

Lottomatica Group SpA operates as a holding company providing gaming services. It operates through the following segments: Online, Sports Franchise, and Gaming Franchise. [MORE](#)

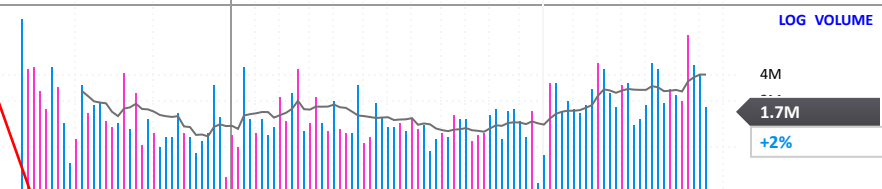
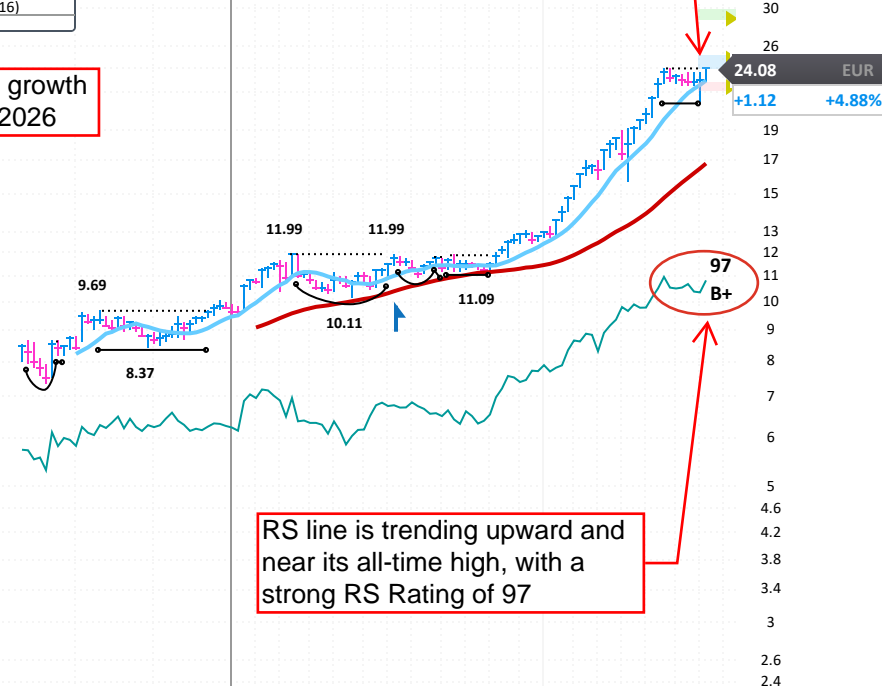
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS EUR					-0.20	-0.23	0.29	0.29	0.39	1.45	272%
CASH FLOW/SHR EUR					0.48	0.19	1.35	1.15	1.45		1.79
PRETAX MARGIN %					-13%	6%	10%	9%	9%	Earnings Growth Rate	23%
RETURN ON EQUITY %						-109%	535%	25%	19%	2022-24 72% (70 Stability)	Sales Growth Rate
SALES % CHANGE						113%	73%	17%	23%	2022-24 --	30
SALES (MIL) EUR					380	808	1,395	1,633	2,005	COMP RATING 99	46
WEEKLY	May 16	May 23	May 30	Jun 6	Jun 13	Jun 20	Jun 27	Jul 4	Jul 8	INVT/O 844.22x 98	SMR RATING
DATAGRAPH RATING	79	77	79	73	73	73	77	74	77	DEBT % 2022-24	
AVG DAILY VOL (000)	680	603	623	617	620	787	844	895	916	TAX RATE 2022-24	4K%
UP DOWN VOLUME	2.3	2.1	1.5	1.7	1.6	1.4	1.5	1.3	1.4	BACLOG 2022-24	398%
ACCUM/DIST RATING	44	43	27	25	31	0	7	23	13	R & D	43%
RELATIVE STRENGTH	98	98	98	97	97	97	97	96	97	DIV EUR 0.30 (1.3%)	43%
GROUP RANK	26	26	30	52	52	52	51	21	27	BETA 0.52(17.00)	115x '24
										2024 FMPI OYFES 2.667	DIV GR RT-
										ALPHA 0.23 (0.16)	

The stock is breaking out of a stage-three six-week flat base into a new all-time high. It is actionable here. Support is at its 10-DMA (-3%), followed by its 21-DMA (-4%)

Upward revision of EPS growth estimates for 2025 and 2026

The stock has been under accumulation for the last nine weeks

Increasing institutional sponsorship



FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25		P/E	59
EPS (EUR)		-0.20				-0.23				0.29				0.29	0.11	-0.02	0.11	0.18		0.24e		2025 Est.:	16.7
EPS % CHANGE						-15%				+226%				0%						+1K%		2026 Est.:	13.5
SALES (MIL. EUR)		380.2				1,394.9				1,632.5				1,632.5	440.1	491.7	485.6	587.3		535.7e		5-yr High:	48
SALES % CHANGE						+113%				+73%				+17%						+9%		5-yr Low:	25
EPS % SURPRISE																0.0%	-48.6%					vs Ind. Avg.:	2.3x
MARGIN AFTER TAX		-13.1%				-7.1%				+5.2%				+4.2%	+6.5%	-1.0%	+5.9%	+7.9%					
FUNDS												68	92	110	121	134	160	182		286			