Odfjell Drilling ODDR.NO | OSLO Exch | Oil&Gas-Drilling | MktCap NOK16.43B Sales NOK8.55B | Shares 240M Float 120M | EPS Due 8/19/2025e

441224856000 odfjelldrilling.com Altens Aberdeen, UNITED KINGDOM Inc 1973 MGMT owns --
EPS Rank 75

Odfjell Drilling Ltd. is a holding company, which through its subsidiaries engages in offshore drilling, engineering, and well services. MORE

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS NOK	-2.67	1.48	0.84	1.22	5.33	2.38	2.35	9.92	2.90
CASH FLOW/SHR NOK	8.34	6.85	8.10	7.07	13.62	9.29	11.18	11.82	12.86
PRETAX MARGIN %	-6%	6%	5%	5%	16%	12%	14%	30%	10%
RETURN ON EQUITY %	-7%	5%	3%	4%	14%	5%	7%	18%	5%
SALES % CHANGE	-26%	-1%	4%	26%	20%	-43%	27%	24%	7%
SALES (MIL) NOK	5,521	5,474	5,711	7,201	8,674	4,908	6,249	7,743	8,287
WEEKLY	**May 9**	**May 16**	**May 23**	**May 30**	**Jun 6**	**Jun 13**	**Jun 20**	**Jun 27**	**Jul 2**
DATAGRAPH RATING	46	59	67	70	70	74	73	69	68
AVG DAILY VOL (000)	291	282	256	244	242	257	270	240	249
UP DOWN VOLUME	0.9	1.4	1.6	1.5	1.7	2.1	2.2	1.7	1.7
ACCUM/DIST RATING	13	41	42	46	53	64	65	53	47
RELATIVE STRENGTH	56	75	63	77	78	85	86	82	82
GROUP RANK	67	65	58	65	63	54	50	50	51

2025 Estimate	2026 Estimate
▲ 6.51 124%	▼ 9.90 52%

Earnings Growth Rate	Sales Growth Rate
2023-25 38% (80 Stability)	12%
2021-25 16% (82 Stability)	-1%
COMP RATING 95	SMR RATING C
INV T/O --	
DEBT % 2022-24	47% 43% 40%
TAX RATE 2022-24	6% 0.13% 18%
BACKLOG 2022-24	-- -- --
R & D --	BK VAL 1.02x '24
DIV NOK 58.93 (88.0%)	DIV GR RT--
BETA 1.24(30.00)	ALPHA 0.03 (0.01)
2024 EMPLOYEES 1,547 (-1%)	

+ 4% from Pivot in 4 Weeks

Europe Lon

PRICE

The stock is trading in the pivot range of NOK 65.9–69.2 after breaking out of a stage-one consolidation base

Strong earnings growth estimates for 2025 and 2026

68.50 NOK
+1.20 +1.78%

82 A

RS line is at a multi-year high and is trending upward, with a high RS Rating of 82

Strong money flows over the last two months. Up/Down Volume ratio of 1.7 and Acc/Dist Rating of A indicate accumulation

LOG VOLUME

4M
+38%
948.1K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (NOK)	0.66	3.99				2.38	0.06	0.78	0.39	1.17	0.09	0.52	8.17	1.11	0.61	0.74	0.85	0.70	1.42	1.00e
EPS % CHANGE	-4%	+1K%									+50%	-33%	+2K%	-5%	+578%	+42%	-90%	-37%	+133%	+35%e
SALES (MIL NOK)	1,921.4	3,177.5				4,908.0	1,369.6	1,540.0	1,646.8	1,699.6	1,751.3	1,985.0	1,949.9	2,078.2	2,036.9	2,057.8	1,996.4	2,233.4	2,257.4	1,949.6e
SALES % CHANGE	+1%	+59%									+28%	+29%	+18%	+22%	+16%	+4%	+2%	+7%	+11%	-5%e
EPS % SURPRISE	+8.4%	+28.0%				+22.3%	+33.8%	+45.5%	-7.0%	+87.5%	-80.0%	+19.1%	+46.2%	+42.9%	-18.9%	+9.4%	+29.0%	-46.0%	+3.2%	
MARGIN AFTER TAX	+9.1%	+30.3%				+13.0%	+43.5%	+13.4%	+7.0%	+17.3%	+1.2%	+6.2%	+99.2%	+12.6%	+7.1%	+8.6%	+10.2%	+7.6%	+15.1%	
FUNDS	58	56	62	60	58	54	64	86	95	98	99	95	104	116	121	128	141	148	146	146

P/E	18
2025 Est.:	10.5
2026 Est.:	6.9
5-yr High:	19
5-yr Low:	2
vs Ind. Avg:	0.9x

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