Brenntag (Xet) BNRX.DE | XETRA Exch | Chemicals-Specialty | MktCap €8.37B Sales €16.31B | Shares 144M Float 92M | EPS Due in 54 Days (e)

EPS 17 x

4920164960 brenntag.com Essen, GERMANY Inc 2006 MGMT owns --
EPS Rank 56

Brenntag SE engages in the production and distribution of chemicals. The company was founded by Philipp Mühsam in 1874 and is headquartered in Essen, Germany.
LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	2.33	2.34	2.98	3.02	3.02	2.90	5.74	4.73	3.71
CASH FLOW/SHR EUR	3.49	2.62	2.43	5.69	7.89	2.51	6.19	11.01	6.27
PRETAX MARGIN %	5%	5%	5%	5%	5%	5%	6%	6%	5%
RETURN ON EQUITY %	13%	12%	15%	14%	13%	12%	21%	16%	12%
SALES % CHANGE	1%	12%	7%	2%	-8%	22%	35%	-13%	-3%
SALES (MIL) EUR	10K	12K	13K	13K	12K	14K	19K	17K	16K
WEEKLY	**Apr 25**	**May 2**	**May 9**	**May 16**	**May 23**	**May 30**	**Jun 6**	**Jun 13**	**Jun 19**
DATAGRAPH RATING	45	41	41	41	40	45	44	41	44
AVG DAILY VOL (000)	397	410	400	405	394	387	371	368	342
UP DOWN VOLUME	1.0	1.0	1.0	1.0	0.9	0.9	1.2	1.4	1.7
ACCUM/DIST RATING	22	29	22	11	6	9	14	-1	-8
RELATIVE STRENGTH	53	47	44	40	34	40	38	33	32
GROUP RANK	167	123	149	153	143	141	112	101	98

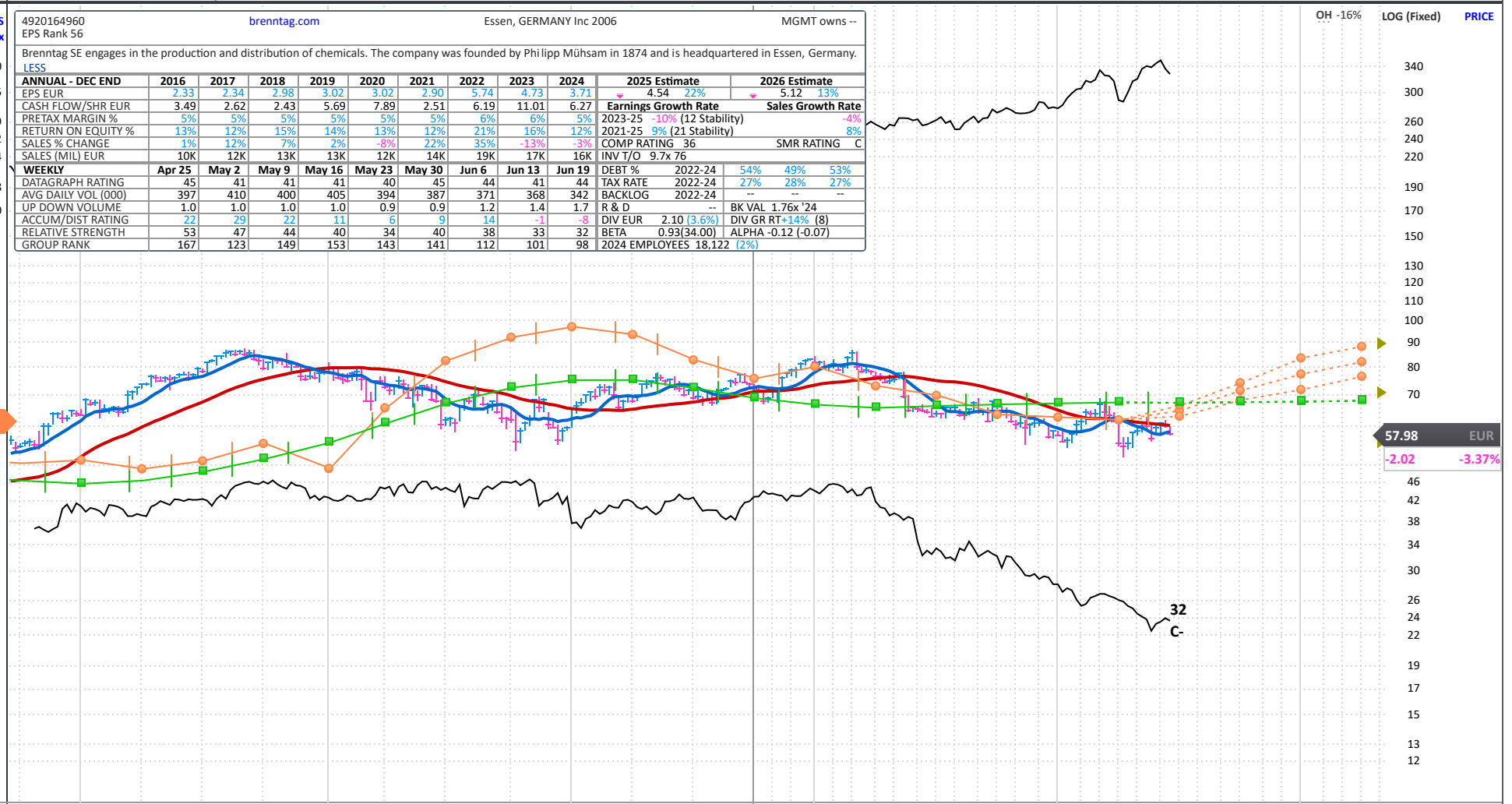
2025 Estimate	2026 Estimate
4.54 22%	5.12 13%

Earnings Growth Rate	Sales Growth Rate
2023-25 -10% (12 Stability)	-4%
2021-25 9% (21 Stability)	8%

COMP RATING 36 SMR RATING C
INV T/O 9.7x 76

DEBT %	2022-24	54%	49%	53%
TAX RATE	2022-24	27%	28%	27%
BACKLOG	2022-24	--	--	--
R & D	--	BK VAL 1.76x '24		
DIV EUR	2.10 (3.6%)	DIV GR RT+14% (8)		
BETA	0.93(34.00)	ALPHA -0.12 (-0.07)		

2024 EMPLOYEES 18,122 (2%)



FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26
EPS (EUR)	0.87	1.02	0.38	1.61	1.86	1.60	0.67	1.40	1.23	1.18	0.93	0.98	1.03	0.82	0.88	0.93	1.20e	1.21e	1.23e	1.21e
EPS % CHANGE				+156%	+114%	+57%	+76%	-13%	-34%	-26%	+39%	-30%	-16%	-31%	-5%	-5%	+17%e	+48%e	+40%e	+30%e
SALES (MIL EUR)	3,470.1	3,738.2	4,041.7	4,533.1	5,061.2	5,100.5	4,734.5	4,527.1	4,256.6	4,088.3	3,943.1	4,002.6	4,176.3	4,068.8	3,989.7	4,071.9	4,145.9e	4,123.6e	4,025.4e	4,150.4e
SALES % CHANGE				+45%	+46%	+36%	+17%	0%	-16%	-20%	-17%	-12%	-2%	0%	+1%	+2%	-1%e	+1%e	+1%e	+2%e
EPS % SURPRISE	-22.9%	-11.1%	-6.5%	+10.5%	+0.4%	+0.6%	-49.8%	+0.6%	-9.8%	-4.1%	-21.4%	-20.0%	-16.1%	-32.2%	-20.5%	-19.5%				
FUNDS	1,424	1,494	1,490	1,495	1,513	1,445	1,403	1,411	1,405	1,415	1,432	1,478	1,366	1,280	1,208	1,206				
SHARES HELD BY FUNDS	71M	70M	71M	74M	75M	74M	69M	74M	74M	75M	70M	69M	64M	68M	68M	69M				

P/E	16
2025 Est.:	12.8
2026 Est.:	11.3
5-yr High:	29
5-yr Low:	9
vs Ind. Avg:	0.4x

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