



ANNUAL - DEC END

2016

2017

2018

2019

2020

2021

2022

2023

2024

2025 Estimate

2026 Estimate

EPS EUR

4.58

9.06

2.98

5.69

0.83

0.10

-5.76

8.24

-1.60

7.94

596%

CASH FLOW/SHR EUR

5.86

6.59

7.04

7.23

4.24

5.54

8.31

9.90

11.37

Earnings Growth Rate

22%

PRETAX MARGIN %

13%

32%

6%

13%

2%

0%

-18%

18%

-5%

Sales Growth Rate

7%

RETURN ON EQUITY %

30%

47%

12%

20%

3%

0%

-21%

31%

-6%

2022-24

2020-24

COMP RATING

64

SMR RATING

C

SALES % CHANGE

2%

-1%

28%

19%

-34%

-9%

29%

21%

17%

INV T/O

2.5x 49

SALES (MIL) EUR

16K

16K

21K

25K

17K

15K

20K

24K

28K

DEBT %

2022-24

55%

43%

40%

WEEKLY

Apr 18

Apr 25

May 2

May 9

May 16

May 23

May 30

Jun 6

Jun 11

Jun 18

TAX RATE

2022-24

21%

21%

DATAGRAPH RATING

49

56

65

65

64

63

63

64

61

BACKLOG

2022-24

4.90%

BK VAL

10.64x '24

AVG DAILY VOL (000)

858

871

845

822

800

751

736

718

712

R & D

2.90 (1.1%)

DIV GR RT

+79% (21)

UP/DOWN VOLUME

0.8

0.9

0.9

1.0

1.1

1.2

1.2

1.3

1.4

BETA

1.19 (51.00)

ALPHA

0.10 (0.06)

ACCUM/DIST RATING

-25

-8

6

13

17

10

12

15

9

DIV EUR

2.90 (1.1%)

DIV GR RT

+79% (21)

RELATIVE STRENGTH

62

78

85

83

86

84

85

89

85

2024 EMPLOYEES

99,364

(8%)

GROUP RANK

38

37

27

34

31

31

33

34

39

32.7

26.0

1K

17

vs Ind. Avg:

PANARAY®

2025 WILLIAM O'NEIL & CO. INC.

Safran (SGM.FR)

Weekly as of WED 11 June 2025