

# European Weekly Summary

July 7, 2025

## Key points:

- **The Stoxx 600 declined ~0.4% last week**, trading below both its 50-DMA and 21-DMA, and now sits ~4% below its 52-week highs. **The index remains in a Rally Attempt**, having held above the June 23rd lows. The window remains open for a follow-through day (FTD); if one occurs, the market status would be upgraded to a Confirmed Uptrend. Conversely, a break below the June 23 lows would shift the index back into a Downtrend.
- **European indices ended the week mixed**. Most markets traded within a range along short-term moving averages. Germany, Ireland, Austria, and the Netherlands fell by ~1%, while Belgium and Switzerland were marginally down. Portugal outperformed, rising 3.4% to close at a fresh 52-week high. Denmark, Norway, and Italy gained ~1%, while France, Finland, Sweden, and the U.K. posted modest gains of 0.1–0.3%. Denmark and Switzerland remain below all key moving averages, while France is testing support at its 200-DMA.
- **Sector performance was also mixed**. Leading groups included Energy (+1.9%), Consumer Staples (+1.7%), and Consumer Cyclical (+1.4%). Health Care, Retail, and Utilities posted smaller gains of 0.3–0.7%. European luxury stocks rebounded off recent lows but are already facing near-term resistance. Leading financial names continue to consolidate.
- **Stocks of interest from our Sector Scorecards** include Veidekke (VEI.NO) and Kardex (KARN.CH), both of which are breaking out with strong technical setups.
- **European Focus List Update:**
  - **Actionable names** include Alk-Abello B (ALK.DK; ALKB:DC), Safran (SGM.FR; SAF:FP), and Medcover B (MEDI.SE; MCOVB:SS).
  - **Addition:** None.
  - **Removal:** None.

Prepared by:

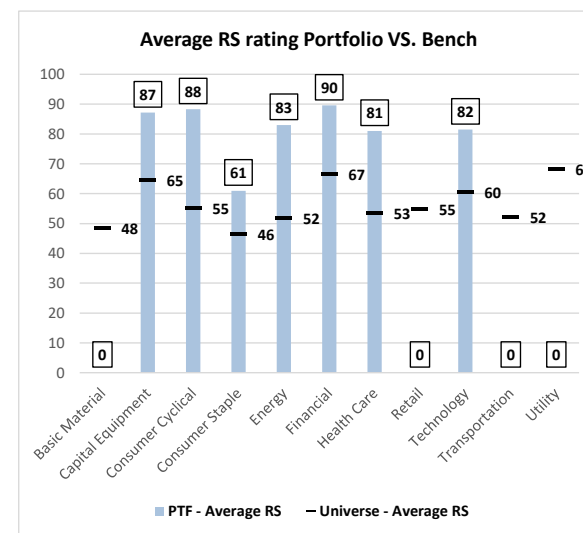
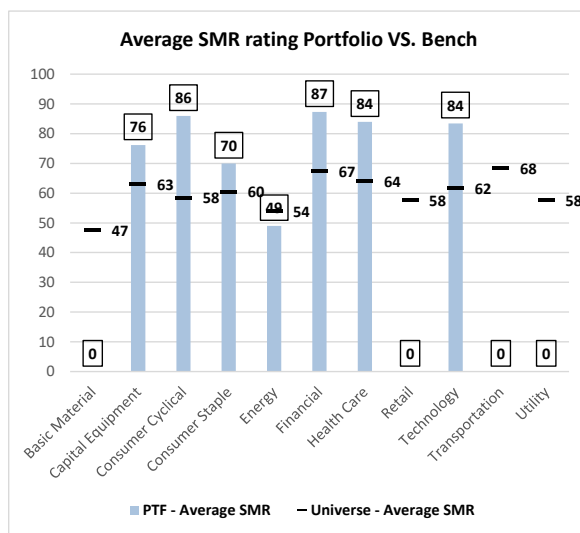
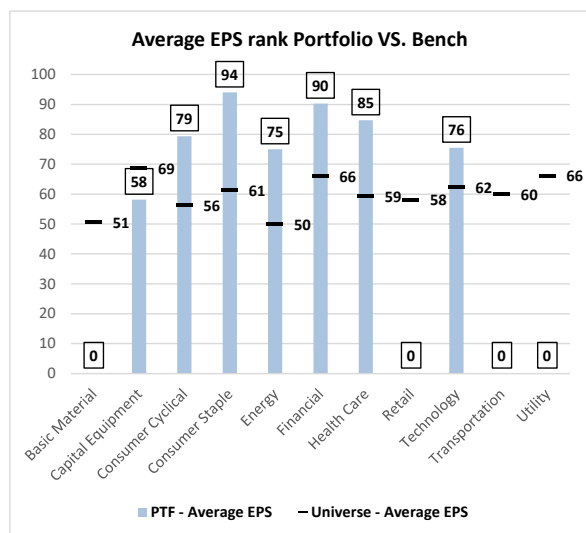
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## European Focus List Update

Addition: None

Removal: None

### William O'Neil Focus List EPS, SMR and RS ratings vs. Benchmark



Source: William O'Neil + Co.

## Sector Heat Map: Average Perf. - Market Cap Average Weighted

(Market Cap > \$1BN & ADV > \$1M)

Sectors	5 Days	4 Weeks	8 Weeks	13 Weeks	26 Weeks	YTD
Energy	1.9%	4.7%	7.4%	8.6%	0.5%	4.4%
Consumer Staple	1.7%	-3.5%	-2.4%	2.0%	8.1%	7.6%
Consumer Cyclical	1.4%	0.7%	-0.3%	6.6%	0.1%	-1.7%
Health Care	0.7%	-3.0%	1.6%	4.0%	-2.1%	-1.7%
Retail	0.6%	-2.6%	0.0%	7.1%	1.1%	0.8%
Utility	0.3%	2.0%	4.7%	8.5%	18.5%	21.1%
Basic Material	-0.1%	-1.2%	1.8%	9.8%	6.2%	5.6%
Financial	-0.5%	-1.8%	1.2%	14.9%	19.8%	20.0%
Capital Equipment	-1.0%	0.3%	5.5%	20.6%	26.8%	27.3%
Technology	-1.0%	-0.6%	5.7%	16.6%	11.8%	12.9%
Transportation	-1.2%	-4.5%	3.0%	18.0%	6.2%	6.3%

Source: William O'Neil + Co.

## Market Condition

## O'Neil Methodology

Country	Tickers	Market Condition	D- Day Count
France	0FRCAC40	Rally Attempt	N/A
Germany	0DAXINDX	UnderPressure	5
UK	CUKX.GB	Rally Attempt	N/A
<b>Stoxx600</b>	<b>EXSA.DE</b>	<b>Rally Attempt</b>	<b>N/A</b>
Denmark	0DKKFXIN	Rally Attempt	N/A
Ireland	0ISEQUIT	UnderPressure	4
Finland	0HEX25IN	Confirmed Uptrend	3
Norway	0OSLOOBX	Confirmed Uptrend	1
Sweden	0SWEDOMX	Confirmed Uptrend	1
Switzerland	0SWISSMI	Rally Attempt	N/A
Austria	0ATXINDX	UnderPressure	4
Italy	EWI	Rally Attempt	N/A
Portugal	0POPSI20	Confirmed Uptrend	3
Spain	0IBEX35I	UnderPressure	4
Belgium	0BGBEL20	UnderPressure	3
Netherlands	0AMSTEOE	UnderPressure	4
		<b>AVERAGE D-DAY</b>	<b>3.2</b>

Source: William O'Neil + Co.

**iShares DJ Stoxx 600 (De)** | EXSA.DE | XETRA Exch | DE0002635307 | Finance-ETF / ETN | MktCap €7.88B | Shares 146M Float 146M

**RPS** 5x

4% to Pivot OH -4%

PRICE

54.00 EUR  
+0.000 +0.00%

Downtrend  
Confirmed Uptrend

VOLUME

LOG

1M  
500K  
200K  
80K

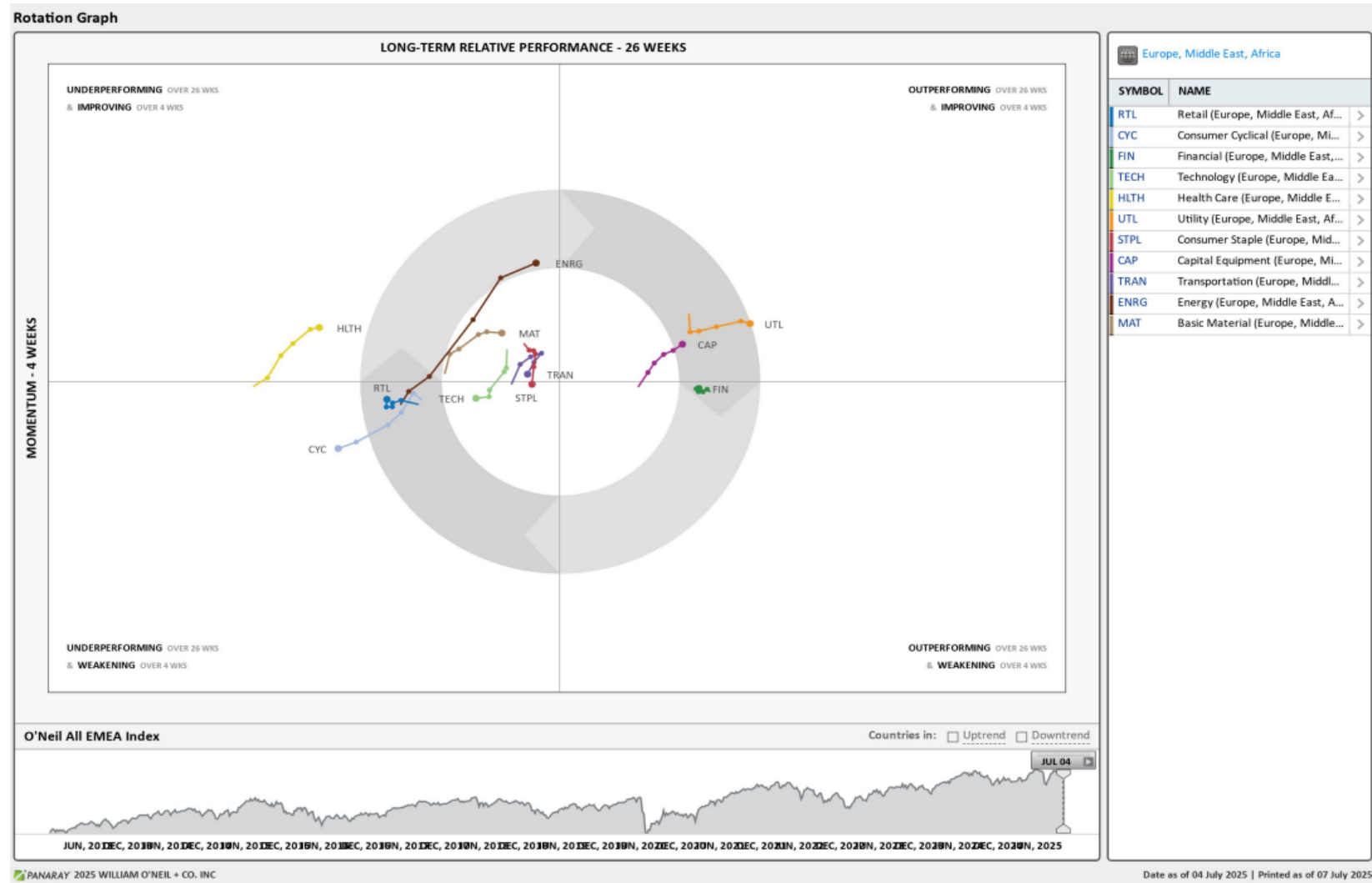
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Ishares Dj Stoxx 600 (De) (EXSA.DE) Daily as of MON 07 Jul 2025

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## EMEA Rotation Chart



Source: William O'Neil + Co.

## How To Read The Sector Card

### European Focus List

#### O'Neil Recommendations

The **European Focus List (EFL)** is a proprietary list of long ideas that fit the fundamental and technical criteria of the O'Neil Methodology.

### Outperforming

#### Stocks breaking out from consolidation

We recommend buying stocks at the **breakout level**. A breakout is a price movement of the security through an identified level of resistance (pivot point) after forming a consolidation base. Our proprietary chart patterns are based on over 50 years of our

### Laggards

#### Stocks below 200-DMA + 50-DMA in a downtrend

**Laggards** are stocks showing technical weakness. We believe these stocks are laggards relative to their own domestic markets and, if owned, need to be reviewed carefully as they may be vulnerable to further downside risk and underperformance.

### Top Rated

#### Stocks displaying the best Composite rating

The **Composite Rating** combines the EPS Rank, Relative Strength Rating, Industry Group Rank, SMR Rating, Accumulation/Distribution Rating, and the stock's percent off its 52-week high. More weight is placed on EPS Rank and Relative Strength Ratings. The resulting rating of technical and fundamental factors is compared against all other stocks in the trading country and assigned a rating from 1 to 99, with 99 being the best. A rating of 90 means the stock has outperformed 90% of all other stocks.

### Early Basing

#### Stocks trading near pivot

**Stock near pivot point** (last line of resistance) with improving technical characteristics and above average fundamental profile based on O'Neil proprietary ratings and rankings.

# European Weekly Summary

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## Basic Material

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nbr Rtg, Cur Wk
								ROBT.FR	Robertet	1,950	-11
								KEMR.FI	Kemira	3,566	-4
								HEN3X.DE	Henkel Pref. (Xet)	14,246	-3
								SW@G.SE	Svenska Cellulosa Aktiebolaget Sc	8,319	-22
								RIO.GB	Rio Tinto	72,992	-20
								IMCD.NL	Imcd Group	7,903	-10
								ERA.FR	Eramet	1,606	-16
								EVKX.DE	Evonik Industries (Xet)	9,409	-51
								NVG.PT	Navigator Comp	2,744	-9
								BAKK.NO	Bakkafrost	2,738	-34
								NK.FR	Imerys	2,814	-7
								ALTR.PT	Altri Sgps	1,203	-22
								SOL.BE	Solvay	3,662	-24
								WCHX.DE	Wacker Chemie (Xet)	3,941	-9

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
HOC.GB	Hochschild Mining	1,905	99	BRG.NO	Borregaard	2,013	92
BRG.NO	Borregaard	2,013	92	NDAX.DE	Aurubis (Xet)	4,599	86
ACTX.DE	Alzchem Gp (Xet)	1,652	92	TKAX.DE	Thyssenkrupp (Xet)	6,751	83
SOL.IT	Sol	5,102	91	JMAT.GB	Johnson Matthey	4,192	74
GGP.GB	Greatland Gold	2,992	91	MT.NL	Arcelormittal	27,406	66
VCT.FR	Vicat	3,015	90	OUTO.FI	Outokumpu 'A'	1,947	60
CEM.IT	Cementir Holding	2,797	89	VAS.AT	Voestalpine	4,934	46
FRES.GB	Fresnillo	15,029	86				
NDAX.DE	Aurubis (Xet)	4,599	86				
TKAX.DE	Thyssenkrupp (Xet)	6,751	83				
OCIO.NL	Oci	1,880	82				
ANTO.GB	Antofagasta	25,514	81				
HILS.GB	Hill & Smith Plc	1,979	80				
KAP.GB	Kazatomprom Jsc National Atomir	11,152	78				
BOL.SE	Boliden Ord Shs	8,955	77				



## Capital Equipment

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nbr Rtg, Cur Wk
SPIE.FR	Spie	9,274	99	KARN.CH	Kardex Holding Ag	2,731	99	SWEB.SE	Sweco B	5,802	-1
BEAN.CH	Belimo N	12,362	97	CGEO.GB	Georgia Capital	1,017	91	NKT.DK	Nkt	4,274	-26
RR.GB	Rolls-Royce Holdings	1,11,010	89	KALC.FI	Kalmar Corporation B	2,379	76	ACBF.SE	Atlas Copco B	22,239	-22
ENRX.DE	Siemens Energy (Xet)	87,153	83	VEI.NO	Veidekke	2,226	74	SAXX.DE	Stroeer (Xet)	3,273	-17
REL.GB	Relx	97,680	81					INDT.SE	Indutrade	10,165	-37
SGM.FR	Safran	1,34,640	67					ABF.GB	Associated Brit.Foods	20,375	-5
								AFB.SE	Afry B	1,847	-18
								HUIF.FI	Huhtamaki	3,955	-40
								LTBF.SE	Latour Investment B	15,650	-37
								WSG.NL	Wolters Kluwer	38,943	-52
								ROFR.FR	Teleperformance	5,902	-13
								BNZL.GB	Bunzl	10,460	-2
								WPP.GB	Wpp	7,715	-1
								VIS.ES	Viscofan	3,314	-29
								SIGN.CH	Sig Group N	7,034	-37
								ROSE.GB	Rosebank Industries Plc	1,797	-28

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
SPIE.FR	Spie	9,274	99	BCHN.CH	Burckhardt Cmps.Hldg.	2,796	98
RHMX.DE	Rheinmetall (Xet)	94,882	99	HOTX.DE	Hochtief (Xet)	14,949	98
EXOP.FR	Exosens	2,297	99	PRY.IT	Prysmian	20,716	97
KARN.CH	Kardex Holding Ag	2,731	99	WRT.FI	Wartsila	13,882	95
R3NKX.DE	Renk Group	7,764	99	LAGR.SE	Lagercrantz Group B	4,930	92
AERO.CH	Montana N	2,003	99	SIEX.DE	Siemens (Xet)	2,03,558	87
GREN.ES	Grenergy Renovables	2,188	99	TOM.NO	Tomra Systems	4,813	86
KIE.GB	Kier Group	1,229	99	BFSAX.DE	Befesa (Xet)	1,329	84
MT.IT	Marie	4,444	99	GRNE.SE	Granges	1,401	81
KOG.NO	Kongsberg Gruppen	32,039	99	SAND.SE	Sandvik	29,107	79
BRKN.CH	Burkhalter N	1,736	98	BRAV.SE	Bravida Holding	2,062	79
MTXX.DE	Mtu Aero Engines (Xet) Hldg.	23,542	98	ENT.FR	Bouygues	17,611	76
SAAB.SE	Saab B	27,578	98	ACS.ES	Acs Activ.Constr.Y Serv.	18,598	68
BCHN.CH	Burckhardt Cmps.Hldg.	2,796	98	BOY.GB	Bodycote	1,482	61
AM@F.FR	Dassault Aviation	27,354	98	MF@F.FR	Wendel	4,740	41

# European Weekly Summary

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## Consumer Cyclical

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
LOTG.IT	Lottomatica Group	6,806	99	WTB.GB	Whitbread	7,004	70	ADSH.ES	Aedas Homes	1,279	-10
GAW.GB	Games Workshop	7,143	96					EVOG.SE	Evolution	16,190	-7
TGYM.IT	Technogym	2,827	84					PSO.N.GB	Pearson	9,526	-5
								HMBF.SE	Hennes & Mauritz B	20,364	-16
								TRN.GB	Trainline Plc.	1,620	-1
								MONC.IT	Moncler	16,458	-3
								KRX.IE	Kingspan Group	15,209	-12
								SKIS.SE	Skistar B	1,210	-36
								BKG.GB	Berkeley Group Hdg.(The)	4,808	-3
								MATL.FR	Bollere	17,492	-24
								LVMH.FR	Lvmh	2,81,238	-2
								MBGX.DE	Mercedes-Benz Group (Xet)	56,806	-18
								RENU.FR	Renault	14,123	-6
								MS.IT	Mfe B	1,078	-21
								PAH3X.DE	Porsche Aml.Hldg. (Xet) Pref.	6,072	-14
								MFEA.IT	Mfe A	1,113	-67
								NOKT.FI	Nokian Renkaat	1,031	-32
								P911X.DE	Dr Ing Hc F Porsche Ag (Xet)	22,906	-5

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
LOTG.IT	Lottomatica Group	6,806	99	DOC.AT	Do Co Rest.Cater.	2,381	97
LIFC.SE	Lifco B	17,179	97	AC.FR	Accor	13,286	89
DOC.AT	Do Co Rest.Cater.	2,381	97	CCL.GB	Carnival	3,919	88
GAW.GB	Games Workshop	7,143	96	SIX3X.DE	Sixt Pref. (Xet)	1,177	87
MEGP.GB	Me Group Intl.	1,153	95	INWI.SE	Inwido	1,305	86
EVDX.DE	Cts Eventim (Xet)	11,580	95	BZU.IT	Buzzi	10,456	85
BETS.SE	Betsson B	2,562	94	SIX2X.DE	Sixt (Xet)	2,985	85
ALI.SE	Autoliv Sdr	9,184	93	SGO.FR	Saint Gobain	57,026	85
FGP.GB	First Group	1,754	93	DLG.IT	De Longhi	5,251	83
HARV.FI	Harvia	1,078	92	SYSR.SE	Systemair	1,988	79
HEIX.DE	Heidelbergcement (Xet)	40,777	92	BOSSX.DE	Boss (Hugo) (Xet)	3,457	62
SRC.GB	Sigmaroc	1,606	92	OEGP.ES	Edreams Odigeo	1,227	61
ZEG.GB	Zegona Communications	7,768	90	TUI1X.DE	Tui (Xet)	4,490	60
NEWB.SE	New Wave Group B	1,261	90	MEL.ES	Melia Hotels Intl.	1,906	54
AC.FR	Accor	13,286	89	MMT.FR	M6-Metropole Tv	1,915	48

# European Weekly Summary

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## Consumer Staples

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
PFD.GB	Premier Foods	2,335	72					AAK.SE	Aak	6,932	-20
								RBR.DK	Royal Unibrew	4,204	-19
								LBAK.BE	Lotus Bakeries	7,873	-16
								BEIX.DE	Beiersdorf (Xet)	30,951	-25
								ESSI.SE	Essity B	17,770	-36
								NESN.CH	Nestle 'N'	2,57,230	-34
								RCD.FR	Pernod-Ricard	26,674	-8
								DGE.GB	Diageo	57,940	-11
								SALM.NO	Salmar	5,821	-3
								STG.DK	Scandinavian Tobacco	1,067	-22

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
CCH.GB	Coca-Cola Hbc (Cdi)	19,995	97				
CLAB.SE	Cloetta B	1,013	96				
GNC.GB	Greencore Group	1,392	95				
JDPS.NL	Jde Peet S	14,089	92				
BAG.GB	Barr (Ag)	1,061	89				
LISN.CH	Chocoladefabriken Lindt & Spruen	22,176	89				
GALD.CH	Galderma Group N	35,145	88				
BATS.GB	British American Tobacco	1,06,103	88				
LISP.CH	Choc.Lindt & Spruengli Par	16,541	85				
ARYN.CH	Aryzta	2,547	84				
BAKK.GB	Bakkavor Group Plc	1,715	81				
FEVR.GB	Fevertree Drinks	1,568	76				
CWK.GB	Cranswick	3,886	75				
CAB.DK	Carlsberg B	14,238	75				
IMB.GB	Imperial Brands	31,622	73				

# European Weekly Summary

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## Energy

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
ODDR.NO	Odffell Drilling	1,652	93					DEN.DK	Oersted	19,179	-8

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
GTT.FR	Gtt	7,180	97	SUBC.NO	Subsea 7	5,848	89
SEM.ES	Solaria Energia Y Medio Ambiente	1,538	95	SPM.IT	Saipem	5,579	71
ODDR.NO	Odffell Drilling	1,652	93	VEW.DK	Vestas Windsystems	17,784	62
CAER.ES	Corporacion Acciona Energias Re	8,516	93				
SUBC.NO	Subsea 7	5,848	89				
SCAT.NO	Scatec	1,548	82				
ITH.GB	Ithaca Energy	3,452	76				
RUI.FR	Rubis	3,373	75				
AKEP.NO	Aker Bp	16,492	75				
SPM.IT	Saipem	5,579	71				

# European Weekly Summary

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## Financial

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
BWGP.AT	Bawag Group	9,926	97	TCAP.GB	Tp Icap	2,864	96	ZURN.CH	Zurich Insurance Group	1,01,675	-25
G24X.DE	Scout24 (Xet)	10,160	97	BSAB.ES	Banco De Sabadell	17,885	96	ANI.IT	Anima Holding	2,299	-3
SQN.CH	Swissquote 'R'	8,583	96	SRBA.NO	Sparebank 1 Sr- Norge	6,946	96	UTG.GB	Unite Group	5,445	-21
TLXX.DE	Talanx Aktgsf. (Xet)	33,096	96	MAP.ES	Mapfre	12,784	88	LSEG.GB	London Stock Ex.Group	77,069	-16
ADYE.NL	Adyen	56,342	92	N91.GB	Ninety One	1,605	80	CARM.FR	Carmila	2,819	-28
III.GB	3i Group	53,677	90	ALLFG.NL	Allfunds Group	4,970	64	LRE.GB	Lancashire Holdings	1,947	-13
WISE.GB	WISE A	14,445	88					PGHN.CH	Partners Group Holding	34,720	-16
								AZE.BE	Azelis Group	3,859	-20
								LNBF.SE	Lundbergforetagen B	7,614	-25
								INVE.SE	Investor A	36,792	-9
								WKP.GB	Workspace Group	1,034	-14
								BURE.SE	Bure Equity	2,247	-17

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
TBCG.GB	Tbc Bank Group	3,673	98	CABK.ES	Caixabank	62,784	96
PROT.NO	Protector Forsikring	3,693	98	KB.BE	Kbc Group	43,068	92
BP.IT	Banco Bpm	17,858	98	CE.IT	Credito Emiliano	4,962	92
INFB.SE	Intea Fastigheter B	1,639	98	EQT.SE	Eqt	41,327	90
BGEO.GB	Lion Finance Group PLC	4,182	98	IF.IT	Banca Ifis	1,455	88
BWGP.AT	Bawag Group	9,926	97	SGKN.CH	St Galler Kantonalbank	3,695	88
G24X.DE	Scout24 (Xet)	10,160	97	INGA.NL	Ing Groep	70,497	86
EFGN.CH	Efg International N	5,686	97	RAI.AT	Raiffeisen Bank Intl.	9,966	81
ALPH.GB	Alpha Group Plc	1,899	97	MAND.FI	Mandatum	3,334	79
COFN.BE	Cofinimmo	3,429	97	BEKN.CH	Berner Kantonalbank	2,929	79
ADM.GB	Admiral Group	13,991	97	AZM.IT	Azimut Holding	4,707	79
SVEG.NO	Sparebanken Norge	2,713	97	AMUN.FR	Amundi (Wi)	16,600	77
SQN.CH	Swissquote 'R'	8,583	96	BIRG.IE	Bank Of Ireland Group	13,775	76
TLXX.DE	Talanx Aktgsf. (Xet)	33,096	96	NORD.SE	Nordnet	6,854	76
ENX.FR	Euronext	17,964	96	VATN.CH	Valiant 'R'	2,450	75

# European Weekly Summary

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## Healthcare

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nbr Rtg, Cur Wk
ALK.DK	Alk-Abello B	6,070	98					HLN.GB	Haleon	46,321	-14
MEDI.SE	Medicover B	2,033	97					BPHG.SE	Bonesupport Holding	1,992	-2
MOVE.CH	Medacta Group	3,370	91					GIND.SE	Getinge B	5,121	-9
								DMPX.DE	Dermapharm Holding (Xe)	2,233	-15
								ARGX.BE	Argenx	33,675	-36
								SQ@F.FR	Sanofi	1,20,461	-33
								AFX.DE	Carl Zeiss Meditec (Xet)	5,647	-17
								DIA.IT	Diasorin	5,950	-4
								VITR.SE	Vitrolife	2,044	-17
								MRKX.DE	Merck Kgaa (Xet)	16,937	-25
								COL.DK	Coloplast B	20,003	-34
								ZEADK	Zealand Pharma	4,224	-23
								PHIL.NL	Philips Eltn.Koninklijke	23,015	-28

Top Rated				Basing			
Stocks Ranked by best Composite rating				Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
TOBD.SE	Dynavox Group	1,241	99	AMBE.SE	Ambea	1,026	94
CHIM.DK	Chemometec	1,538	99	UCB.BE	Ucb	38,700	82
UPR.IE	Uniphar	1,118	99	PROB.ES	Grifols Ord Cl A	5,298	80
ALK.DK	Alk-Abello B	6,070	98	ELN.IT	El En	1,077	77
ASHG.SE	Asker Healthcare Group	4,166	98	DIM.FR	Sartorius Stedim Biotech	23,378	71
CTEC.GB	Convatec Group	7,388	98	VIRB.FR	Virbac	3,336	70
MEDI.SE	Medicover B	2,033	97	ONT.GB	Oxford Nanopore Tech	1,939	69
CVSG.GB	Cvs Group	1,184	97	ORP.FR	Emeis	2,240	67
DESN.CH	Dottikon Es Holding	5,386	97	GSK.GB	Gsk	78,353	58
YPSN.CH	Ypsomed Holding R	7,135	96				
ORNB.FI	Orion B	8,089	96				
KORI.FR	Clariane	2,253	95				
AMBE.SE	Ambea	1,026	94				
TERA.FI	Terveystalo	1,727	94				
EUF.FR	Eurofins Scien.	13,055	94				

# European Weekly Summary

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## Retail

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nbr Rtg, Cur Wk
				ROO.GB	Deliveroo plc	3,610	76	CPG.GB	Compass Group	57,824	-16
				CECX.DE	Ceconomy Ag	2,158	55	EI.FR	Essilorluxottica	1,25,789	-19
								ZALX.DE	Zalando (Xet)	8,741	-17
								DOM.GB	Domino's Pizza Group	1,380	-23
								IND.ES	Inditex	1,59,816	-20
								BME.GB	B&M European Val.Ret. (Di)	3,752	-28
								OCDG.GB	Ocado Group	2,770	-13
								COL.BE	Colruyt Group	5,529	-25
								UHRN.CH	The Swatch Group	3,973	-10
								UHR.CH	The Swatch Group	4,732	-22

Top Rated			
Stocks Ranked by best Composite rating			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
CLAS.SE	Clas Ohlson B	2,009	97
PUULFI	Puulo	1,294	95
FIEX.DE	Fielmann (Xet)	5,650	95
SSPG.GB	Ssp Group	2,040	94
SON.PT	Sonae Sgps	3,016	92
INCH.GB	Inchcape	3,904	86
FERG.GB	Ferguson Enterprises	43,779	84
DIA.ES	Disb.Intrac.De Amen.	1,939	84
DNLM.GB	Dunelm Group	3,133	84
NXT.GB	Next	20,457	83
TSCO.GB	Tesco	36,388	82
SBRY.GB	Sainsbury (J)	8,934	82
CURY.GB	Currys	1,922	82
AXFO.SE	Axfood	6,612	82
BC.IT	Brunello Cucinelli	8,627	81

Basing			
Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
SSPG.GB	Ssp Group	2,040	94
INCH.GB	Inchcape	3,904	86
ELPB.SE	Electrolux Professional B	2,016	81
JD.GB	Jd Sports Fashion	6,253	70
RUST.SE	Rusta	1,247	70
KGF.GB	Kingfisher	6,891	58

# European Weekly Summary

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## Technology

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nmbr Rtg, Cur Wk
NEMX.DE	Nemetschek (Xet)	16,381	90	VOD.GB	Vodafone Group	27,203	75	VITB.SE	Vitec Software Group B	1,928	-25
SAPX.DE	Sap (Xet)	3,69,752	82	CLX.SE	Sinch	2,570	71	REY.IT	Reply	6,236	-14
								HEMN.SE	Hemnet Group	2,627	-32
								TMVX.DE	Teamviewer (Xet)	1,933	-31
								DSY.FR	Dassault Systemes	49,426	-13
								QTGR.FI	Qt Group	1,832	-7
								NOK1.FI	Nokia	28,253	-33
								NGP.DK	Netcompany Group	1,998	-30
								FNTNX.DE	Freenet (Xet)	3,849	-30
								BIC.FR	Bic	2,608	-41
								TEMN.CH	Temenos N	5,239	-22
								NB2X.DE	Northern Bitcoin (Xet)	1,739	-31

Top Rated			
Stocks Ranked by best Composite rating			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
AG1X.DE	Auto1 Grp (Xet)	6,842	99
NORB.NO	Norbit	1,312	99
AAF.GB	Airtel Africa	8,887	98
RLAB.SE	Raysearch Laboratories B	1,028	98
IOSX.DE	Ionos Grp	6,366	98
PROS.NL	Prosus N	1,30,241	98
FORT.SE	Fortnox Ab	5,724	97
ORA.FR	Orange	41,676	97
ALMI.SE	Beijer Alma B	1,357	97
CRW.GB	Craneware	1,082	95
SETB.SE	Sectra B	6,700	95
BT.A.GB	Bt Group	26,746	94
HY9H.DE	Hynix Semiconductor	1,37,435	94
AOFX.DE	Atoss Software (Xet)	2,620	93
HUBN.CH	Huber+suhrner 'R'	2,088	93

Basing			
Stocks trading near pivot			
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
CRW.GB	Craneware	1,082	95
ANOD.SE	Addnode Group B	1,584	92
AMS.ES	Amadeus It Group	37,307	81



# European Weekly Summary

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## Transportation

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nbr Rtg, Cur Wk
								CKN.GB	Clarkson	1,375	-2
								HLAX.DE	Hapag Lloyd (Xet)	25,901	-1
								KNIN.CH	Kuehne Und Nagel International	26,059	-11
								SRAIL.CH	Stadler Rail	2,436	-25
Top Rated				Basing							
Stocks Ranked by best Composite rating				Stocks trading near pivot							
Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating				
IDL.FR	Id Logistics Group	3,255	91	DSA.DK	A P Moller Maersk A	17,943	86				
RYA.IE	Ryanair Holdings	29,634	88	UTA.FR	Air France-Klm	3,081	83				
IAG.GB	Intl.Cons.Airl.Gp.(Cdi)	22,057	88	DSB.DK	A P Moller Maersk B	11,254	82				
CTT.PT	Ctt Correios De Portugal	1,184	86	NAS.NO	Norwegian Air Shuttle	1,528	80				
DSA.DK	A P Moller Maersk A	17,943	86	EZJ.GB	Easyjet	5,406	66				
ALD.FR	Ayvens	9,186	86	LHAX.DE	Deutsche Lufthansa (Xet)	10,107	64				
PST.IT	Poste Italiane	27,748	85								
UTA.FR	Air France-Klm	3,081	83								
DSB.DK	A P Moller Maersk B	11,254	82								
NAS.NO	Norwegian Air Shuttle	1,528	80								
CAF.ES	Const Y Auxiliar De Ferr	1,819	78								
ZIG.GB	Zigup	1,108	74								

# European Weekly Summary

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## Utility

O'Neil Focus List Constituent				Breaking Out This Week				Laggard			
O'Neil recommendations				Stocks breaking out from consolidation				Stocks below 200-DMA + 50-DMA in a downtrend			
Symbol	Name	Mkt Val, USD (Mil)	Focus List Since	Symbol	Name	Mkt Val, USD (Mil)	Composite Rating	Symbol	Name	Mkt Val, USD (Mil)	A/D, Nbr Rtg, Cur Wk

TRN.IT Terna Rete Elettrica Naz 20,216 76

Top Rated			
Stocks Ranked by best Composite rating			

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
VH2X.DE	Friedrich Vorwerk Grp	1,348	98
IG.IT	Italgas	8,427	94
ELI.BE	Elia Group	12,630	94
BKW.CH	Bkw	11,591	93
UU.GB	United Utilities Group	10,396	91
ENEL.IT	Enel	97,547	87
DRX.GB	Drax Group	3,290	86
ELE.ES	Endesa	33,737	84
TEP.GB	Telecom Plus	2,206	83
REN.PT	Ren Redes Energeticas Nacionais	2,429	81
SVT.GB	Severn Trent	11,038	81
CNA.GB	Centrica	10,609	80
EOANX.DE	E On (Xet)	49,379	78
RWEX.DE	Rwe (Xet)	31,799	77
IRE.IT	Iren	3,890	77

Basing			
Stocks trading near pivot			

Symbol	Name	Mkt Val, USD (Mil)	Composite Rating
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### Disclaimer

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