



ANNUAL - DEC END

2016

2017

2018

2019

2020

2021

2022

2023

2024

2025 Estimate

2026 Estimate

EPS GBX

-286.80

49.90

75.57

33.98

41.04

23.47

32.79

53.13

64.49

64.30

0%

70.68

10%

CASH FLOW/SHR GBX

68.36

95.37

76.92

58.14

53.75

82.47

99.87

117.80

136.40

PRETAX MARGIN %

-58%

8%

11%

5%

10%

5%

8%

13%

14%

2022-24

39%

(6 Stability)

1%

RETURN ON EQUITY %

-43%

10%

14%

6%

7%

4%

6%

9%

11%

2020-24

11%

(23 Stability)

0%

SALES % CHANGE

2%

-1%

-9%

-6%

-12%

1%

12%

-4%

-3%

COMP RATING

52

SMR RATING

C

SALES (MIL) GBX

455K

451K

413K

387K

340K

343K

384K

367K

355K

INV T/O

23x

89

WEEKLY

Apr 18

Apr 25

May 2

May 9

May 16

May 23

May 30

Jun 6

Jun 12

DEBT %

2022-24

26%

28%

29%

DATAGRAPH RATING

74

72

63

60

71

76

58

51

53

TAX RATE

2022-24

25%

23%

15%

AVG DAILY VOL (000)

1,904

1,907

1,973

2,036

1,988

1,969

2,054

2,165

2,130

BACKLOG

2022-24

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UP/DOWN VOLUME

0.8

0.8

0.9

0.9

0.9

1.2

1.1

0.9

0.8

R & D

24.00

(2.2%)

BK VAL

1.77x

'24

ACCUM/DIST RATING

-26

-30

-15

-25

-11

-1

-15

-8

-15

DIV GBX

0.45

(12.00)

DIV GR RT

+5%

(1)

RELATIVE STRENGTH

86

79

68

57

73

75

36

21

18

BETA

0.45

(12.00)

ALPHA

0.03

(0.03)

GROUP RANK

35

47

73

97

95

89

103

120

128

2024 EMPLOYEES

17,116

(-3%)

PANARAY®

2025 WILLIAM O'NEIL & CO. INC.

Pearson (PSON.GB)

Weekly as of FRI 13 June 2025