Premier Foods PFD.GB | LONDON Exch | Food-Misc Preparation | MktCap p172.72B Sales p114.90B | Shares 869M Float 660M

441727815850 premierfoods.co.uk St. Albans, UNITED KINGDOM Inc 1975 MGMT owns --
EPS Rank 94

Premier Foods Plc engages in the business of manufacturing and distributing branded and own label food products. It operates under the Grocery and Sweet Treats segments. The Grocery segment focuses on selling savoury ambient food products. The Sweet Treats segment includes sweet ambient food products. The company was founded by Harry Solomon and David Thompson in 1975 and is headquartered in St. Albans, the United Kingdom. LESS

ANNUAL - MAR END	2017	2018	2019	2020	2021	2022	2023	2024	2025
EPS GBX	0.70	0.90	-4.02	5.49	12.45	9.02	10.64	13.04	14.28
CASH FLOW/SHR GBX	4.40	5.39	5.41	10.05	10.40	9.32	9.82	13.72	17.86
PRETAX MARGIN %	2%	3%	-5%	6%	13%	11%	11%	13%	14%
RETURN ON EQUITY %	1%	1%	-4%	4%	7%	6%	6%	8%	9%
SALES % CHANGE	2%	4%	1%	3%	12%	-5%	12%	13%	1%
SALES (MIL) GBX	79K	82K	82K	85K	95K	90K	101K	114K	115K

WEEKLY	Apr 25	May 2	May 9	May 16	May 23	May 30	Jun 6	Jun 13	Jun 17
DATAGRAPH RATING	49	51	47	54	54	53	53	52	52
AVG DAILY VOL (000)	1,272	1,339	1,315	1,404	1,385	1,364	1,325	1,272	1,227
UP DOWN VOLUME	1.5	2.0	1.9	2.8	3.3	2.6	2.3	2.1	2.0
ACCUM/DIST RATING	19	33	31	48	37	17	13	9	9
RELATIVE STRENGTH	90	90	90	92	93	89	88	84	83
GROUP RANK	79	82	69	68	68	76	72	77	81

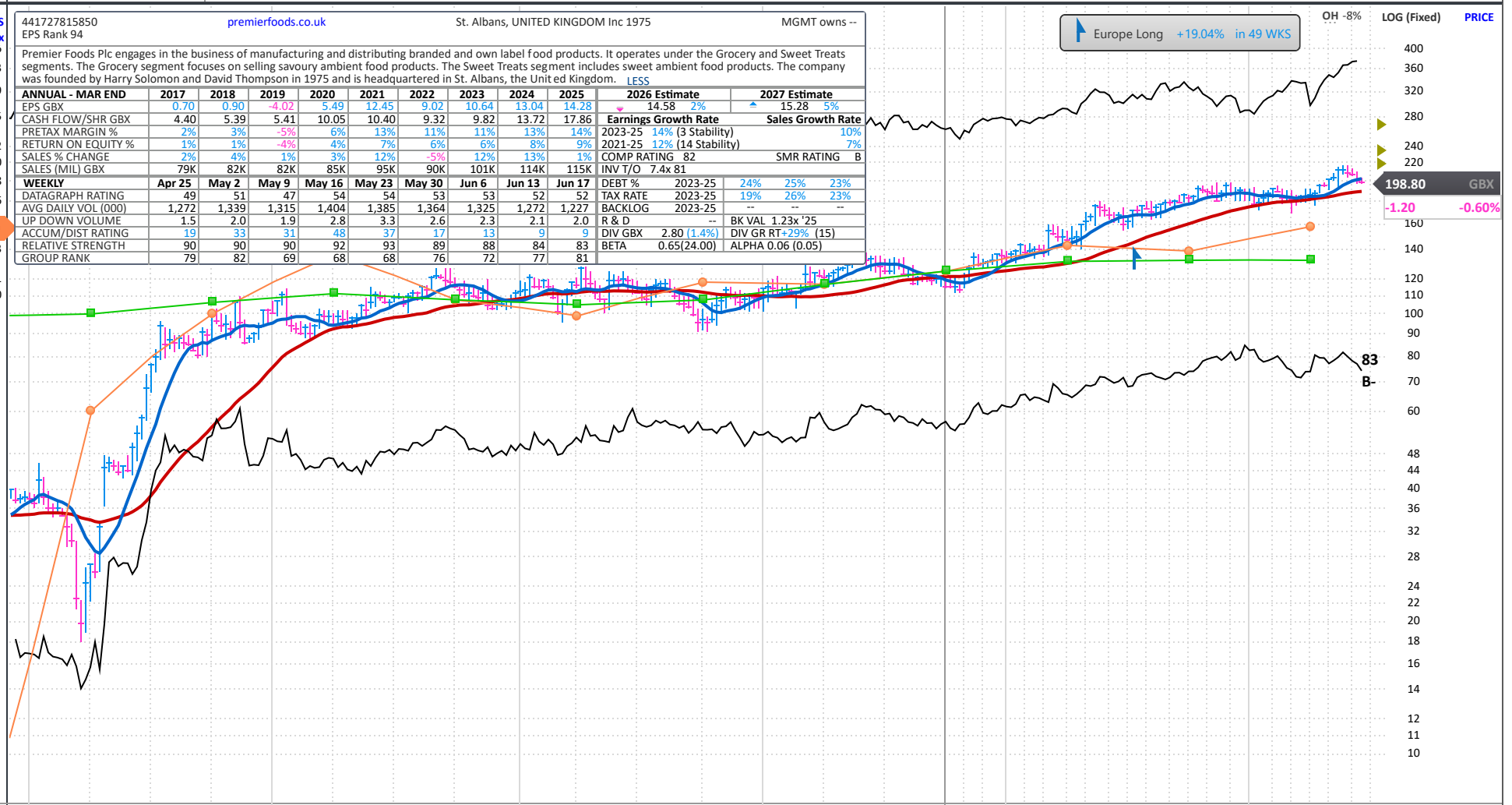
2026 Estimate		2027 Estimate	
14.58	2%	15.28	5%

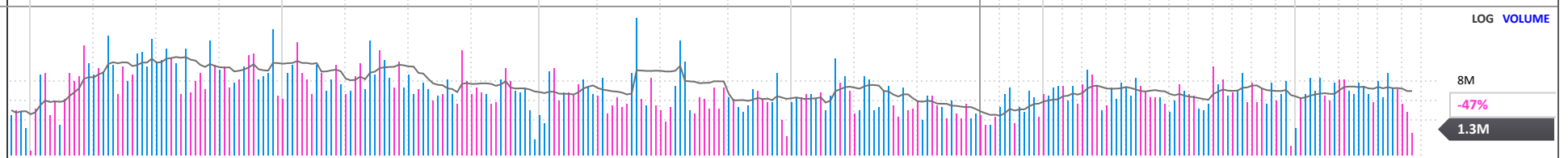
Earnings Growth Rate	Sales Growth Rate
2023-25 14% (3 Stability)	10%
2021-25 12% (14 Stability)	7%

COMP RATING 82 SMR RATING B
INV T/O 7.4x 81

DEBT %	2023-25	24%	25%	23%
TAX RATE	2023-25	19%	26%	23%
BACKLOG	2023-25	--	--	--

R & D -- BK VAL 1.23x '25
DIV GBX 2.80 (1.4%) DIV GR RT+29% (15)
BETA 0.65(24.00) ALPHA 0.06 (0.05)





FINANCIALS	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (GBX)	5.11		7.34		2.45		6.57		4.20		6.44		4.95		8.09		4.58		9.83	
EPS % CHANGE	+252%		+82%		-52%		-10%		+71%		-2%		+18%		+26%		-7%		+22%	
SALES (MIL GBX)	42,150.0		52,550.0		39,410.0		50,640.0		41,990.0		58,650.0		49,410.0		64,340.0		50,100.0		64,800.0	
SALES % CHANGE	+15%		+9%		-7%		-4%		+7%		+16%		+18%		+10%		+1%		+1%	
EPS % SURPRISE													+6.4%							
FUNDS	175	206	213	215	231	235	242	246	237	238	245	258	259	268	271	288	299	308	310	
SHARES HELD BY FUNDS	190M	228M	248M	268M	319M	334M	320M	317M	317M	326M	329M	329M	328M	335M	346M	341M	340M	349M	353M	

P/E	14
2026 Est.:	13.6
2027 Est.:	13.0
5-yr High:	15
5-yr Low:	7
vs Ind. Avg:	5.4x

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