

4660193000
EPS Rank 53

sca.com

Sundsvall SWEDEN Inc 1915

MGMT owns --

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OH -21%

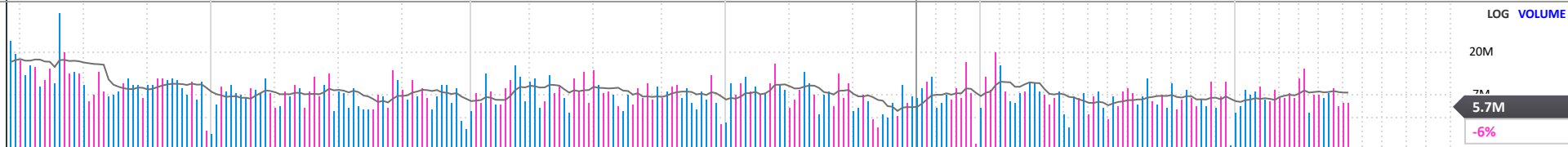
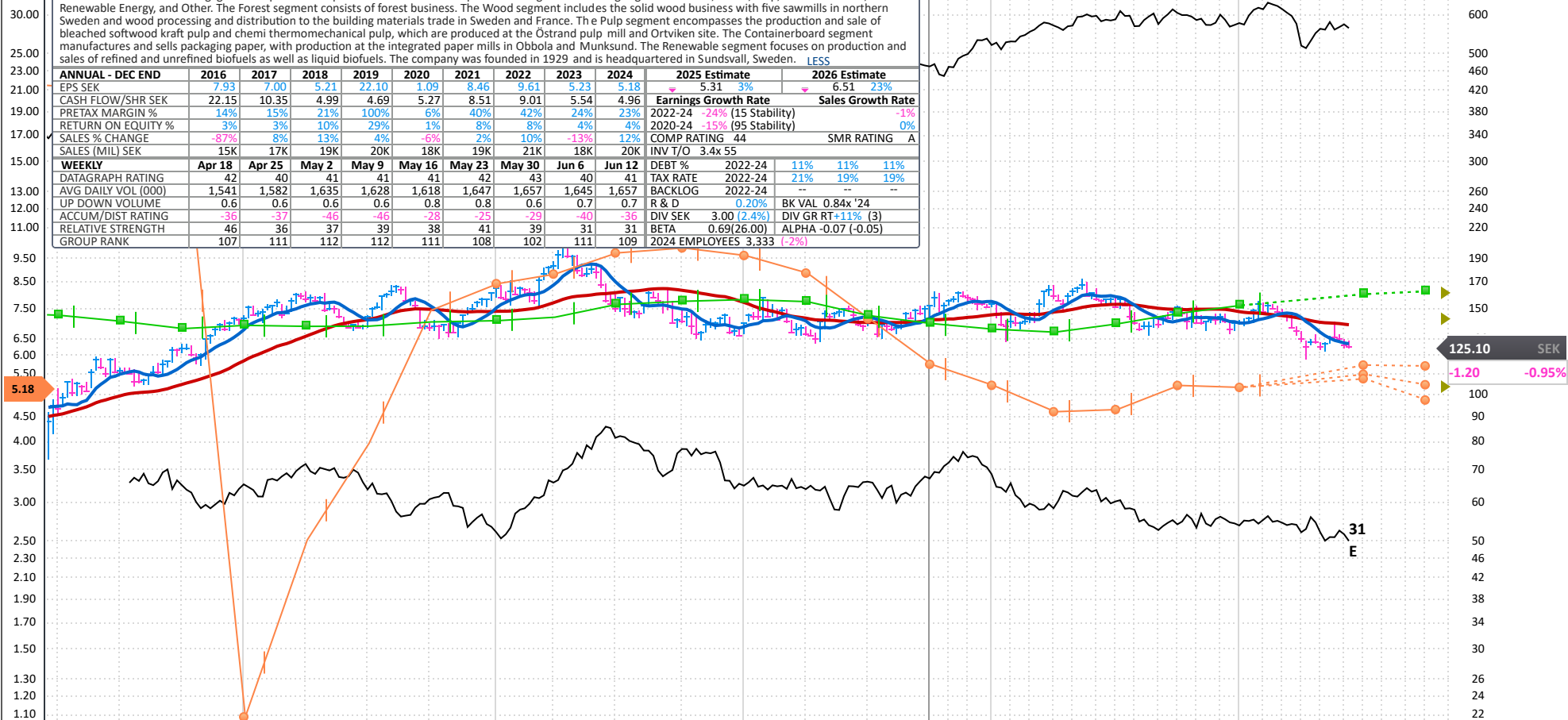
OH -21%

LOG (Fixed)

PRICE

Svenska Cellulosa AB SCA engages in the provision of products from forests. It operates through the following segments: Forest, Wood, Pulp, Containerboard, Renewable Energy, and Other. The Forest segment consists of forest business. The Wood segment includes the solid wood business with five sawmills in northern Sweden and wood processing and distribution to the building materials trade in Sweden and France. The Pulp segment encompasses the production and sale of bleached softwood kraft pulp and chemi thermomechanical pulp, which are produced at the Östrand pulp mill and Örtviken site. The Containerboard segment manufactures and sells packaging paper, with production at the integrated paper mills in Öbolla and Munksund. The Renewable segment focuses on production and sales of refined and unrefined biofuels as well as liquid biofuels. The company was founded in 1929 and is headquartered in Sundsvall, Sweden. ¹ISS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS SEK	7.93	7.00	5.21	22.10	1.09	8.46	9.61	5.23	5.18	5.31 3%	6.51 23%
CASH FLOW/SHR SEK	22.15	10.35	4.99	4.69	5.27	8.51	9.01	5.54	4.96		
PRETAX MARGIN %	14%	15%	21%	100%	6%	40%	42%	24%	23%	Earnings Growth Rate	Sales Growth Rate
RETURN ON EQUITY %	3%	3%	10%	29%	1%	8%	8%	4%	4%	2022-24 -24% (15 Stability)	-1%
SALES % CHANGE	-87%	8%	13%	4%	-6%	2%	10%	-13%	12%	2020-24 -15% (95 Stability)	0%
SALES (MIL) SEK	15K	17K	19K	20K	18K	19K	21K	18K	20K	COMP RATING 44	SMR RATING A
										INV T/O 3.4x 55	
WEEKLY	Apr 18	Apr 25	May 2	May 9	May 16	May 23	May 30	Jun 6	Jun 12	DEBT % 2022-24	11% 11% 11%
DATAGRAPH RATING	42	40	41	41	41	42	43	40	41	TAX RATE 2022-24	21% 19% 19%
AVG DAILY VOL (000)	1,541	1,582	1,635	1,628	1,618	1,647	1,657	1,645	1,657	BACKLOG 2022-24	-- -- --
UP DOWN VOLUME	0.6	0.6	0.6	0.6	0.8	0.8	0.6	0.7	0.7	R & D	BK VAL 0.84x '24
ACCUM/DIST RATING	-36	-37	-46	-46	-28	-25	-29	-40	-36	DIV SEK 3.00 (2.4%)	DIV GR RT+11% '23
RELATIVE STRENGTH	46	36	37	39	38	41	39	31	31	BETA 0.69(26.00)	ALPHA -0.07 (-0.05)
GROUP RANK	107	111	112	112	111	108	102	111	109	2024 EMPLOYEES 3,333	(-2%)



FINANCIALS	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	P/E	24
EPS (SEK)	1.11				8.46	2.51	3.05	2.35	1.76	1.74	1.32	0.96	1.22	1.12	1.37	1.52	1.17		1.46e	1.10e	2025 Est.: 23.5	
EPS % CHANGE	-94%									-31%	-57%	-59%	-31%	-36%	+4%	+58%	-4%		+7%e	-28%e	2026 Est.: 19.2	
SALES (MIL SEK)	4,592.0				18,822.0	5,015.0	5,899.0	5,007.0	4,873.0	4,813.0	4,582.0	4,302.0	4,384.0	4,558.0	5,291.0	5,248.0	5,135.0		5,663.0e	5,578.7e	5-yr High: 133	
SALES % CHANGE	+6%									-4%	-22%	-14%	-10%	-5%	+15%	+22%	+17%		+7%e	+6%e	5-yr Low: 5	
EPS % SURPRISE	+59.0%				+25.1%	+16.4%	+1.0%	-1.1%	-6.4%	+11.5%	-2.4%	+0.4%	+37.1%	+4.4%	-10.5%	+11.1%	-4.3%				vs Ind. Avg: 0.6x	
FUNDS	967	998	995	1,002	1,034	1,086	1,165	1,118	1,158	1,137	1,119	1,121	1,160	1,123	1,137	1,122	1,132					
SHARES HELD BY FUNDS	247M	236M	242M	244M	254M	257M	260M	264M	270M	274M	267M	269M	272M	269M	265M	264M	270M					