



ANNUAL - DEC END

2016

2017

2018

2019

2020

2021

2022

2023

2024

2025 Estimate

2026 Estimate

EPS EUR

4.58

9.06

2.98

5.69

0.83

0.10

-5.76

8.24

-1.60

7.96

598%

CASH FLOW/SHR EUR

5.86

6.59

7.04

7.23

4.24

5.54

8.31

9.90

11.37

Earnings Growth Rate

2022-24 --

PRETAX MARGIN %

13%

32%

6%

13%

2%

0%

-18%

18%

-5%

Sales Growth Rate

2022-24 --

RETURN ON EQUITY %

30%

47%

12%

20%

3%

0%

-21%

31%

-6%

2020-24 --

SALES % CHANGE

2%

-1%

28%

19%

-34%

-9%

-29%

21%

17%

22%

SALES (MIL) EUR

16K

16K

21K

25K

17K

15K

20K

24K

28K

7%

WEEKLY

May 9

May 16

May 23

May 30

Jun 6

Jun 13

Jun 20

Jun 27

Jul 4

DEBT %

2022-24

DATAGRAPH RATING

65

64

63

63

64

62

65

63

63

TAX RATE

2022-24

AVG DAILY VOL (000)

822

800

751

736

718

714

632

561

546

BACKLOG

2022-24

UP/DOWN VOLUME

1.0

1.1

1.2

1.2

1.3

1.3

2.0

2.3

2.2

R & D

4.90%

ACCUM/DIST RATING

13

17

10

12

15

-1

10

14

13

DIV EUR

2.90 (1.1%)

RELATIVE STRENGTH

83

86

84

85

89

83

86

88

89

BETA

1.18(49.00)

GROUP RANK

34

31

31

33

34

34

26

13

20

2024 EMPLOYEES

99,364 (8%)

2025 Estimate

2026 Estimate

55%

43%

40%

21%

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4.90%

BK VAL 11.05x '24

2.90 (1.1%)

DIV GR RT+79% (21)

1.18(49.00)

ALPHA 0.11 (0.06)

COMP RATING 67

SMR RATING C

INV T/O 2.5x 48

PANARAY® 2025 WILLIAM O'NEIL & CO. INC.

Safran (SGM.FR) Weekly as of FRI 04 July 2025