Nemetschek (Xet) NEMX.DE | XETRA Exch | Computer Sftwr-Design | MktCap €14.45B Sales €1.05B | Shares 116M Float 49M | EPS Due in 49 Days (e)

49895404590 nemetschek.de Munich, GERMANY Inc 1997 MGMT owns --
EPS Rank 79

Nemetschek SE engages in the provision of software solutions for the spectrum of building and infra structure projects. It operates through the following segments: Design, Build, and Manage. The Design segment contains the architecture and engineering division and is mainly characterized by the development and marketing of computer aided design, static engineering, and tender software. The Build segment covers the creation and marketing of commercial software for construction companies. The Manage segment oversees facility and property management, which involves the extensive administration of property development projects. The company was founded by Georg Nemetschek in 1963 and is headquartered in Munich, Germany. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40	1.52
CASH FLOW/SHR EUR	0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16	2.52
PRETAX MARGIN %	20%	24%	22%	28%	20%	25%	25%	24%	23%
RETURN ON EQUITY %	26%	35%	32%	43%	26%	29%	28%	23%	21%
SALES % CHANGE	18%	17%	17%	21%	7%	14%	18%	6%	17%
SALES (MIL) EUR	337	396	461	557	597	682	802	852	996

WEEKLY	Apr 18	Apr 25	May 2	May 9	May 16	May 23	May 30	Jun 6	Jun 11
DATAGRAPH RATING	62	66	66	63	65	63	63	65	67
AVG DAILY VOL (000)	173	174	175	166	161	150	144	130	121
UP DOWN VOLUME	0.7	0.7	0.7	0.9	0.9	0.8	0.8	0.8	1.0
ACCUM/DIST RATING	-30	-30	-12	1	-15	-22	-18	-4	-2
RELATIVE STRENGTH	84	85	86	86	82	83	85	87	86
GROUP RANK	96	86	96	105	71	99	120	77	77

2025 Estimate		2026 Estimate	
1.80	18%	2.30	28%

Earnings Growth Rate	Sales Growth Rate
2023-25 6% (5 Stability)	12%
2021-25 11% (10 Stability)	12%

COMP RATING 87 SMR RATING A
INV T/O 514.1x 97

DEBT %	2022-24	11%	7%	61%
TAX RATE	2022-24	17%	20%	22%
BACKLOG	2022-24	--	--	--

R & D 21.50% BK VAL 16.18x '24
DIV EUR 0.55 (0.4%) DIV GR RT+15% (6)
BETA 1.06(39.00) ALPHA 0.02 (0.01)
2024 EMPLOYEES 3,894 (14%)

Europe Long -3.10% in 1 WKS

OH -4% LOG (Fixed) PRICE

125.10 EUR
-3.30 -2.57%

86
C

LOG VOLUME
1M
700K
-49%
193.7K

FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26
EPS (EUR)			1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.36	0.34	0.45	0.39	0.40e	0.46e	0.53e	0.56e
EPS % CHANGE								-16%	-30%	+15%	+41%	+19%	+29%	-13%	+10%	+5%	+11%e	+35%e	+18%e	+44%e
SALES (MIL EUR)			681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.7	253.0	290.9	282.8	277.4e	290.8e	317.6e	314.1e
SALES % CHANGE								+6%	+2%	+8%	+8%	+9%	+10%	+15%	+32%	+26%	+22%e	+15%e	+9%e	+11%e
EPS % SURPRISE			+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%	+0.8%	-7.9%	+12.8%	-1.3%				
FUNDS	815	871	919	934	972	934	930	927	966	988	1,095	1,171	1,221	1,215	1,239	1,251				
SHARES HELD BY FUNDS	26M	27M	28M	28M	27M	27M	26M	28M	29M	29M	28M	28M	28M	28M	29M	29M				

P/E 83
2025 Est.: 69.4
2026 Est.: 54.3
5-yr High: 100
5-yr Low: 31
vs Ind. Avg: 2.0x