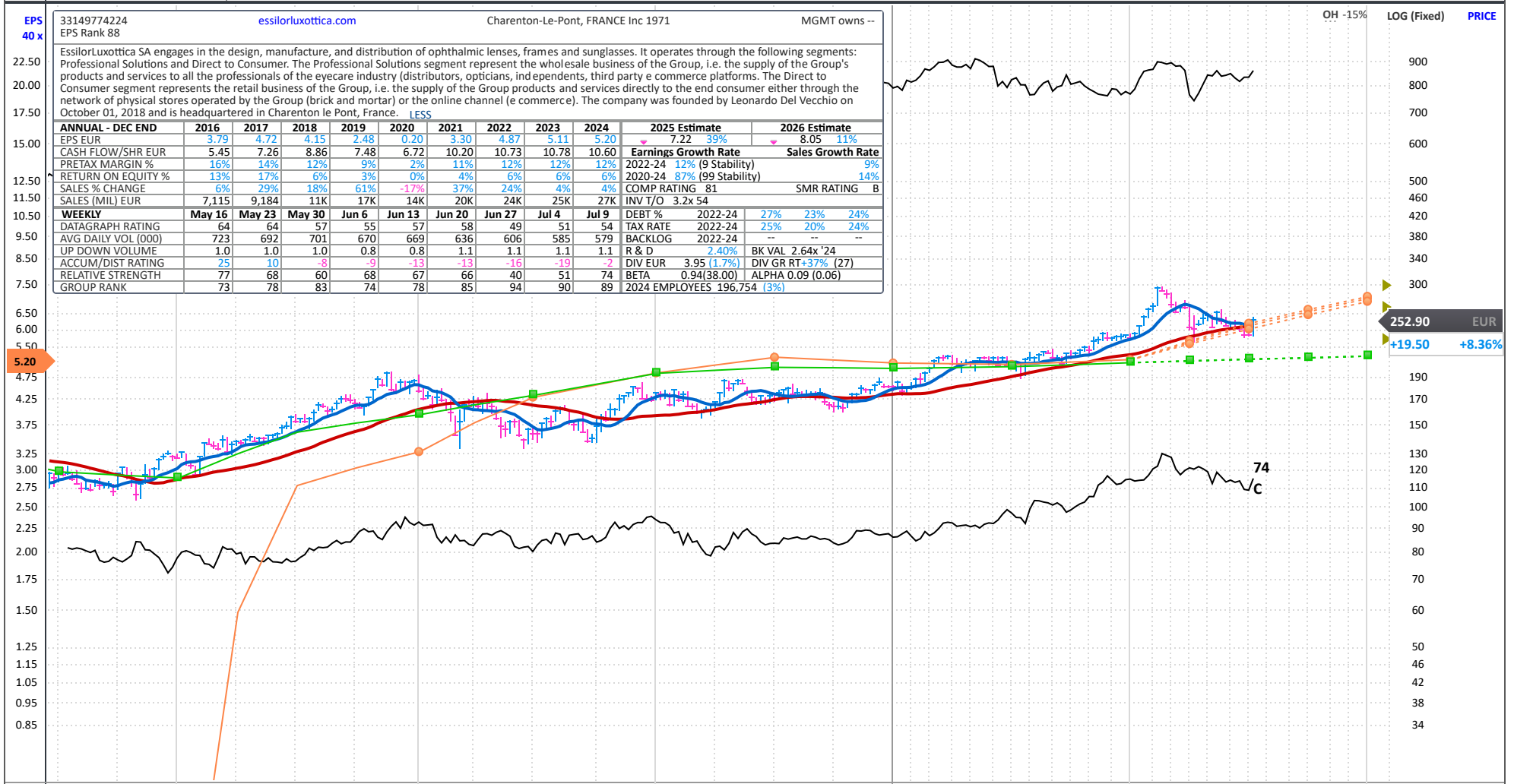
2025 Estimate	2026 Estimate
7.22 39%	8.05 11%

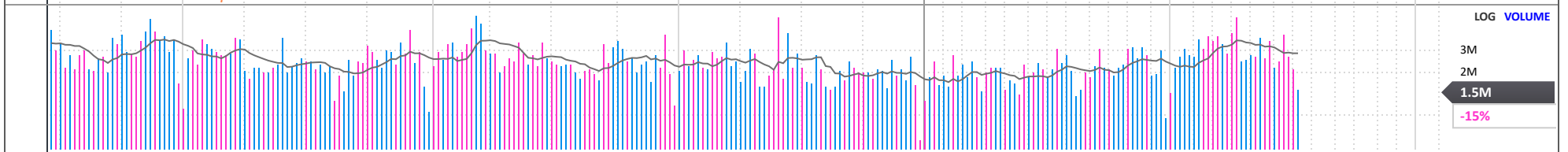
Earnings Growth Rate	Sales Growth Rate
2022-24 12% (9 Stability)	9%
2020-24 87% (99 Stability)	14%

COMP RATING 81 SMR RATING B
INV T/O 3.2x 54

DEBT %	2022-24	27%	23%	24%
TAX RATE	2022-24	25%	20%	24%
BACKLOG	2022-24	--	--	--

R & D 2.40% BK VAL 2.64x '24
DIV EUR 3.95 (1.7%) DIV GR RT+37% (27)
BETA 0.94(38.00) ALPHA 0.09 (0.06)
2024 EMPLOYEES 196,754 (3%)





FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)				3.30		2.67		2.20		3.06		2.05		3.02		2.18		3.97e		3.06e
EPS % CHANGE										+15%		-7%		-1%		+6%		+31%e		+40%e
SALES (MIL EUR)				19,820.0		11,994.0		12,500.0		12,851.0		12,544.0		13,290.0		13,218.0		13,879.6e		13,705.6e
SALES % CHANGE										+7%		0%		+3%		+5%		+4%e		+4%e
EPS % SURPRISE				0.0%		-15.3%		-11.7%		+8.1%		+2.5%		-19.0%		+5.7%				
FUNDS	2,000	2,097	2,161	2,266	2,442	2,487	2,482	2,570	2,597	2,586	2,583	2,607	2,714	2,791	2,871	3,016		3,092		
SHARES HELD BY FUNDS	102M	108M	110M	109M	111M	116M	113M	117M	115M	115M	115M	114M	116M	123M	121M	125M		122,549,464		

P/E	49
2025 Est.:	35.0
2026 Est.:	31.4
5-yr High:	1K
5-yr Low:	28
vs Ind. Avg:	1.5x