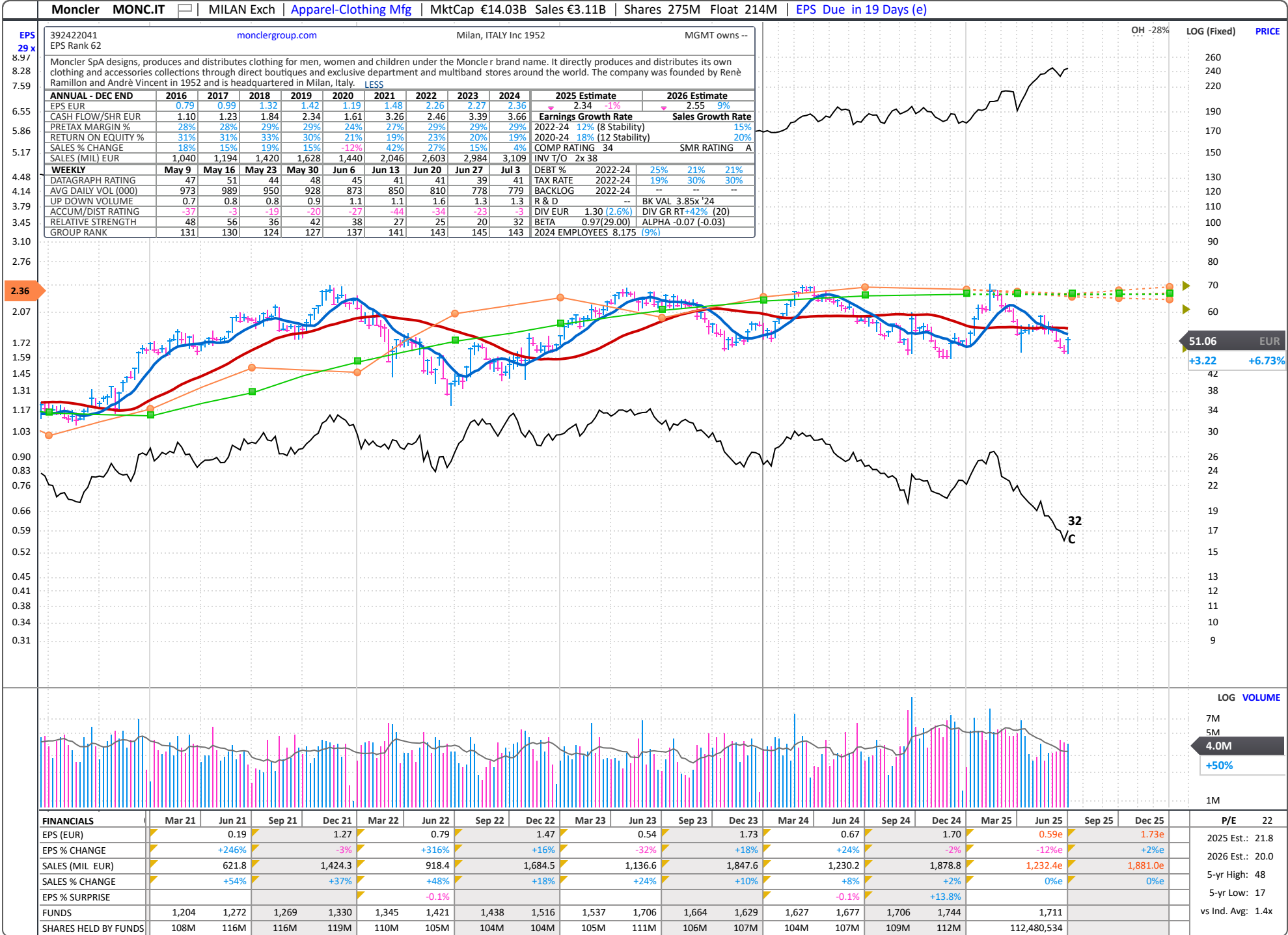




ANNUAL - DEC END

2016

2017

2018

2019

2020

2021

2022

2023

2024

2025 Estimate

2026 Estimate

EPS EUR

0.79

0.99

1.32

1.42

1.19

1.48

2.26

2.27

2.36

2.34

-1%

CASH FLOW/SHR EUR

1.10

1.23

1.84

2.34

1.61

3.26

2.46

3.39

3.66

2022-24 12% (8 Stability)

2020-24 18% (12 Stability)

PRETAX MARGIN %

28%

28%

29%

29%

24%

27%

29%

29%

29%

2022-24 12% (8 Stability)

2020-24 18% (12 Stability)

RETURN ON EQUITY %

31%

31%

33%

30%

21%

19%

23%

20%

19%

20%

20%

SALES % CHANGE

18%

15%

19%

15%

-12%

42%

27%

15%

4%

COMP RATING

34

SMR RATING

A

SALES (MIL) EUR

1,040

1,194

1,420

1,628

1,440

2,046

2,603

2,984

3,109

INV T/O

2x 38

WEEKLY

May 9

May 16

May 23

May 30

Jun 6

Jun 13

Jun 20

Jun 27

Jul 3

DEBT %

2022-24

25%

21%

21%

DATAGRAPH RATING

47

51

44

48

45

41

41

39

41

TAX RATE

2022-24

19%

30%

30%

AVG DAILY VOL (000)

973

989

950

928

873

850

810

778

779

BACKLOG

2022-24

---

---

UP/DOWN VOLUME

0.7

0.8

0.8

0.9

1.1

1.1

1.6

1.3

1.3

R & D

---

BK VAL

3.85x '24

ACCUM/DIST RATING

-37

-3

-19

-20

-27

-44

-34

-23

-3

DIV EUR

1.30 (2.6%)

DIV GR RT

+42% (20)

RELATIVE STRENGTH

48

56

36

42

38

27

25

20

32

BETA

0.97(29.00)

ALPHA

-0.07 (-0.03)

GROUP RANK

131

130

124

127

137

141

143

145

143

2024 EMPLOYEES

8,175

(9%)

PANARAY®

2025 WILLIAM O'NEIL & CO. INC.

Moncler (MONC.IT)

Weekly as of THU 03 July 2025