



ANNUAL - DEC END

2016

2017

2018

2019

2020

2021

2022

2023

2024

2025 Estimate

2026 Estimate

EPS EUR

4.58

9.06

2.98

5.69

0.83

0.10

-5.76

8.24

-1.60

7.97

598%

CASH FLOW/SHR EUR

5.86

6.59

7.04

7.23

4.24

5.54

8.31

9.90

11.37

Earnings Growth Rate

2022-24

2025

2026

PRETAX MARGIN %

13%

32%

6%

13%

2%

0%

-18%

18%

-5%

22%

22%

RETURN ON EQUITY %

30%

47%

12%

20%

3%

0%

-21%

31%

-6%

7%

7%

SALES % CHANGE

2%

-1%

28%

19%

-34%

-9%

-29%

21%

17%

COMP RATING

65

SMR RATING

C

SALES (MIL) EUR

16K

16K

21K

25K

17K

15K

20K

24K

28K

INV T/O

2.5x

48

WEEKLY

May 9

May 16

May 23

May 30

Jun 6

Jun 13

Jun 20

Jun 27

Jul 1

DEBT %

2022-24

55%

43%

40%

DATAGRAPH RATING

65

64

63

63

64

62

65

63

63

TAX RATE

2022-24

21%

21%

AVG DAILY VOL (000)

822

800

751

736

718

714

632

561

568

BACKLOG

2022-24

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UP/DOWN VOLUME

1.0

1.1

1.2

1.2

1.3

1.3

2.0

2.3

2.5

R & D

4.90%

BK VAL

10.85x '24

ACCUM/DIST RATING

13

17

10

12

15

-1

10

14

13

DIV EUR

2.90

(1.1%)

DIV GR RT

+79% (21)

RELATIVE STRENGTH

83

86

84

85

89

83

86

88

87

BETA

1.18

(49.00)

ALPHA

0.11 (0.06)

GROUP RANK

34

31

31

33

34

34

26

13

20

2024 EMPLOYEES

99,364

(8%)

PANARAY®

2025 WILLIAM O'NEIL & CO. INC.

Safran (SGM.FR)

Weekly as of TUE 01 July 2025