**Nemetschek (Xet) NEMX.DE** | XETRA Exch | Computer Sftwr-Design | MktCap €14.35B Sales €1.05B | Shares 116M Float 49M | EPS Due in 45 Days (e)

49895404590 nemetschek.de Munich, GERMANY Inc 1997 MGMT owns --
EPS Rank 79

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infra structure projects. It operates through the following segments: Design, Build, and Manage. The Design segment contains the architecture and engineering division and is mainly characterized by the development and marketing of computer aided design, static engineering, and tender software. The Build segment covers the creation and marketing of commercial software for construction companies. The Manage segment oversees facility and property management, which involves the extensive administration of property development projects. The company was founded by Georg Nemetschek in 1963 and is headquartered in Munich, Germany. LESS

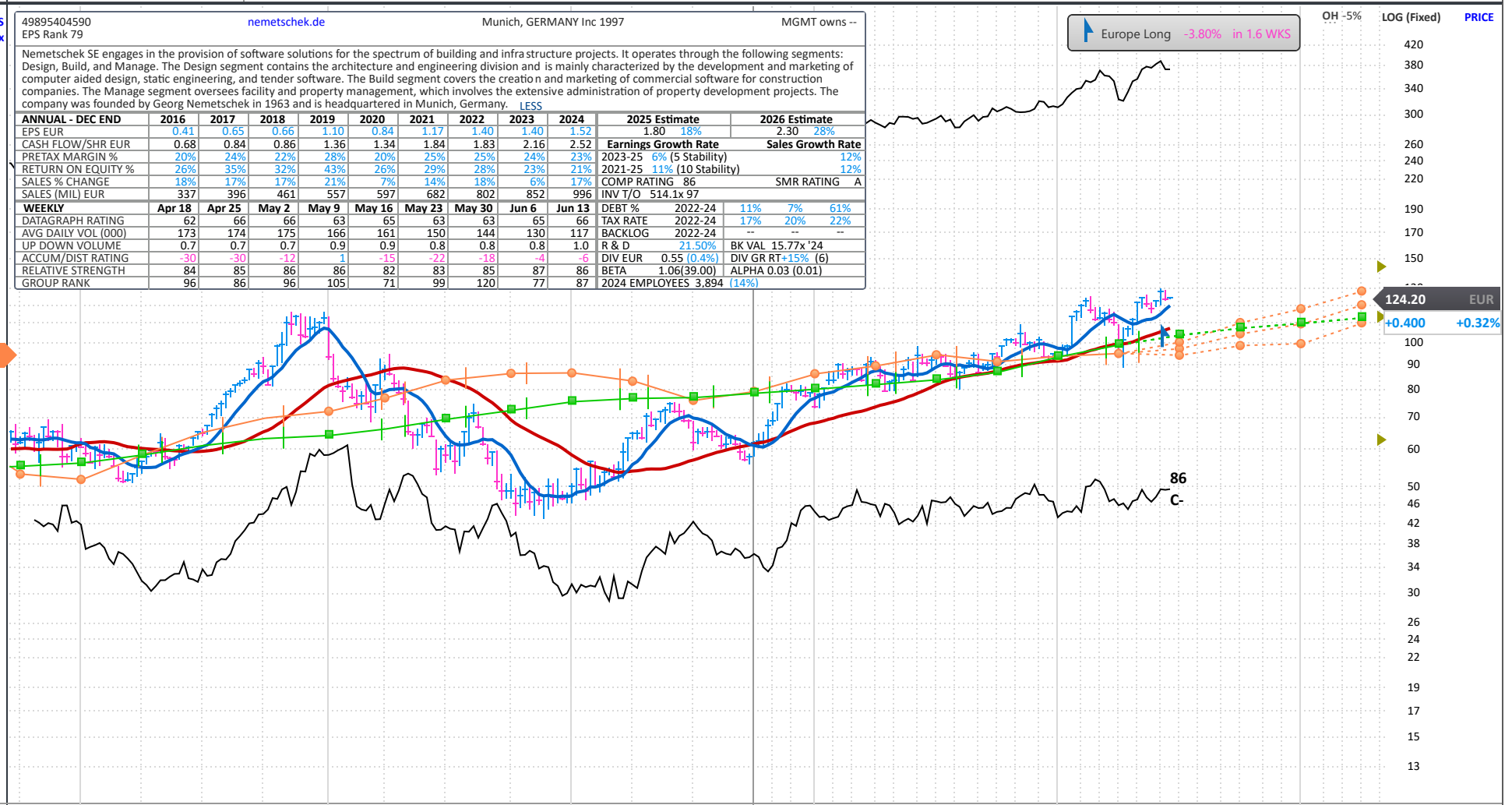
| ANNUAL - DEC END | 2016 | 2017 | 2018 | 2019 | 2020 | 2021 | 2022 | 2023 | 2024 |
|---|---|---|---|---|---|---|---|---|---|
| EPS EUR | 0.41 | 0.65 | 0.66 | 1.10 | 0.84 | 1.17 | 1.40 | 1.40 | 1.52 |
| CASH FLOW/SHR EUR | 0.68 | 0.84 | 0.86 | 1.36 | 1.34 | 1.84 | 1.83 | 2.16 | 2.52 |
| PRETAX MARGIN % | 20% | 24% | 22% | 28% | 20% | 25% | 25% | 24% | 23% |
| RETURN ON EQUITY % | 26% | 35% | 32% | 43% | 26% | 29% | 28% | 23% | 21% |
| SALES % CHANGE | 18% | 17% | 17% | 21% | 7% | 14% | 18% | 6% | 17% |
| SALES (MIL) EUR | 337 | 396 | 461 | 557 | 597 | 682 | 802 | 852 | 996 |
| **WEEKLY** | **Apr 18** | **Apr 25** | **May 2** | **May 9** | **May 16** | **May 23** | **May 30** | **Jun 6** | **Jun 13** |
| DATAGRAPH RATING | 62 | 66 | 66 | 63 | 65 | 63 | 63 | 65 | 66 |
| AVG DAILY VOL (000) | 173 | 174 | 175 | 166 | 161 | 150 | 144 | 130 | 117 |
| UP DOWN VOLUME | 0.7 | 0.7 | 0.7 | 0.9 | 0.9 | 0.8 | 0.8 | 0.8 | 1.0 |
| ACCUM/DIST RATING | -30 | -30 | -12 | 1 | -15 | -22 | -18 | -4 | -6 |
| RELATIVE STRENGTH | 84 | 85 | 86 | 86 | 82 | 83 | 85 | 87 | 86 |
| GROUP RANK | 96 | 86 | 96 | 105 | 71 | 99 | 120 | 77 | 87 |

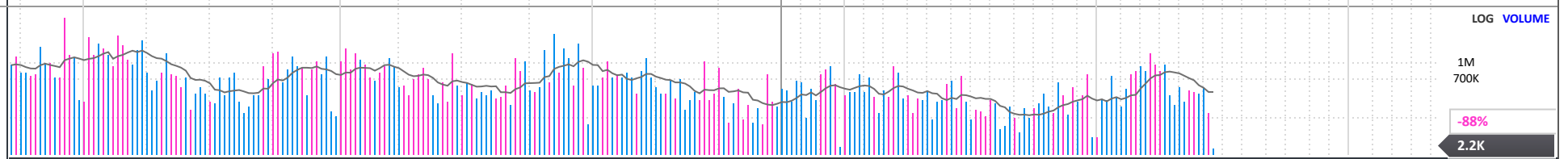
| 2025 Estimate | | 2026 Estimate | |
|---|---|---|---|
| 1.80 | 18% | 2.30 | 28% |

| Earnings Growth Rate | Sales Growth Rate |
|---|---|
| 2023-25 6% (5 Stability) | 12% |
| 2021-25 11% (10 Stability) | 12% |

COMP RATING 86 SMR RATING A
INV T/O 514.1x 97

| | | | |
|---|---|---|---|
| DEBT % 2022-24 | 11% | 7% | 61% |
| TAX RATE 2022-24 | 17% | 20% | 22% |
| BACKLOG 2022-24 | -- | -- | -- |
| R & D 21.50% | BK VAL 15.77x '24 | | |
| DIV EUR 0.55 (0.4%) | DIV GR RT+15% (6) | | |
| BETA 1.06(39.00) | ALPHA 0.03 (0.01) | | |
| 2024 EMPLOYEES 3,894 (14%) | | | |




| FINANCIALS | Jun 21 | Sep 21 | Dec 21 | Mar 22 | Jun 22 | Sep 22 | Dec 22 | Mar 23 | Jun 23 | Sep 23 | Dec 23 | Mar 24 | Jun 24 | Sep 24 | Dec 24 | Mar 25 | Jun 25 | Sep 25 | Dec 25 | Mar 26 |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| EPS (EUR) | | | 1.17 | 0.37 | 0.40 | 0.34 | 0.29 | 0.31 | 0.28 | 0.39 | 0.41 | 0.37 | 0.36 | 0.34 | 0.45 | 0.39 | 0.40e | 0.46e | 0.53e | 0.56e |
| EPS % CHANGE | | | | | | | | -16% | -30% | +15% | +41% | +19% | +29% | -13% | +10% | +5% | +11%e | +35%e | +18%e | +44%e |
| SALES (MIL EUR) | | | 681.5 | 192.2 | 203.8 | 202.8 | 203.0 | 204.6 | 207.5 | 219.8 | 219.6 | 223.9 | 227.7 | 253.0 | 290.9 | 282.8 | 277.4e | 290.8e | 317.6e | 314.1e |
| SALES % CHANGE | | | | | | | | +6% | +2% | +8% | +8% | +9% | +10% | +15% | +32% | +26% | +22%e | +15%e | +9%e | +11%e |
| EPS % SURPRISE | | | +11.9% | +11.1% | +13.0% | +3.0% | +2.1% | +13.1% | -8.8% | +21.9% | +15.7% | +0.5% | +0.8% | -7.9% | +12.8% | -1.3% | | | | |
| FUNDS | 815 | 871 | 919 | 933 | 972 | 934 | 930 | 927 | 966 | 988 | 1,095 | 1,170 | 1,220 | 1,214 | 1,239 | 1,254 | | | | |
| SHARES HELD BY FUNDS | 26M | 27M | 28M | 28M | 27M | 27M | 26M | 28M | 29M | 29M | 28M | 28M | 28M | 28M | 29M | 29M | | | | |

| P/E | 80 |
|---|---|
| 2025 Est.: | 68.9 |
| 2026 Est.: | 53.9 |
| 5-yr High: | 100 |
| 5-yr Low: | 31 |
| vs Ind. Avg: | 2.0x |

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