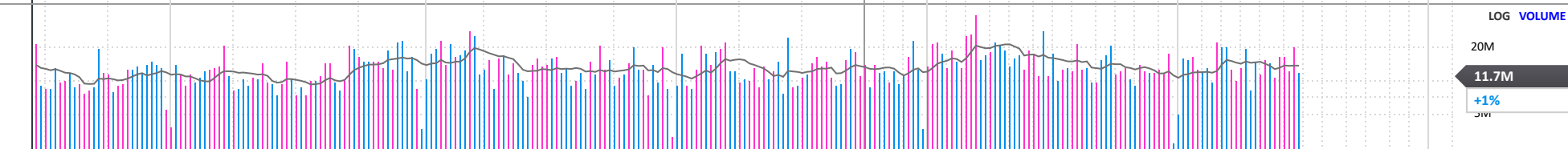
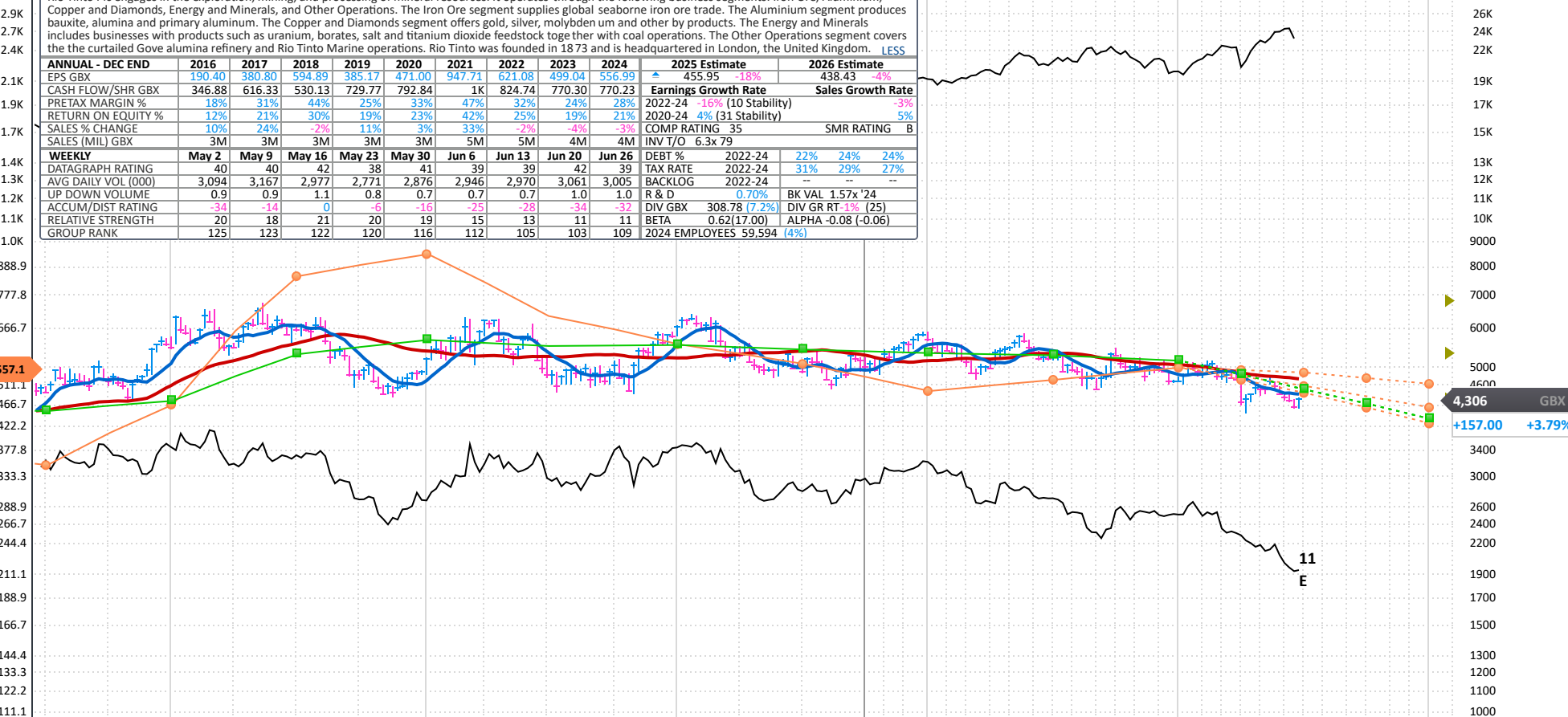


442077812000 EPS Rank 70	riotinto.com	London, UNITED KINGDOM Inc 1873	MGMT owns --
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Rio Tinto Plc engages in the exploration, mining, and processing of mineral resources. It operates through the following business segments: Iron Ore, Aluminium, Copper and Diamonds, Energy and Minerals, and Other Operations. The Iron Ore segment supplies global seaborne iron ore trade. The Aluminium segment produces bauxite, alumina and primary aluminium. The Copper and Diamonds segment offers gold, silver, molybdenum and other by products. The Energy and Minerals includes businesses with products such as uranium, borates, salt and titanium dioxide feedstock together with coal operations. The Other Operations segment covers the curtailed Gove alumina refinery and Rio Tinto Marine operations. Rio Tinto was founded in 1873 and is headquartered in London, the United Kingdom. | FSS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS GBX	190.40	380.80	594.89	385.17	471.00	947.71	621.08	499.04	556.99	▲ 455.95 -18%	438.43 -4%
CASH FLOW/SHR GBX	346.88	616.33	530.13	729.77	792.84	1K	824.74	770.30	770.23	Earnings Growth Rate	Sales Growth Rate
PRETAX MARGIN %	18%	31%	44%	25%	33%	47%	32%	24%	28%	2022-24 -16% (10 Stability)	2022-24 -3%
RETURN ON EQUITY %	12%	21%	30%	19%	23%	42%	25%	19%	21%	2020-24 4% (31 Stability)	2020-24 5%
SALES % CHANGE	10%	24%	-2%	11%	3%	33%	-2%	-4%	-3%	COMP RATING 35	SMR RATING 1
SALES (MIL) GBX	3M	3M	3M	3M	3M	5M	5M	4M	4M	INV T/O 6.3x 79	
WEEKLY	May 2	May 9	May 16	May 23	May 30	Jun 6	Jun 13	Jun 20	Jun 26	DEBT % 2022-24	22% 24% 24%
DATAGRAPH RATING	40	40	42	38	41	39	39	42	39	TAX RATE 2022-24	31% 29% 27%
AVG DAILY VOL (000)	3,094	3,167	2,977	2,771	2,876	2,946	2,970	3,061	3,005	BACKLOG 2022-24	-- --
UP DOWN VOLUME	0.9	0.9	1.1	0.8	0.7	0.7	0.7	1.0	1.0	R & D 0.70%	BK VAL 1.57x '24
ACCUM/DIST RATING	-34	-14	0	-6	-16	-25	-28	-34	-32	DIV GBX 308.78 (7.2%)	DIV GR RT 1% (25)
RELATIVE STRENGTH	20	18	21	20	19	15	13	11	11	BETA 0.62(17.00)	ALPHA -0.08 (-0.06)
GROUP RANK	125	123	122	120	116	112	105	103	109	2024 EMPLOYEES 59,594	(4%)



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	8
EPS (GBX)		547.95		398.26				621.08		255.98		243.19		282.99		274.09		236.92e		225.42e	2025 Est.: 9.4	
EPS % CHANGE		+237%		+30%						+11%		+13%				+16%		+18%			2026 Est.: 9.8	
SALES (MIL. GBX)		2,382,240.8		2,231,868.8				4,510,058.0		2,162,465.4		2,184,661.2		2,119,097.6		2,080,562.9		2,007,119.7e		2,033,272.3e	5-yr High: 13	
SALES % CHANGE		+55%		+15%										-2%		-5%		-5%		-2%	5-yr Low: 5	
EPS % SURPRISE		+0.6%		-2.6%						-1.6%				+1.4%		-2.3%					vs Ind. Avg: 2.5x	
FUNDS	2,328	2,391	2,333	2,262	2,361	2,423	2,322	2,315	2,315	2,297	2,274	2,316	2,295	2,290	2,246	2,223						
SHARES HELD BY FUNDS	396M	414M	407M	375M	378M	381M	374M	343M	334M	337M	346M	376M	371M	381M	387M	374M						