



ANNUAL - DEC END

2016

2017

2018

2019

2020

2021

2022

2023

2024

2025 Estimate

2026 Estimate

EPS EUR

4.58

9.06

2.98

5.69

0.83

0.10

-5.76

8.24

-1.60

7.96

598%

CASH FLOW/SHR EUR

5.86

6.59

7.04

7.23

4.24

5.54

8.31

9.90

11.37

Earnings Growth Rate

22%

PRETAX MARGIN %

13%

32%

6%

13%

2%

0%

-18%

18%

-5%

22%

RETURN ON EQUITY %

30%

47%

12%

20%

3%

0%

-21%

31%

-6%

7%

SALES % CHANGE

2%

-1%

28%

19%

-34%

-9%

-29%

21%

17%

COMP RATING

63

SALES (MIL) EUR

16K

16K

21K

25K

17K

15K

20K

24K

28K

INV T/O

2.5x 48

WEEKLY

Apr 25

May 2

May 9

May 16

May 23

May 30

Jun 6

Jun 13

Jun 20

2022-24

55%

43%

40%

DATAGRAPH RATING

56

65

65

64

63

63

64

62

65

TAX RATE

2022-24

21%

AVG DAILY VOL (000)

871

845

822

800

751

736

718

714

632

BACKLOG

2022-24

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UP/DOWN VOLUME

0.9

0.9

1.0

1.1

1.2

1.2

1.3

1.3

2.0

R & D

4.90%

BK VAL

10.66x '24

ACCUM/DIST RATING

-8

6

13

17

10

12

15

-1

10

DIV EUR

2.90 (1.1%)

DIV GR RT

+79% (21)

RELATIVE STRENGTH

78

85

83

86

84

85

89

83

86

BETA

1.19(50.00)

ALPHA

0.11 (0.06)

GROUP RANK

37

27

34

31

31

33

34

34

26

2024 EMPLOYEES

99,364 (8%)

2025 Estimate

2026 Estimate

2022-24

2020-24

COMP RATING

63

INV T/O

2.5x 48

2022-24

55%

43%

40%

2022-24

21%

BACKLOG

2022-24

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R & D

4.90%

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10.66x '24

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ALPHA

0.11 (0.06)

2024 EMPLOYEES

99,364 (8%)

PANARAY®

2025 WILLIAM O'NEIL & CO. INC.

Safran (SGM.FR)

Weekly as of FRI 20 June 2025