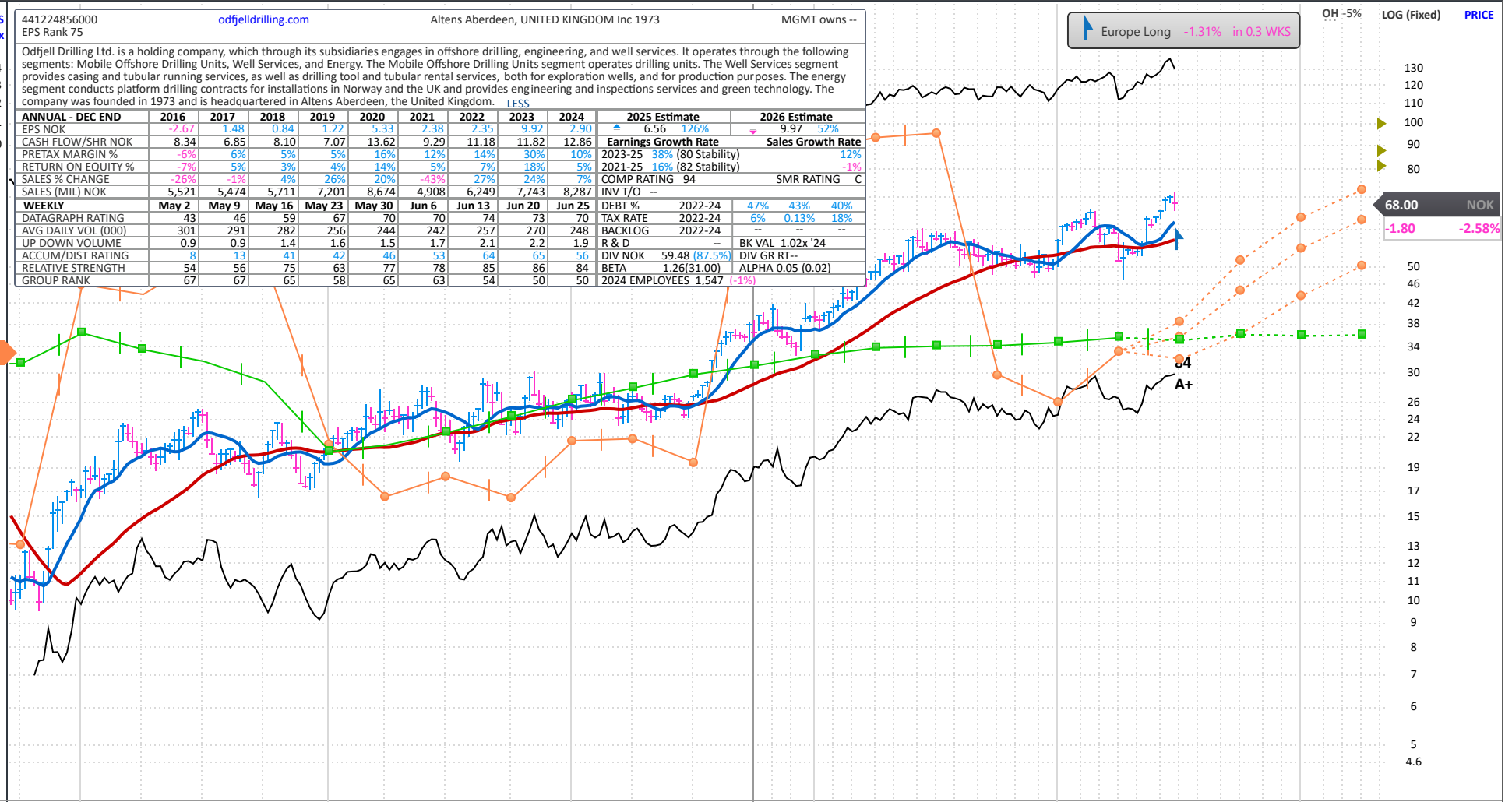
Odfjell Drilling ODDR.NO | OSLO Exch | Oil&Gas-Drilling | MktCap NOK16.31B Sales NOK8.55B | Shares 240M Float 120M | EPS Due in 54 Days (e)

441224856000 odfjelldrilling.com Altens Aberdeen, UNITED KINGDOM Inc 1973 MGMT owns --
EPS Rank 75

Odfjell Drilling Ltd. is a holding company, which through its subsidiaries engages in offshore drilling, engineering, and well services. It operates through the following segments: Mobile Offshore Drilling Units, Well Services, and Energy. The Mobile Offshore Drilling Units segment operates drilling units. The Well Services segment provides casing and tubular running services, as well as drilling tool and tubular rental services, both for exploration wells, and for production purposes. The energy segment conducts platform drilling contracts for installations in Norway and the UK and provides engineering and inspections services and green technology. The company was founded in 1973 and is headquartered in Altens Aberdeen, the United Kingdom. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS NOK	-2.67	1.48	0.84	1.22	5.33	2.38	2.35	9.92	2.90
CASH FLOW/SHR NOK	8.34	6.85	8.10	7.07	13.62	9.29	11.18	11.82	12.86
PRETAX MARGIN %	-6%	6%	5%	5%	16%	12%	14%	30%	10%
RETURN ON EQUITY %	-7%	5%	3%	4%	14%	5%	7%	18%	5%
SALES % CHANGE	-26%	-1%	4%	26%	20%	-43%	27%	24%	7%
SALES (MIL) NOK	5,521	5,474	5,711	7,201	8,674	4,908	6,249	7,743	8,287
WEEKLY	**May 2**	**May 9**	**May 16**	**May 23**	**May 30**	**Jun 6**	**Jun 13**	**Jun 20**	**Jun 25**
DATAGRAPH RATING	43	46	59	67	70	70	74	73	70
AVG DAILY VOL (000)	301	291	282	256	244	242	257	270	248
UP DOWN VOLUME	0.9	0.9	1.4	1.6	1.5	1.7	2.1	2.2	1.9
ACCUM/DIST RATING	8	13	41	42	46	53	64	65	56
RELATIVE STRENGTH	54	56	75	63	77	78	85	86	84
GROUP RANK	67	67	65	58	65	63	54	50	50

2025 Estimate	2026 Estimate
6.56 126%	9.97 52%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 38% (80 Stability)	12%
2021-25 16% (82 Stability)	-1%
COMP RATING 94	SMR RATING C
INV T/O --	
DEBT % 2022-24	47% 43% 40%
TAX RATE 2022-24	6% 0.13% 18%
BACKLOG 2022-24	-- -- --
R & D --	BK VAL 1.02x '24
DIV NOK 59.48 (87.5%)	DIV GR RT--
BETA 1.26(31.00)	ALPHA 0.05 (0.02)
2024 EMPLOYEES 1,547 (-1%)	



FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26
EPS (NOK)			2.38	0.06	0.78	0.39	1.17	0.09	0.52	8.17	1.11	0.61	0.74	0.85	0.70	1.42	1.01e	1.85e	1.83e	2.31e
EPS % CHANGE								+50%	-33%	+2K%	-5%	+578%	+42%	-90%	-37%	+133%	+36%e	+118%e	+161%e	+63%e
SALES (MIL NOK)			4,908.0	1,369.6	1,540.0	1,646.8	1,699.6	1,751.3	1,985.0	1,949.9	2,078.2	2,036.9	2,057.8	1,996.4	2,233.4	2,257.4	1,962.6e	2,234.1e	2,183.5e	2,283.1e
SALES % CHANGE								+28%	+29%	+18%	+22%	+16%	+4%	+2%	+7%	+11%	-5%e	+12%e	-2%e	+1%e
EPS % SURPRISE			+22.3%	+33.8%	+45.5%	-7.0%	+87.5%	-80.0%	+19.1%	+46.2%	+42.9%	-18.9%	+9.4%	+29.0%	-46.0%	+3.2%				
FUNDS	60	58	54	64	86	95	98	99	95	104	116	121	128	141	148	146				
SHARES HELD BY FUNDS	32M	32M	33M	32M	34M	35M	31M	33M	17M	19M	20M	19M	20M	30M	29M	29M				

P/E	18
2025 Est.:	10.4
2026 Est.:	6.8
5-yr High:	19
5-yr Low:	2
vs Ind. Avg:	1.0x

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