Ubs Group UBSG.CH | SWISS SE Exch | Finance-Investment Mgmt | MktCap CHF82.74B Sales CHF74.36B | Shares 3.342B Float 3.175B | EPS Due in 40 Days (e)

41442341111 ubs.com Zurich, SWITZERLAND Inc 1998 MGMT owns --
EPS Rank 46

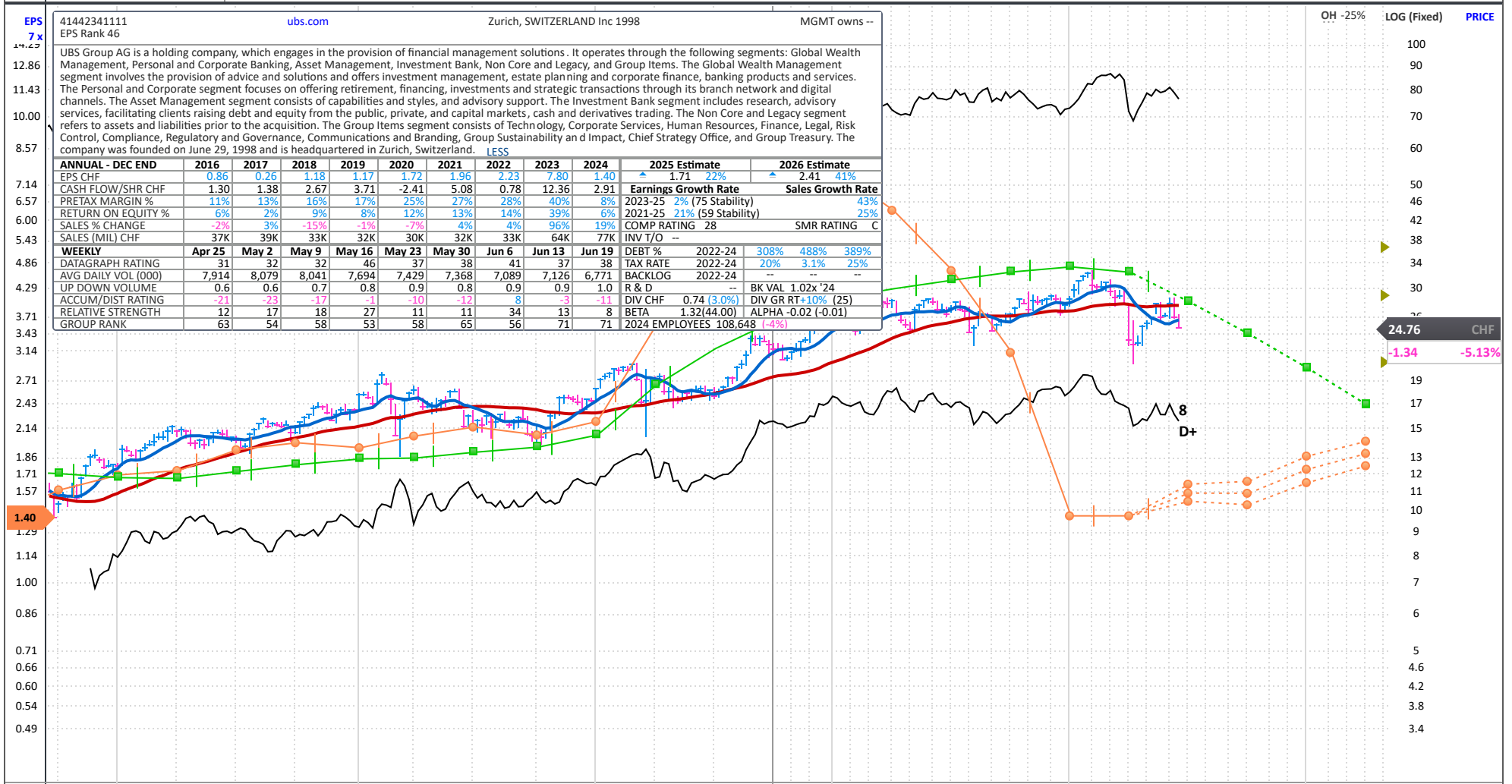
UBS Group AG is a holding company, which engages in the provision of financial management solutions. It operates through the following segments: Global Wealth Management, Personal and Corporate Banking, Asset Management, Investment Bank, Non Core and Legacy, and Group Items. The Global Wealth Management segment involves the provision of advice and solutions and offers investment management, estate planning and corporate finance, banking products and services. The Personal and Corporate segment focuses on offering retirement, financing, investments and strategic transactions through its branch network and digital channels. The Asset Management segment consists of capabilities and styles, and advisory support. The Investment Bank segment includes research, advisory services, facilitating clients raising debt and equity from the public, private, and capital markets, cash and derivatives trading. The Non Core and Legacy segment refers to assets and liabilities prior to the acquisition. The Group Items segment consists of Technology, Corporate Services, Human Resources, Finance, Legal, Risk Control, Compliance, Regulatory and Governance, Communications and Branding, Group Sustainability and Impact, Chief Strategy Office, and Group Treasury. The company was founded on June 29, 1998 and is headquartered in Zurich, Switzerland. LESS

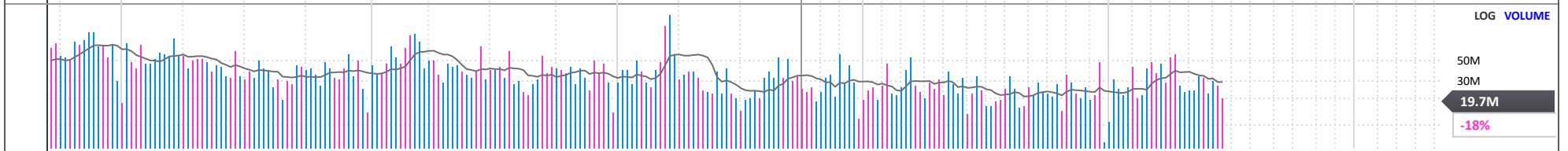
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS CHF	0.86	0.26	1.18	1.17	1.72	1.96	2.23	7.80	1.40
CASH FLOW/SHR CHF	1.30	1.38	2.67	3.71	-2.41	5.08	0.78	12.36	2.91
PRETAX MARGIN %	11%	13%	16%	17%	25%	27%	28%	40%	8%
RETURN ON EQUITY %	6%	2%	9%	8%	12%	13%	14%	39%	6%
SALES % CHANGE	-2%	3%	-15%	-1%	-7%	4%	4%	96%	19%
SALES (MIL) CHF	37K	39K	33K	32K	30K	32K	33K	64K	77K
WEEKLY	**Apr 25**	**May 2**	**May 9**	**May 16**	**May 23**	**May 30**	**Jun 6**	**Jun 13**	**Jun 19**
DATAGRAPH RATING	31	32	32	46	37	38	41	37	38
AVG DAILY VOL (000)	7,914	8,079	8,041	7,694	7,429	7,368	7,089	7,126	6,771
UP DOWN VOLUME	0.6	0.6	0.7	0.8	0.9	0.8	0.9	0.9	1.0
ACCUM/DIST RATING	-21	-23	-17	-1	-10	-12	8	-3	-11
RELATIVE STRENGTH	12	17	18	27	11	11	34	13	8
GROUP RANK	63	54	58	53	58	65	56	71	71

2025 Estimate	2026 Estimate
▲ 1.71 22%	▲ 2.41 41%

Earnings Growth Rate	Sales Growth Rate
2023-25 2% (75 Stability)	43%
2021-25 21% (59 Stability)	25%
COMP RATING 28	SMR RATING C
INV T/O --	

DEBT %	2022-24	308%	488%	389%
TAX RATE	2022-24	20%	3.1%	25%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 1.02x '24		
DIV CHF	0.74 (3.0%)	DIV GR RT+10% (25)		
BETA	1.32(44.00)	ALPHA -0.02 (-0.01)		
2024 EMPLOYEES 108,648 (-4%)				





FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26
EPS (CHF)	0.52	0.60	0.37	0.58	0.62	0.52	0.51				7.80	0.48	0.32	0.39	0.21	0.48	0.49e	0.38e	0.41e	0.62e
EPS % CHANGE	+58%	+11%	-10%	+23%	+19%	-13%	+38%									0%	+53%e	-3%e	+95%e	+29%e
SALES (MIL CHF)	8,081.0	8,171.3	7,947.5	7,779.7	8,511.4	8,386.7	9,176.7				64,300.3	20,105.7	19,764.9	18,858.4	17,804.2	17,928.2	9,464.9e	9,399.5e	9,277.7e	10,291.2e
SALES % CHANGE	+12%	+10%	+7%	-3%	+5%	+3%	+15%									-11%	-52%e	-50%e	-48%e	-43%e
EPS % SURPRISE	+29.1%	+45.8%	-16.7%	+15.5%	+10.3%	+20.9%	+38.1%				-182.6%	+106.4%	+17.7%	+26.5%	-22.0%	-3.8%				
FUNDS	1,847	1,832	1,922	2,048	2,129	2,072	2,031	2,056	1,993	2,083	2,200	2,248	2,295	2,253	2,298	2,341				
SHARES HELD BY FUNDS	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B	1B				

P/E	18
2025 Est.:	14.5
2026 Est.:	10.2
5-yr High:	24
5-yr Low:	3
vs Ind. Avg:	1.3x

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