Safran SGM.FR | PARIS-SBF Exch | Aerospace/Defense | MktCap €110.99B Sales €27.72B | Shares 424M Float 326M | EPS Due 7/31/2025e

33140608080 safran-group.com Paris, FRANCE Inc 1956 MGMT owns --
EPS Rank 16

Safran SA engages in the design, manufacture, and sale of aircraft, defense, and communication equipment and technologies. It operates through the following segments: Aerospace Propulsion, Aircraft Equipment, Defense, and Aerosystems, Aircraft Interiors. The Aerospace Propulsion segment designs, develops, produces, and markets propulsion and mechanical power transmission systems for commercial aircraft, military transport, training and combat aircraft, civil and military helicopters, and drones. The Aircraft Equipment, Defense, and Aerosystems segment covers the full life cycle of systems and equipment for civil and military aircraft and helicopters; and is involved in landing gear and brakes, nacelles and reversers, avionics, security systems, onboard computers, and fuel systems. The Aircraft Interiors segment engages in the manufacture of Cabin interiors for regional, medium haul, long haul, business and military aircraft. The Aircraft Interiors segment is composed of aircraft seats for passengers and crew, cabin equipment, overhead bins, class dividers, passenger service units, cabin interior solutions, chilling systems, galleys, electrical inserts and trolleys, and cargo equipment. The company was founded on August 16, 1924 and is headquartered in Paris, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	4.58	9.06	2.98	5.69	0.83	0.10	-5.76	8.24	-1.60
CASH FLOW/SHR EUR	5.86	6.59	7.04	7.23	4.24	5.54	8.31	9.90	11.37
PRETAX MARGIN %	13%	32%	6%	13%	2%	0%	-18%	18%	-5%
RETURN ON EQUITY %	30%	47%	12%	20%	3%	0%	-21%	31%	-6%
SALES % CHANGE	2%	-1%	28%	19%	-34%	-9%	29%	21%	17%
SALES (MIL) EUR	16K	16K	21K	25K	17K	15K	20K	24K	28K
WEEKLY	**Apr 25**	**May 2**	**May 9**	**May 16**	**May 23**	**May 30**	**Jun 6**	**Jun 13**	**Jun 18**
DATAGRAPH RATING	56	65	65	64	63	63	64	62	63
AVG DAILY VOL (000)	871	845	822	800	751	736	718	714	680
UP DOWN VOLUME	0.9	0.9	1.0	1.1	1.2	1.2	1.3	1.3	1.7
ACCUM/DIST RATING	-8	6	13	17	10	12	15	-1	2
RELATIVE STRENGTH	78	85	83	86	84	85	89	83	85
GROUP RANK	37	27	34	31	31	33	34	34	33

2025 Estimate	2026 Estimate
7.90 594%	9.93 26%

Earnings Growth Rate		Sales Growth Rate
2022-24	--	22%
2020-24	--	7%

COMP RATING 61 SMR RATING C
INV T/O 2.5x 49

DEBT %	2022-24	55%	43%	40%
TAX RATE	2022-24		21%	
BACKLOG	2022-24	--	--	--
R & D	4.90%	BK VAL 10.64x '24		
DIV EUR	2.90 (1.1%)	DIV GR RT+79% (21)		
BETA	1.19(50.00)	ALPHA 0.10 (0.06)		
2024 EMPLOYEES	99,364 (8%)			

-1% from Pivot in 3 Weeks

Europe Long +3.97% in 5 WKS

OH -2% LOG (Fixed) PRICE

The stock bounced off support near €251 and reclaimed its 10- and 21-DMA. It is trading 1% below the pivot of its stage-one 12-week consolidation base and is 2% off highs

262.00 EUR
+8.80 +3.48%

85
C+

RS line is making new highs, with a strong RS Rating of 85

Technical ratings have improved over the last week, reflecting strong demand for the stock

Good earnings growth estimates should improve the fundamental profile

LOG VOLUME

-19%
1.5M

FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (EUR)		1.62		1.58		-1.48		-8.81		3.07		4.43		3.81		0.13		-1.74		3.75e
EPS % CHANGE		-32%		+297%		-191%		-658%		+307%		+150%		+24%		-97%		-146%		+2,785%e
SALES (MIL EUR)		7,729.0		6,769.0		8,364.0		8,675.0		10,848.0		11,129.0		12,522.0		13,204.0		14,512.0		13,972.5e
SALES % CHANGE		-40%		-24%		+8%		+28%		+30%		+28%		+15%		+19%		+16%		+6%e
EPS % SURPRISE		-28.2%		+114.0%		-43.6%		-17.1%		-37.8%		+6.6%		-23.7%		+47.3%		+13.0%		
MARGIN AFTER TAX		+9.0%		+10.0%		-7.5%		-43.4%		+12.0%		+16.7%		+12.6%		+0.4%		-5.0%		
FUNDS	1,297	1,382	1,356	1,346	1,288	1,282	1,291	1,294	1,292	1,337	1,408	1,467	1,518	1,621	1,689	1,736	1,772	1,811		

P/E	
2025 Est.:	33.2
2026 Est.:	26.4
5-yr High:	1K
5-yr Low:	17
vs Ind. Avg:	