

EPS
62 x

49895404590 EPS Rank 79	nemetschek.de										Munich, GERMANY Inc 1997										MGMT owns --									
Nemetschek SE engages in the provision of software solutions for the spectrum of building and infrastructure projects. It operates through the following segments: Design, Build, and Manage. MORE																														
ANNUAL - DEC END		2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate				2026 Estimate															
EPS EUR		0.41	0.65	0.66	1.10	0.84	1.17	1.40	1.40	1.52	1.80 18%				2.30 28%															
CASH FLOW/SHR EUR		0.68	0.84	0.86	1.36	1.34	1.84	1.83	2.16	2.52	Earnings Growth Rate				Sales Growth Rate															
PRETAX MARGIN %		20%	24%	22%	28%	20%	25%	25%	24%	23%	2023-25 6% (5 Stability)				12%															
RETURN ON EQUITY %		26%	35%	32%	43%	26%	29%	28%	23%	21%	2021-25 11% (10 Stability)				12%															
SALES % CHANGE		18%	17%	17%	21%	7%	14%	18%	6%	17%	COMP RATING 87				SMR RATING A															
SALES (MIL) EUR		337	396	461	557	597	682	802	852	996	INV T/O 514.1x 97																			
WEEKLY		Apr 18	Apr 25	May 2	May 9	May 16	May 23	May 30	Jun 6	Jun 9	DEBT %				2022-24															
DATAGRAPH RATING		62	66	66	63	65	63	63	65	65	TAX RATE				2022-24															
AVG DAILY VOL (000)		173	174	175	166	161	150	144	130	127	BACKLOG				2022-24															
UP DOWN VOLUME		0.7	0.7	0.7	0.9	0.9	0.8	0.8	0.8	0.9	R & D				21.50%															
ACCUM/DIST RATING		-30	-30	-12	1	-15	-22	-18	-4	-4	DIV EUR				0.55 (0.4%)															
RELATIVE STRENGTH		84	85	86	86	82	83	85	87	87	BETA				1.06(39.00)															
GROUP RANK		96	86	96	105	71	99	120	77	79	2024 EMPLOYEES				3,894 (14%)															
2024																														

OH	-4%	LOG (Fixed)	PRICE
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420
380
340
300
260
240
220
190
170
150

125.70 EUR
-2.70 -2.10%

	100
	90
	80
	70
	60
	50
	46
	42
	38
	34
	30
	26
	24
	22
	19
	17
	15
	13

LOG VOLUME

1M
700K

-64%

53.4K

FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26
EPS (EUR)			1.17	0.37	0.40	0.34	0.29	0.31	0.28	0.39	0.41	0.37	0.36	0.34	0.45	0.39	0.40e	0.46e	0.53e	0.56e
EPS % CHANGE								-16%	-30%	+15%	+41%	+19%	+29%	-13%	+10%	+5%	+11e	+35e	+18e	+44e
SALES (MIL. EUR)			681.5	192.2	203.8	202.8	203.0	204.6	207.5	219.8	219.6	223.9	227.7	253.0	290.9	282.8	277.4e	290.8e	317.6e	314.1e
SALES % CHANGE								+6%	+2%	+8%	+8%	+9%	+10%	+15%	+32%	+26%	+22e	+15e	+9e	+11e
EPS % SURPRISE			+11.9%	+11.1%	+13.0%	+3.0%	+2.1%	+13.1%	-8.8%	+21.9%	+15.7%	+0.5%	+0.8%	-7.9%	+12.8%	-1.3%				
FUNDS	815	871	919	934	972	934	930	927	967	988	1,095	1,171	1,220	1,214	1,238	1,255				
SHARES HELD BY FUNDS	26M	27M	28M	28M	27M	27M	26M	28M	29M	29M	28M	28M	28M	28M	29M	29M				

P/E	82
2025 Est.:	69.7
2026 Est.:	54.6
5-yr High:	100
5-yr Low:	31
vs Ind. Avg:	2.0x