Alk-Abello B ALK.DK | COPENHAGEN Exch | Medical-Diversified | MktCap DKK37.54B Sales DKK5.71B | Shares 203M Float 122M | EPS Due in 52 Days (e)

4545747576 alk.net Horsholm, DENMARK Inc 1923 MGMT owns --

EPS Rank 95

ALK Abello A S engages in the production and development of pharmaceutical products to prevent and treat allergies. The firm manufactures tablet based allergy vaccines for pollen, house dust mites, animals, and insect stings. Its treatment comprises allergy vaccines, emergency treatment, and allergy diagnostics. The company was founded by Poul Christian Krejner Tejn Barfod on June 9, 1923 and is headquartered in Ho rsholm, Denmark. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS DKK	1.38	-0.80	-0.78	-0.23	0.11	1.00	1.52	2.20	3.68
CASH FLOW/SHR DKK	2.04	-1.95	-0.44	0.61	1.37	2.12	1.88	3.01	5.48
PRETAX MARGIN %	16%	-4%	-4%	-1%	3%	7%	10%	13%	19%
RETURN ON EQUITY %	10%	-5%	-5%	-2%	1%	7%	9%	12%	17%
SALES % CHANGE	17%	-3%	0%	12%	7%	12%	15%	7%	15%
SALES (MIL) DKK	3,005	2,910	2,915	3,274	3,491	3,916	4,511	4,824	5,537
WEEKLY	**May 2**	**May 9**	**May 16**	**May 23**	**May 30**	**Jun 6**	**Jun 13**	**Jun 20**	**Jun 27**
DATAGRAPH RATING	36	66	69	68	69	74	74	72	74
AVG DAILY VOL (000)	248	233	229	218	209	213	209	224	204
UP DOWN VOLUME	0.9	1.0	1.5	1.9	1.8	1.8	2.2	1.5	2.1
ACCUM/DIST RATING	-6	10	21	25	29	36	35	20	19
RELATIVE STRENGTH	50	63	66	65	70	86	87	82	83
GROUP RANK	58	58	57	57	57	57	55	48	50

2025 Estimate	2026 Estimate
5.31 44%	6.08 15%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 53% (9 Stability)	11%
2021-25 111% (46 Stability)	12%
COMP RATING 98	SMR RATING A
INV T/O 1.3x 46	

DEBT %	2022-24	11%	10%	8%
TAX RATE	2022-24	25%	25%	23%
BACKLOG	2022-24	--	--	--
R & D	9.40%	BK VAL 7.64x '24		
DIV DKK	None	DIV GR RT+0% (0)		
BETA	0.38(11.00)	ALPHA 0.17 (0.08)		
2024 EMPLOYEES 2,753 (-3%)				

0% from Pivot in 4 Weeks

Developed Long +5.22% in 4.4 WKS

OH -2% LOG (Fixed) PRICE

The stock is forming the right side of a stage-one 40-week cup base with a pivot of DKK 185.60. Immediate support is at its 21-DMA (DKK 180.60)

Strong EPS Rank

Strong fundamental profile, with double-digit earnings growth estimates for 2025 and 2026

Strong technical profile

104.10 98.85 61.70 113.30 142.10 165.50 129.90 175.00 113.20 162.10 113.70 156.20 91.75 113.40 113.30 69.90 74.30 137.90 185.60 130.70

185.30 DKK +4.30 +2.38%

83 B

RS line is trending upward, with an RS Rating of 83 and an Acc/Dist Rating of B

LOG VOLUME 3M -33% 586.2K

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (DKK)	-0.09	-0.14	0.58	-0.10	0.17	0.35	0.74	0.19	0.24	0.35	0.74	0.30	0.53	0.63	1.05	0.91	0.96	0.77	1.60	
EPS % CHANGE	-50%	-8%	+49%	-100%	+289%	+350%	+28%	+290%	+41%	0%	0%	+58%	+121%	+80%	+42%	+203%	+81%	+22%	+52%	
SALES (MIL DKK)	772.0	991.0	1,021.0	868.0	928.0	1,099.0	1,155.0	1,045.0	1,062.0	1,249.0	1,234.0	1,135.0	1,110.0	1,345.0	1,351.0	1,374.0	1,313.0	1,499.0	1,522.0	
SALES % CHANGE	+4%	+12%	+7%	+12%	+20%	+11%	+13%	+20%	+14%	+14%	+7%	+9%	+5%	+8%	+9%	+21%	+18%	+11%	+13%	
EPS % SURPRISE	-41.9%	-539.4%	+56.8%	+66.7%	+1.1K%	+76.9%	+55.0%	-633.3%	+36.7%	-1.6%	+54.8%	+15.4%	+36.2%	-12.2%	+12.6%	+24.1%	+26.1%	-15.8%	+18.5%	
FUNDS	181	187	190	195	202	235	230	244	241	236	246	243	233	257	283	345	388	378	351	
SHARES HELD BY FUNDS	31M	34M	36M	38M	39M	42M	38M	39M	39M	38M	40M	37M	39M	39M	42M	43M	43M	44M	45M	

P/E 44
2025 Est.: 34.9
2026 Est.: 30.5
5-yr High: 1K
5-yr Low: 32
vs Ind. Avg: 1.7x