

441224856000 EPS Rank 75	odfjelldrilling.com	Altens Aberdeen, UNITED KINGDOM Inc 1973	MGMT owns --
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Europe Long -1.02% in 0.1 WKS

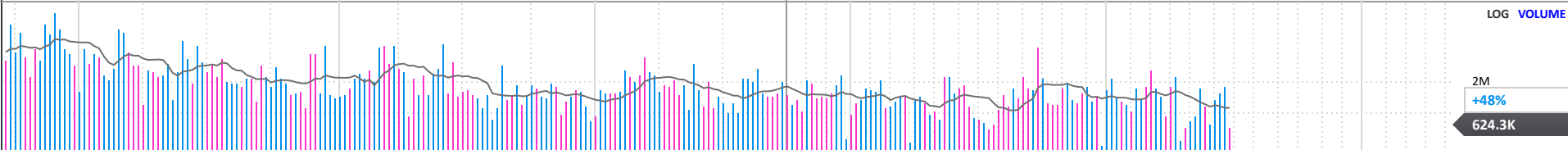
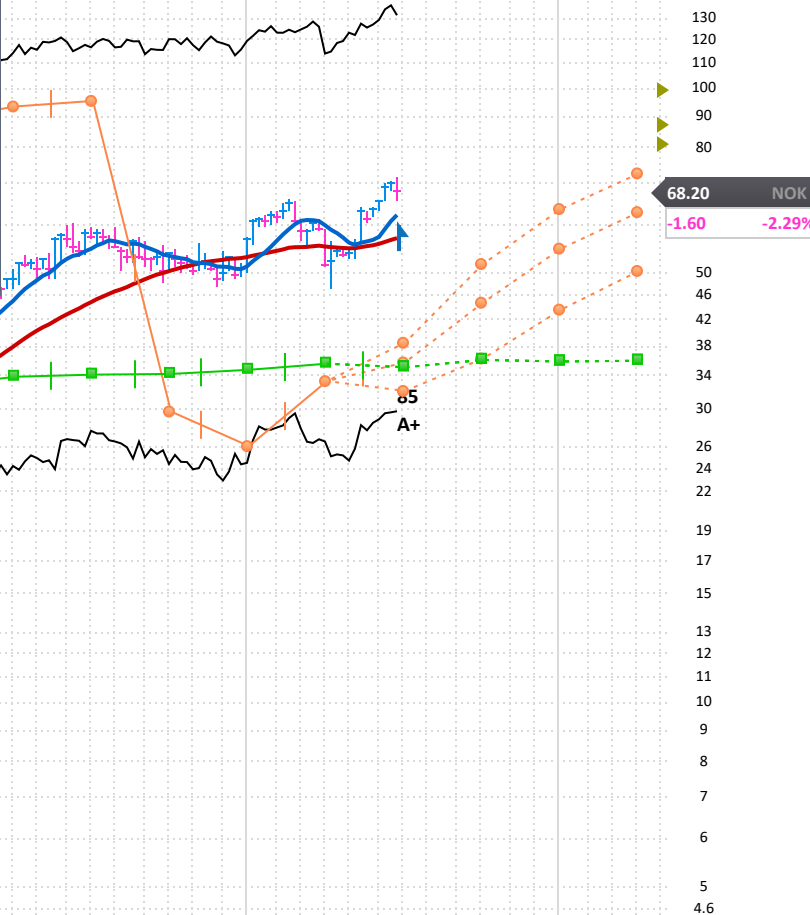
OH	-4%	LOG (Fixed)	PRICE
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EPS
9 x

14.44
13.33
12.22
11.11
10.00
8.89
7.78
6.67
5.56
5.11
4.67
4.22
3.72
3.33
2.89
2.67
2.44
2.11
1.89
1.67
1.44
1.33
1.22
1.11
1.00
0.89
0.78
0.67
0.56
0.51

Odjfell Drilling Ltd. is a holding company, which through its subsidiaries engages in offshore drilling, engineering, and well services. It operates through the following segments: Mobile Offshore Drilling Units, Well Services, and Energy. The Mobile Offshore Drilling Units segment operates drilling units. The Well Services segment provides casing and tubular running services, as well as drilling tool and tubular rental services, both for exploration wells, and for production purposes. The energy segment conducts platform drilling contracts for installations in Norway and the UK and provides engineering and inspections services and green technology. The company was founded in 1973 and is headquartered in Altens Aberdeen, the United Kingdom. [IFSS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024		2025 Estimate 6.55 126%	2026 Estimate 9.96 52%
EPS NOK	-2.67	1.48	0.84	1.22	5.33	2.38	2.35	9.92	2.90		▲	
CASH FLOW/SHR NOK	8.34	6.85	8.10	7.07	13.62	9.29	11.18	11.82	12.86			
PRETAX MARGIN %	-6%	6%	5%	5%	16%	12%	14%	30%	10%	Farnings Growth Rate	Sales Growth Rate	
RETURN ON EQUITY %	-7%	5%	3%	4%	14%	5%	7%	18%	5%	2023-25 38% (80 Stability)	2023-25 38% (80 Stability)	12%
SALES % CHANGE	-26%	-1%	4%	26%	20%	-43%	27%	24%	7%	2021-25 16% (82 Stability)	2021-25 16% (82 Stability)	-1%
SALES (MIL) NOK	5,521	5,474	5,711	7,201	8,674	4,908	6,249	7,743	8,287	COMP RATING	95	SMR RATING C
										INT T/O	--	
WEEKLY	May 2	May 9	May 16	May 23	May 30	Jun 6	Jun 13	Jun 20	Jun 24			
DATAPGRAPH RATING	43	46	59	67	70	74	73	73	73	DEBT %	2022-24	47%
AVG DAILY VOL ('000)	301	291	282	256	244	242	257	270	249	TAX RATE	2022-24	43%
UP/DOWN VOLUME	0.9	0.9	1.4	1.6	1.5	1.7	2.1	2.2	2.0	BACKLOG	2022-24	40%
ACCUM/DIST RATING	8	13	41	41	42	53	64	65	56	R & D	--	--
RELATIVE STRENGTH	54	56	75	63	77	78	85	86	85	DIV NOK	59.42 (\$7.1%)	BK VAL 1.03x '24
GROUP RANK	67	67	65	58	65	63	54	50	50	BETA	1.27(31.00)	DIV GR RT-- ALPHA 0.06 (0.03)
										2024 EMPLOYEES	1,547	(-1%)



FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	P/E	18
EPS (NOK)			2.38	0.06	0.78	0.39	1.17	0.09	0.52	8.17	1.11	0.61	0.74	0.85	0.70	1.42	1.01e	1.85e	1.83e	2.31e	2025 Est.: 10.5	
EPS % CHANGE								+50%	-33%	+2K%	-5%	+578%	+42%	-90%	-37%	+133%	+36%e	+118%e	+161%e	+63%e	2026 Est.: 6.9	
SALES (MIL. NOK)			4,908.0	1,369.6	1,540.0	1,646.8	1,699.6	1,751.3	1,985.0	1,949.9	2,078.2	2,036.9	2,057.8	1,996.4	2,233.4	2,257.4	1,961.2e	2,232.5e	2,181.9e	2,281.4e	5-yr High: 19	
SALES % CHANGE								+28%	+29%	+18%	+22%	+16%	+4%	+2%	+7%	+11%	-5%e	+12%e	-2%e	+1%e	5-yr Low: 2	
EPS % SURPRISE			+22.3%	+33.8%	+45.5%	-7.0%	+87.5%	-80.0%	+19.1%	+46.2%	+42.9%	-18.9%	+9.4%	+29.0%	-46.0%	+3.2%					vs Ind. Avg: 1.0x	
FUNDS	60	58	54	64	86	95	98	99	95	104	116	122	129	142	149	147						
SHARES HELD BY FUNDS	32M	32M	33M	32M	34M	35M	31M	33M	17M	19M	20M	19M	20M	30M	29M	29M						