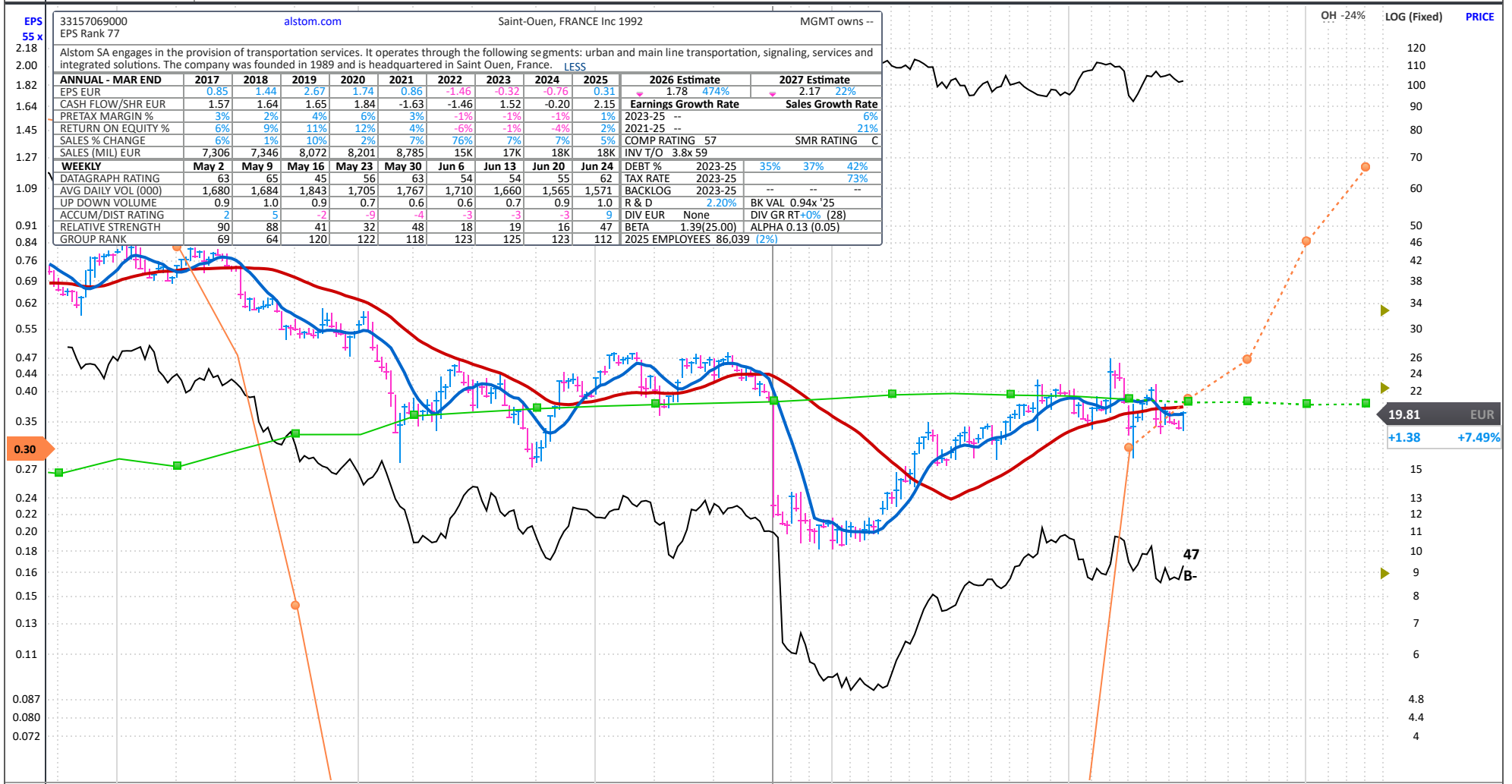
**Alstom ALOT.FR** | PARIS-SBF Exch | Machinery-Constr/Mining | MktCap €9.15B Sales €18.49B | Shares 462M Float 300M

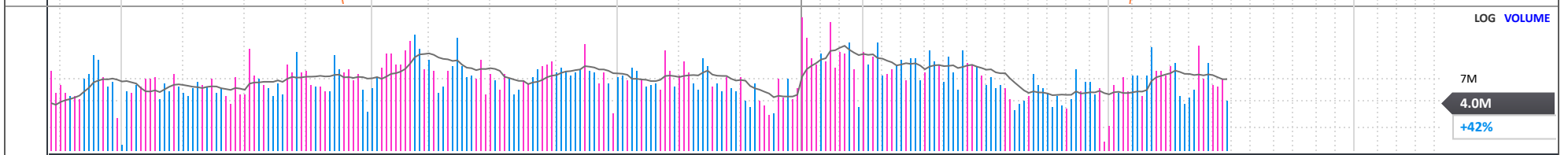
33157069000 alstom.com Saint-Ouen, FRANCE Inc 1992 MGMT owns --
EPS Rank 77

Alstom SA engages in the provision of transportation services. It operates through the following segments: urban and main line transportation, signaling, services and integrated solutions. The company was founded in 1989 and is headquartered in Saint Ouen, France. LESS

| ANNUAL - MAR END | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 | 2025 |
|---|---|---|---|---|---|---|---|---|---|
| EPS EUR | 0.85 | 1.44 | 2.67 | 1.74 | 0.86 | -1.46 | -0.32 | -0.76 | 0.31 |
| CASH FLOW/SHR EUR | 1.57 | 1.64 | 1.65 | 1.84 | -1.63 | -1.46 | 1.52 | -0.20 | 2.15 |
| PRETAX MARGIN % | 3% | 2% | 4% | 6% | 3% | -1% | -1% | -1% | 1% |
| RETURN ON EQUITY % | 6% | 9% | 11% | 12% | 4% | -6% | -1% | -4% | 2% |
| SALES % CHANGE | 6% | 1% | 10% | 2% | 7% | 76% | 7% | 7% | 5% |
| SALES (MIL) EUR | 7,306 | 7,346 | 8,072 | 8,201 | 8,785 | 15K | 17K | 18K | 18K |
| **WEEKLY** | **May 2** | **May 9** | **May 16** | **May 23** | **May 30** | **Jun 6** | **Jun 13** | **Jun 20** | **Jun 24** |
| DATAGRAPH RATING | 63 | 65 | 45 | 56 | 63 | 54 | 54 | 55 | 62 |
| AVG DAILY VOL (000) | 1,680 | 1,684 | 1,843 | 1,705 | 1,767 | 1,710 | 1,660 | 1,565 | 1,571 |
| UP DOWN VOLUME | 0.9 | 1.0 | 0.9 | 0.7 | 0.6 | 0.6 | 0.7 | 0.9 | 1.0 |
| ACCUM/DIST RATING | 2 | 5 | -2 | -9 | -4 | -3 | -3 | -3 | 9 |
| RELATIVE STRENGTH | 90 | 88 | 41 | 32 | 48 | 18 | 19 | 16 | 47 |
| GROUP RANK | 69 | 64 | 120 | 122 | 118 | 123 | 125 | 123 | 112 |

| 2026 Estimate | | 2027 Estimate | |
|---|---|---|---|
| 1.78 | 474% | 2.17 | 22% |
| **Earnings Growth Rate** | | **Sales Growth Rate** | |
| 2023-25 -- | | | 6% |
| 2021-25 -- | | | 21% |
| COMP RATING 57 | | SMR RATING | C |
| INV T/O 3.8x 59 | | | |
| DEBT % 2023-25 | 35% | 37% | 42% |
| TAX RATE 2023-25 | | | 73% |
| BACKLOG 2023-25 | -- | -- | -- |
| R & D 2.20% | BK VAL 0.94x '25 | | |
| DIV EUR None | DIV GR RT +0% (28) | | |
| BETA 1.39(25.00) | ALPHA 0.13 (0.05) | | |
| 2025 EMPLOYEES 86,039 (2%) | | | |




| FINANCIALS | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 25 | Jun 25 | Sep 25 | Dec 25 | Mar 26 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (EUR) | | -0.06 | | -1.39 | | -0.04 | | -0.28 | | 0.00 | | -0.76 | | 0.10 | | 0.20 | | 0.27e | | 0.95e |
| EPS % CHANGE | | -110% | | -795% | | +33% | | +80% | | +100% | | -171% | | 0% | | +126% | | +170%e | | +375%e |
| SALES (MIL EUR) | | 7,443.0 | | 8,028.0 | | 8,048.0 | | 8,459.0 | | 8,443.0 | | 9,176.0 | | 8,775.0 | | 9,714.0 | | 9,372.0e | | 9,789.6e |
| SALES % CHANGE | | +112% | | +52% | | +8% | | +5% | | +5% | | +8% | | +4% | | +6% | | +7%e | | +1%e |
| EPS % SURPRISE | | -140.6% | | +295.6% | | -22.7% | | -293.8% | | | | +118.8% | | | | -278.6% | | | | |
| FUNDS | 1,480 | 1,456 | 1,437 | 1,375 | 1,356 | 1,320 | 1,338 | 1,366 | 1,310 | 1,329 | 1,119 | 1,059 | 1,052 | 1,043 | 1,102 | 1,163 | | | | |
| SHARES HELD BY FUNDS | 123M | 125M | 134M | 124M | 123M | 126M | 187M | 189M | 191M | 183M | 163M | 164M | 197M | 198M | 219M | 223M | | | | |

| P/E | 65 |
|---|---|
| 2026 Est.: | 11.1 |
| 2027 Est.: | 9.1 |
| 5-yr High: | 296 |
| 5-yr Low: | 22 |
| vs Ind. Avg: | 3.8x |

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