Babcock International BAB.GB | LONDON Exch | Bldg-Heavy Construction | MktCap p584.47B Sales p483.13B | Shares 506M Float 475M

442073555300 babcock.co.uk London, UNITED KINGDOM Inc 1891 MGMT owns --

EPS Rank 69

Babcock International Group Plc engages in the provision of engineering support services to government organizations and key industries in the private sector. It operates through the following business segments: Marine, Land, Aviation, and Nuclear. The Marine segment provides through life support of submarines, naval ships, and infrastructure; and operates an international naval support business. The Land segment offers large scale critical vehicle fleet management, equipment support, and technical training for military and civil customers. The Aviation segment includes military flying training programs and aerial emergency services. The Nuclear segment consists of nuclear decommissioning programs and projects, nuclear engineering services in training and operation support, new build program management, design and installation, and critical safety training. The company was founded in 1891 and is headquartered in London, the United Kingdom. LESS

ANNUAL - MAR END	2017	2018	2019	2020	2021	2022	2023	2024	2025
EPS GBX	61.80	66.60	39.47	-23.31	-357.04	32.51	-6.93	32.91	49.07
CASH FLOW/SHR GBX	82.64	71.76	85.16	69.92	91.92	9.47	53.42	62.45	62.40
PRETAX MARGIN %	7%	7%	3%	-3%	-45%	4%	0%	5%	7%
RETURN ON EQUITY %	13%	12%	7%	-5%	-144%	37%	-7%	45%	50%
SALES % CHANGE	9%	2%	-4%	-1%	-10%	3%	8%	-1%	10%
SALES (MIL) GBX	454K	465K	447K	442K	397K	410K	444K	438K	483K
WEEKLY	**May 2**	**May 9**	**May 16**	**May 23**	**May 30**	**Jun 6**	**Jun 13**	**Jun 20**	**Jun 25**
DATAGRAPH RATING	67	73	68	72	72	69	68	73	74
AVG DAILY VOL (000)	1,976	2,075	2,023	1,962	1,975	1,800	1,911	1,908	2,095
UP DOWN VOLUME	1.3	1.3	1.1	1.3	1.3	2.0	1.8	1.8	1.6
ACCUM/DIST RATING	26	14	20	22	35	45	37	31	28
RELATIVE STRENGTH	98	98	98	98	98	98	98	98	98
GROUP RANK	66	67	58	66	63	65	75	57	63

2026 Estimate	2027 Estimate
51.80 6%	57.15 10%

Earnings Growth Rate	Sales Growth Rate
2023-25 --	5%
2021-25 --	3%

COMP RATING 95 SMR RATING B

INV T/O 25.6x 90

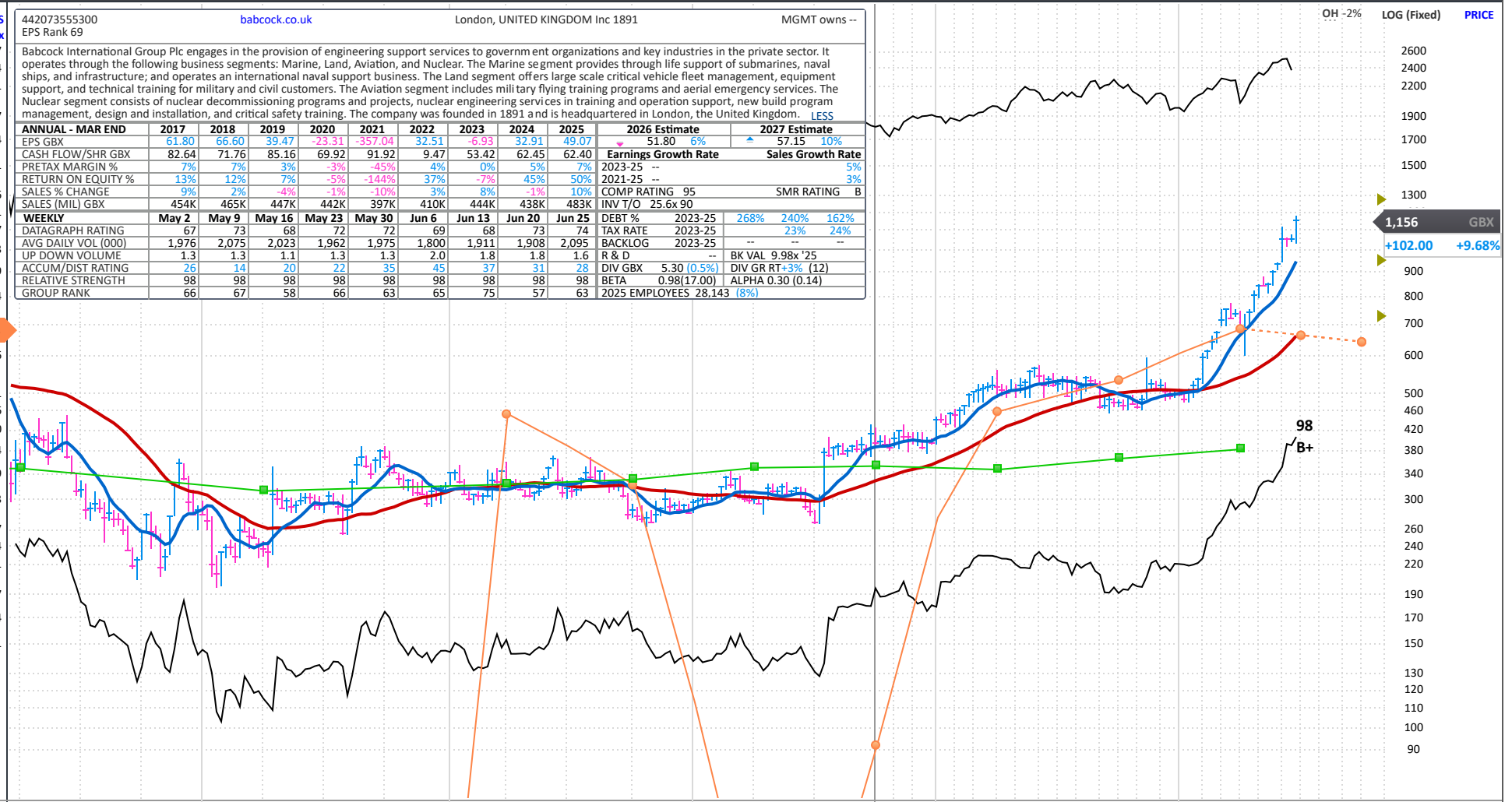
DEBT % 2023-25	268%	240%	162%
TAX RATE 2023-25		23%	24%
BACKLOG 2023-25	--	--	--

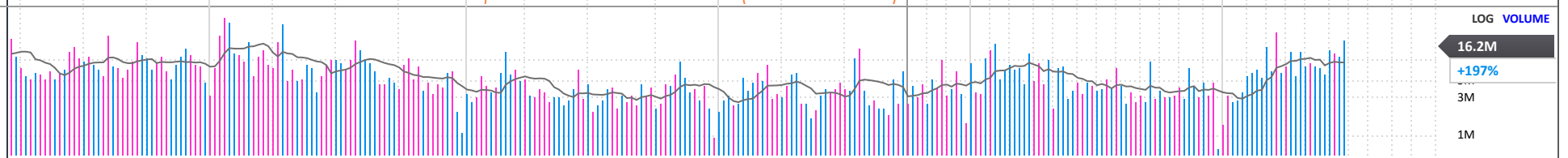
R & D -- BK VAL 9.98x '25

DIV GBX 5.30 (0.5%) DIV GR RT+3% (12)

BETA 0.98(17.00) ALPHA 0.30 (0.14)

2025 EMPLOYEES 28,143 (8%)





FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25
EPS (GBX)		-357.04				32.51		6.85		-13.77		20.36		12.55		25.74		23.30		22.75e
EPS % CHANGE		-1,432%				+109%						+197%		+191%		+26%		+86%		-12%e
SALES (MIL GBX)		396,710.0				409,640.0		214,400.0		229,460.0		217,700.0		221,200.0		240,890.0		242,240.0		
SALES % CHANGE		-10%				+3%						+2%		-4%		+11%		+10%		
EPS % SURPRISE		-442.6%				-4.7%		-66.2%				0.0%		-0.1%		+15.0%		+0.1%		
FUNDS	350	307	314	299	277	281	283	273	286	278	280	292	310	337	349	345	343	383		
SHARES HELD BY FUNDS	235M	245M	259M	260M	256M	251M	261M	265M	258M	255M	259M	272M	263M	272M	262M	273M	279M	278M		

P/E	23
2026 Est.:	22.3
2027 Est.:	20.2
5-yr High:	65
5-yr Low:	9
vs Ind. Avg:	1.7x