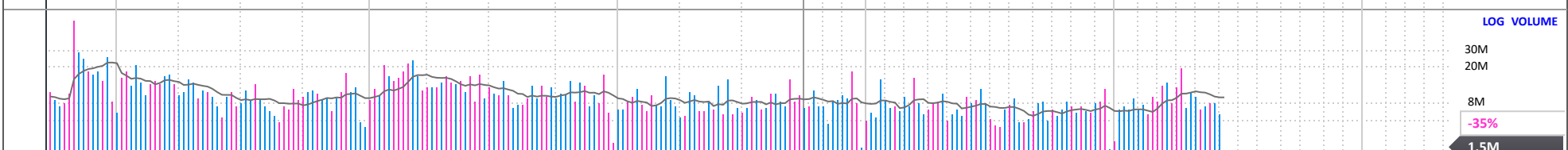
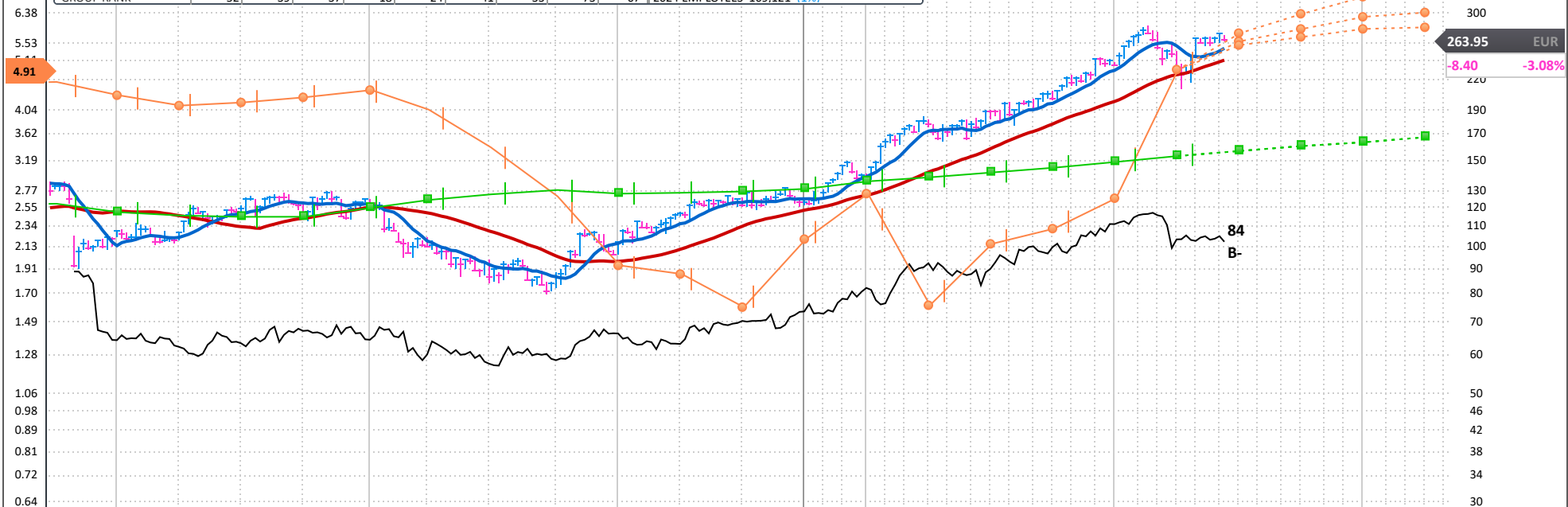


EPS
47 x

496227747474	sap.com		Walldorf, GERMANY Inc 1972										MGMT owns --		
EPS Rank 71															
SAP SE engages in the provision of enterprise application software and software related services. It operates through the following segments: Applications, Technology, and Support; Qualtrics; and Services. MORE															
ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate			
EPS EUR	3.04	3.35	3.42	2.78	4.35	4.45	1.95	2.21	2.68	6.15 129%		7.25 18%			
CASH FLOW/SHR EUR	3.86	4.21	3.60	2.93	6.09	5.27	4.81	5.37	4.42	Earnings Growth Rate		Sales Growth Rate			
PRETAX MARGIN %	22%	21%	23%	17%	26%	25%	15%	17%	14%	2023-25 0% (39 Stability)		6%			
RETURN ON EQUITY %	15%	16%	15%	11%	17%	15%	8%	9%	7%	2021-25 -14% (34 Stability)		5%			
SALES % CHANGE	6%	6%	5%	12%	-1%	2%	6%	6%	10%	COMP RATING 89		SMR RATING B			
SALES (MIL) EUR	22K	23K	25K	28K	27K	28K	30K	31K	34K	INV T/O --					
WEEKLY	Apr 18	Apr 25	May 2	May 9	May 16	May 23	May 30	Jun 6	Jun 9	DEBT % 2022-24		22% 17% 15%			
DATAGRAPH RATING	57	71	76	79	80	75	77	70	72	TAX RATE 2022-24		32% 33% 34%			
AVG DAILY VOL (000)	2,111	2,204	2,290	2,252	2,217	2,126	2,084	1,948	1,940	BACKLOG 2022-24		-- -- --			
UP DOWN VOLUME	0.8	0.7	0.8	0.9	1.0	1.1	1.0	0.8	0.8	R & D 19.00%		BK VAL 6.87x '24			
ACCUM/DIST RATING	-32	-11	-11	2	6	1	8	12	7	DIV EUR 2.35 (0.9%)		DIV GR RT -8% (3)			
RELATIVE STRENGTH	79	82	85	85	84	80	85	85	84	BETA 1.15(55.00)		ALPHA 0.05 (0.03)			
GROU P RANK	52	39	37	18	24	41	33	73	67	2024 EMPLOYEES 109 121		(1%)			

OH	-7%	LOG (Fixed)	PRICE
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FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	P/E	54
EPS (EUR)	1.15	1.19	1.24				1.95	0.41	0.22	1.09	1.02	-0.71	0.76	1.25	1.37	1.53	1.46e	1.59e	1.72e	1.66e	2025 Est.: 42.9	
EPS % CHANGE												-273%	+245%	+15%	+34%	+315%	+92%	+27%	+26%	+8%	2026 Est.: 36.4	
SALES (MIL EUR)	6,669.0	6,845.0	7,981.0				29,520.0	7,441.0	7,554.0	7,744.0	8,468.0	8,041.0	8,288.0	8,470.0	9,378.0	9,013.0	9,124.8e	9,324.2e	10,055.6e	9,934.9e	5-yr High: 114	
SALES % CHANGE												+8%	+10%	+9%	+11%	+12%	+10%	+10%	+7%	+10%	5-yr Low: 21	
EPS % SURPRISE	+44.9%	+18.8%	+7.8%				-27.0%	+15.0%	-8.2%	+8.1%	-11.4%	-17.8%	+3.5%	+3.3%	+4.5%	+9.3%					vs Ind. Avg: 474.0	
FUNDS	3,557	3,576	3,656	3,691	3,675	3,638	3,681	3,753	3,850	4,016	4,193	4,296	4,392	4,498	4,762	4,943						
SHARES HELD BY FUNDS	352M	357M	363M	368M	369M	367M	373M	378M	383M	388M	387M	402M	405M	410M	409M	413M						