

**EPS 78 x**  
 4134424411 ypsomed.com Burgdorf, SWITZERLAND Inc 2003 MGMT owns --  
 OH -5% LOG (Fixed) PRICE  
 1100  
 12.82  
 11.54  
 10.26  
 8.97  
 7.69  
 6.41  
 5.90  
 5.38  
 4.87  
 4.36  
 3.85  
 3.33  
 3.08  
 2.82  
 2.44  
 2.18  
 1.92  
 1.67  
 1.54  
 1.41  
 1.28  
 1.15  
 1.03  
 0.90  
 0.77  
 0.64  
 0.59  
 0.54  
 0.49

ANNUAL - MAR END	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026 Estimate	2027 Estimate
EPS CHF	3.66	4.13	4.76	0.93	0.46	1.82	3.82	5.74	6.41	16.74	15.03
CASH FLOW/SHR CHF	5.93	4.22	4.74	3.88	6.78	6.76	9.65	11.96	10.85	161%	10%
PRETAX MARGIN %	14%	13%	15%	2%	2%	6%	11%	15%	14%	50% (18 Stability)	14%
RETURN ON EQUITY %	16%	16%	17%	3%	2%	6%	11%	13%	14%	74% (49 Stability)	12%
SALES % CHANGE	16%	20%	-3%	-13%	2%	15%	7%	10%	37%	99	B
SALES (MIL) CHF	390	466	454	394	404	465	498	549	749	3.5x	66
WEEKLY	Apr 18	Apr 25	May 2	May 9	May 16	May 23	May 30	Jun 6	Jun 10	DEBT %	2023-25
DATAGRAPH RATING	47	50	52	50	49	64	77	75	76	TAX RATE	2023-25
AVG DAILY VOL (000)	13	13	13	13	13	13	14	14	14	BACKLOG	2023-25
UP/DOWN VOLUME	0.6	0.7	0.7	0.8	0.8	1.3	1.1	1.3	1.3	R & D	4.50%
ACCUM/DIST RATING	-26	-15	-6	-6	-5	11	29	28	29	DIV CHF	2.20 (0.5%)
RELATIVE STRENGTH	12	22	34	24	23	51	73	79	82	BETA	0.86(17.00)
GROUP RANK	97	95	90	73	77	75	77	73	79	2025 EMPLOYEES	2,644 (15%)
										ALPHA	0.03 (0.01)

415.50 CHF  
 +1.00 +0.24%

82 B+

LOG VOLUME

70K  
 -48%  
 13.6K

FINANCIALS	20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25
EPS (CHF)		0.52		-0.06		0.56		1.26		1.17		2.63				5.74		2.39		4.02	
EPS % CHANGE						+8%		+2,200%		+109%		+109%									
SALES (MIL CHF)		199.3		204.3		222.6		242.3		244.2		253.2			548.5		324.0		424.9		
SALES % CHANGE						+12%		+19%		+10%		+5%									
EPS % SURPRISE																		-15.6%			
FUNDS	22	110	109	128	128	133	147	153	152	166	174	182	215	232	253	268	271	284	280	268	
SHARES HELD BY FUNDS	45	902,466	855,267	1,163,306	1,137,904	1,144,782	1,210,166	1M	1,191,898	1,383,266	1,424,464	1,456,956	1,589,181	1,625,261	1,621,635	1,789,311	1,741,735	1,666,010	1,714,691	1,696,047	

P/E 65  
 2026 Est.: 24.8  
 2027 Est.: 27.6  
 5-yr High: 354  
 5-yr Low: 40  
 vs Ind. Avg: 1.3x