Renault RENU.FR | PARIS-SBF Exch | Auto Manufacturers | MktCap €11.39B Sales €56.23B | Shares 296M Float 192M | EPS Due in 41 Days (e)

3376840404 renaultgroup.com Boulogne-Billancourt, FRANCE Inc 1898 MGMT owns --

EPS Rank 17

Renault SA engages in the design, manufacture, and sale of passenger cars and light commercial vehicles. It operates through the following business segments: Automotive, Sales Financing and Mobility Services. The Automotive segment deals with the production of passenger cars, and light commercial vehicles and provides automotive services. The Sales Financing segment refers to the activity carried out for the distribution network and final customers by RCI Banque, its subsidiaries and investments in associates and joint ventures. The Mobility Services segment provides services for new mobilities. Its brands include Renault, Dacia, LADA, Alpine, and Mobilize. The company was founded by Louis Renault in 1898 and is headquartered in Boulogne Billancourt, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	12.57	19.23	12.24	-0.52	-29.51	3.26	-1.30	8.11	2.76
CASH FLOW/SHR EUR	16.00	20.83	23.09	20.61	21.20	8.80	13.28	16.22	25.86
PRETAX MARGIN %	6%	6%	5%	3%	-6%	2%	4%	4%	4%
RETURN ON EQUITY %	12%	16%	10%	0%	-27%	2%	7%	8%	3%
SALES % CHANGE	13%	15%	-2%	-3%	-22%	-4%	11%	13%	7%
SALES (MIL) EUR	51K	59K	57K	56K	43K	42K	46K	52K	56K

WEEKLY	Apr 25	May 2	May 9	May 16	May 23	May 30	Jun 6	Jun 13	Jun 19
DATAGRAPH RATING	50	48	52	51	56	44	35	35	33
AVG DAILY VOL (000)	1,217	1,184	1,143	1,102	1,017	1,035	1,018	990	1,035
UP DOWN VOLUME	1.0	0.8	1.0	0.9	0.9	0.8	0.7	0.7	0.6
ACCUM/DIST RATING	-20	-21	-21	-12	-15	-29	-38	-27	-43
RELATIVE STRENGTH	62	72	73	68	70	39	22	23	11
GROUP RANK	106	106	105	104	111	111	119	120	132

2025 Estimate		2026 Estimate	
7.69	179%	10.47	36%

Earnings Growth Rate	Sales Growth Rate
2022-24 -18% (46 Stability)	10%
2020-24 --	3%

COMP RATING 13 SMR RATING C

INV T/O 8.7x 74

	2022-24			
DEBT %		37%	30%	24%
TAX RATE	2022-24	31%	27%	31%
BACKLOG	2022-24	--	--	--
R & D	2.70%	BK VAL 0.37x '24		
DIV EUR	2.20 (5.7%)	DIV GR RT+20% (6)		
BETA	0.90(24.00)	ALPHA -0.08 (-0.05)		

2024 EMPLOYEES 98,636 (-7%)

OH -28% LOG (Fixed) PRICE

38.52 EUR

-4.52 -10.50%

2.88

11 E

LOG VOLUME

9.2M

+159%

3M

2M

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)				3.26				-1.30		7.70		0.36		4.74		-1.87		-1.60e		5.60e
EPS % CHANGE								-140%				-38%		-619%		-134%		+399%e		
SALES (MIL EUR)				41,659.0				46,328.0		26,849.0		25,527.0		26,958.0		29,274.0		27,720.0e		29,429.0e
SALES % CHANGE								+11%						0%		+15%		+3%e		+1%e
EPS % SURPRISE				+4.6%				-15.9%		+12.2%		-95.7%		-6.0%		-2,766.7%				
FUNDS	968	987	945	949	994	961	981	1,016	1,051	1,024	1,069	1,132	1,161	1,265	1,269	1,280				
SHARES HELD BY FUNDS	58M	60M	60M	64M	67M	69M	72M	76M	73M	72M	75M	75M	78M	83M	79M	80M				

P/E	13
2025 Est.:	5.0
2026 Est.:	3.7
5-yr High:	30
5-yr Low:	4
vs Ind. Avg:	0.7x