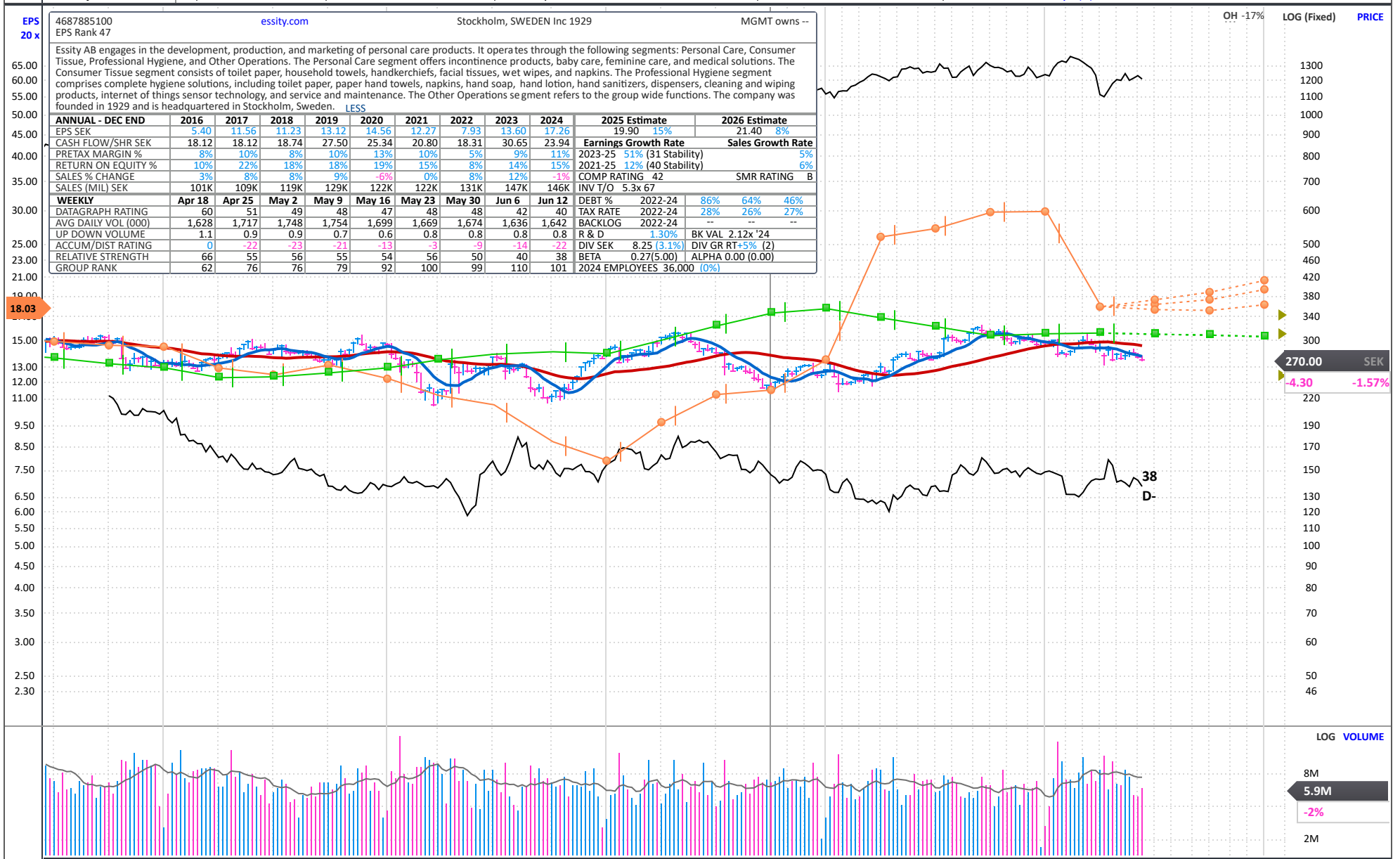
Essity B ESSI.SE | STOCKHOLM Exch | Cosmetics/Personal Care | MktCap SEK171.20B Sales SEK145.67B | Shares 634M Float 564M | EPS Due in 34 Days (e)

4687885100 essity.com Stockholm, SWEDEN Inc 1929 MGMT owns --
EPS Rank 47

Essity AB engages in the development, production, and marketing of personal care products. It operates through the following segments: Personal Care, Consumer Tissue, Professional Hygiene, and Other Operations. The Personal Care segment offers incontinence products, baby care, feminine care, and medical solutions. The Consumer Tissue segment consists of toilet paper, household towels, handkerchiefs, facial tissues, wet wipes, and napkins. The Professional Hygiene segment comprises complete hygiene solutions, including toilet paper, paper hand towels, napkins, hand soap, hand lotion, hand sanitizers, dispensers, cleaning and wiping products, internet of things sensor technology, and service and maintenance. The Other Operations segment refers to the group wide functions. The company was founded in 1929 and is headquartered in Stockholm, Sweden. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS SEK	5.40	11.56	11.23	13.12	14.56	12.27	7.93	13.60	17.26
CASH FLOW/SHR SEK	18.12	18.12	18.74	27.50	25.34	20.80	18.31	30.65	23.94
PRETAX MARGIN %	8%	10%	8%	10%	13%	10%	5%	9%	11%
RETURN ON EQUITY %	10%	22%	18%	18%	19%	15%	8%	14%	15%
SALES % CHANGE	3%	8%	8%	9%	-6%	0%	8%	12%	-1%
SALES (MIL) SEK	101K	109K	119K	129K	122K	122K	131K	147K	146K
WEEKLY	**Apr 18**	**Apr 25**	**May 2**	**May 9**	**May 16**	**May 23**	**May 30**	**Jun 6**	**Jun 12**
DATAGRAPH RATING	60	51	49	48	47	48	48	42	40
AVG DAILY VOL (000)	1,628	1,717	1,748	1,754	1,699	1,669	1,674	1,636	1,642
UP DOWN VOLUME	1.1	0.9	0.9	0.7	0.6	0.8	0.8	0.8	0.8
ACCUM/DIST RATING	0	-22	-23	-21	-13	-3	-9	-14	-22
RELATIVE STRENGTH	66	55	56	55	54	56	50	40	38
GROUP RANK	62	76	76	79	92	100	99	110	101

2025 Estimate	2026 Estimate
19.90 15%	21.40 8%
Earnings Growth Rate	**Sales Growth Rate**
2023-25 51% (31 Stability)	5%
2021-25 12% (40 Stability)	6%
COMP RATING 42	SMR RATING B
INV T/O 5.3x 67	
DEBT % 2022-24	86% 64% 46%
TAX RATE 2022-24	28% 26% 27%
BACKLOG 2022-24	-- -- --
R & D 1.30%	BK VAL 2.12x '24
DIV SEK 8.25 (3.1%)	DIV GR RT+5% (2)
BETA 0.27(5.00)	ALPHA 0.00 (0.00)
2024 EMPLOYEES 36,000 (0%)	



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (SEK)	3.04	2.52	3.90	2.82				7.93	3.79	3.53	2.26	4.02	16.36	4.73	4.75	4.13	4.43	4.95e	5.22e	5.17e
EPS % CHANGE	-34%	-15%	+21%	-25%									+332%	+34%	+110%	+3%	-73%	+5%e	+10%e	+25%e
SALES (MIL SEK)	27,528.0	28,968.0	31,145.0	34,226.0				131,320.0	42,926.0	43,930.0	43,516.0	36,625.0	34,850.0	36,617.0	36,274.0	37,805.0	34,976.0	35,202.7e	35,358.3e	36,454.7e
SALES % CHANGE	-18%	+2%	+9%	+11%									-19%	-17%	-17%	+3%	0%	-4%e	-3%e	-4%e
EPS % SURPRISE	-1.8%	-6.8%	+15.0%	-8.3%				+13.1%	+18.3%	-16.3%	+19.5%	+0.4%	-12.1%	+6.6%	+0.3%	-17.5%	-2.6%			
FUNDS	1,230	1,214	1,212	1,187	1,201	1,254	1,209	1,244	1,253	1,366	1,296	1,272	1,276	1,366	1,485	1,585	1,545			
SHARES HELD BY FUNDS	261M	265M	273M	275M	262M	279M	270M	289M	290M	287M	277M	281M	281M	287M	286M	287M	290M			

P/E	15
2025 Est.:	13.6
2026 Est.:	12.6
5-yr High:	35
5-yr Low:	9
vs Ind. Avg:	0.4x