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EPS Rank 95

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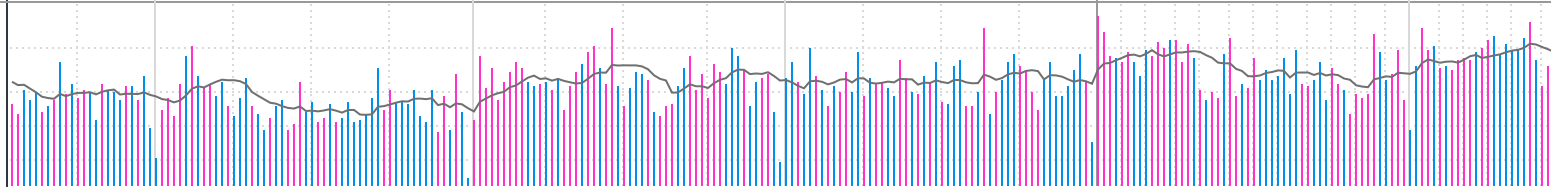
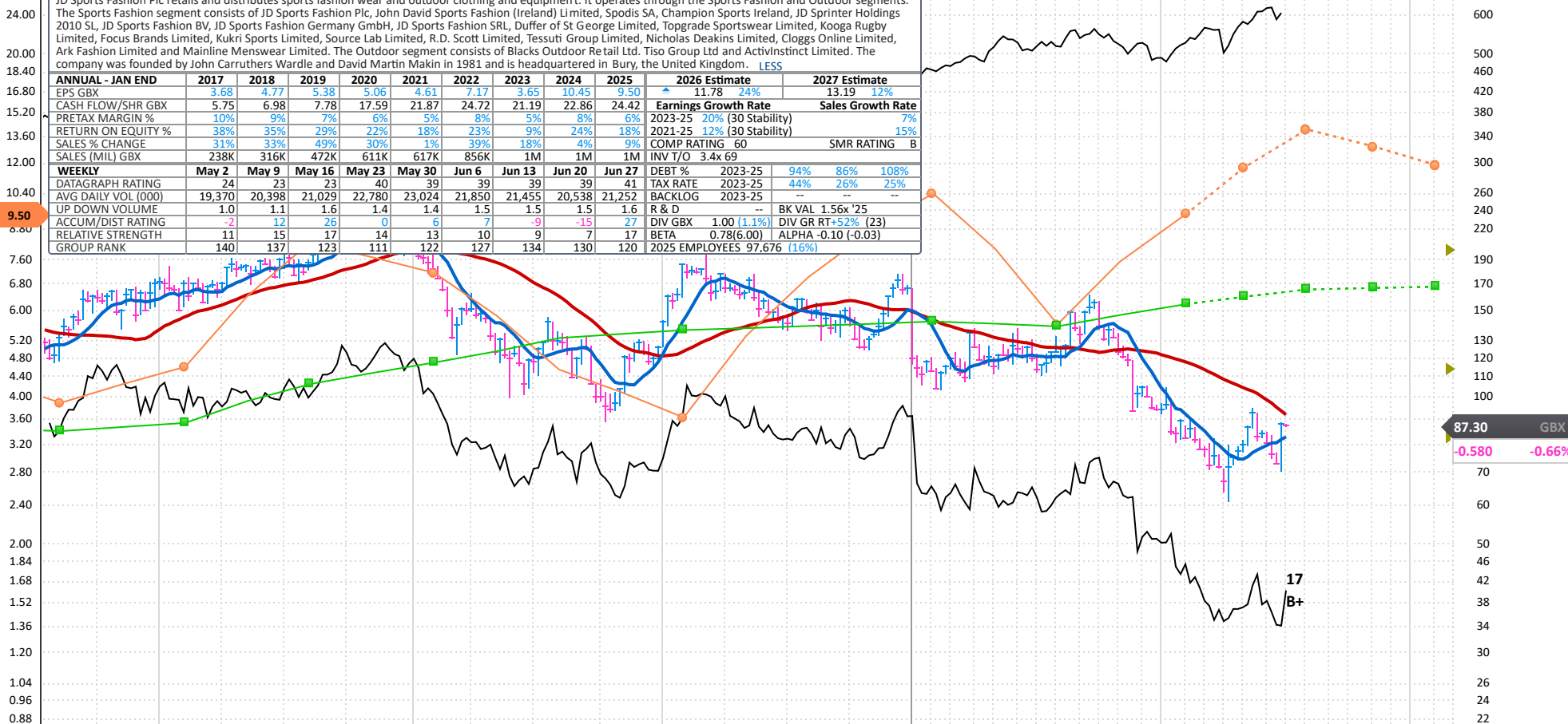
Bury, UNITED KINGDOM Inc 1985

MGMT owns --

OH -46%	LOG (Fixed)	PRICE
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JD Sports Fashion Plc retails and distributes sports fashion wear and outdoor clothing and equipment. It operates through the Sports Fashion and Outdoor segments. The Sports Fashion segment consists of JD Sports Fashion Plc, John David Sports Fashion (Ireland) Limited, Spodis SA, Champion Sports Ireland, JD Sprinter Holdings 2010 SL, JD Sports Fashion BV, JD Sports Fashion Germany GmbH, JD Sports Fashion SRL, Duffer of St George Limited, Topgrade Sportswear Limited, Kooga Rugby Limited, Focus Brands Limited, Kukri Sports Limited, Source Lab Limited, R.D. Scott Limited, Tessuti Group Limited, Nicholas Deakins Limited, Cloggs Online Limited, Ark Fashion Limited and Mainline Menswear Limited. The Outdoor segment consists of Blacks Outdoor Retail Ltd. Tiso Group Ltd and Activinstinct Limited. The company was founded by John Carruthers Wardle and David Martin Makin in 1981 and is headquartered in Bury, the United Kingdom. ¹ FSS

ANNUAL - JAN END										2026 Estimate		2027 Estimate	
SPS GBX	3.68	4.27	3.38	3.06	4.61	4.17	3.85	4.05	3.50	▲	1.4%	13.19	1.2%
CASH FLOW/SHR GBX	5.75	6.98	7.78	17.59	21.87	24.72	21.19	22.86	24.42	Earnings Growth Rate			Sales Growth Rate
PRETAX MARGIN %	10%	9%	7%	6%	5%	8%	5%	8%	6%	2023-25 20% (30 Stability)			7%
RETURN ON EQUITY %	38%	35%	29%	22%	18%	23%	9%	24%	18%	2021-25 12% (30 Stability)			15%
SALES % CHANGE	31%	33%	49%	30%	1%	39%	18%	4%	9%	COMP RATING 60			SMR RATING E
SALES (MIL) GBX	238K	316K	472K	611K	617K	856K	1M	1M	1M	INV T/O 3.4x 69			
WEEKLY	May 2	May 9	May 16	May 23	May 30	Jun 6	Jun 13	Jun 20	Jun 27	DEBT %			2023-25
DATAPGRAPH RATING	24	23	23	23	40	39	39	39	41	TAX RATE			2023-25
ADV DAILY VOL (000)	19,370	20,398	21,029	22,780	23,024	21,850	21,455	20,538	21,252	BACKLOG			2023-25
UP DOWN VOLUME	1.0	1.1	1.6	1.4	1.4	1.5	1.5	1.5	1.6	R & D			BK VAL 1.56x '25
ACCUM/DIST RATING	2	12	26	0	6	7	9	15	27	DIV GBX			1.00 (1.1%)
RELATIVE STRENGTH	11	15	17	14	13	10	9	7	17	BETA			0.78(6.00)
GROUP RANK	140	137	123	111	122	127	134	130	120	2025 EMPLOYEES			97,676 (16%)
										ALPHA -0.10 (-0.03)			



FINANCIALS	Apr 21	Jul 21	Oct 21	Jan 22	Apr 22	Jul 22	Oct 22	Jan 23	Apr 23	Jul 23	Oct 23	Jan 24	Apr 24	Jul 24	Oct 24	Jan 25	Apr 25	Jul 25	Oct 25	Jan 26	P/E	9
EPS (GBX)		4.44		2.73				3.65				10.45		0.42		9.08		5.04e		6.89e	2026 Est.:	7.4
EPS % CHANGE		+477%		-29%								+186%						+1,100%e		-24%e	2027 Est.:	6.6
SALES (MIL. GBX)		388,580.0		467,720.0				1,012,500.0				1,054,200.0		503,220.0		642,580.0		582,872.1e		657,183.3e	5-yr High:	46
SALES % CHANGE		+53%		+29%								+4%						+16%e		+2%e	5-yr Low:	8
EPS % SURPRISE		+101.1%		+15.8%				+7.9%				-4.6%		+3.0%		+2.0%					vs Ind. Avg:	0.3x
FUNDS	973	1,003	1,033	1,020	973	943	975	1,044	1,087	1,084	1,129	1,100	1,048	1,053	1,015	955						
SHARES HELD BY FUNDS	1B	1B	1B	1B	1B	967M	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B						