



EPS 58 x

13.79

12.07

10.34

8.62

7.93

7.24

6.55

5.86

5.17

4.48

4.14

3.79

3.28

2.93

2.59

2.24

2.07

1.90

1.72

1.55

1.38

1.21

1.03

0.86

0.79

0.72

0.66

0.59

0.52

0.45

-1.60

33140608080

safran-group.com

Paris, FRANCE Inc 1956

MGMT owns --

OH -1%

LOG (Fixed)

PRICE

Europe Long +5.44% in 3.3 WKS

89

B

LOG VOLUME

4M

2.3M

-33%

1M

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate		
EPS EUR	4.58	9.06	2.98	5.69	0.83	0.10	-5.76	8.24	-1.60	7.94	9.99		
CASH FLOW/SHR EUR	5.86	6.59	7.04	7.23	4.24	5.54	8.31	9.90	11.37	12.22	13.79		
PRETAX MARGIN %	13%	32%	6%	13%	2%	0%	-18%	18%	-5%	22%	22%		
RETURN ON EQUITY %	30%	47%	12%	20%	3%	0%	-21%	31%	-6%	7%	7%		
SALES % CHANGE	2%	-1%	28%	19%	-34%	-9%	29%	21%	17%	COMP RATING 69	SMR RATING C		
SALES (MIL) EUR	16K	16K	21K	25K	17K	15K	20K	24K	28K	INV T/O 2.5x 49			
WEEKLY	Apr 11	Apr 18	Apr 25	May 2	May 9	May 16	May 23	May 30	Jun 6	DEBT %	2022-24 55%	43%	40%
DATAGRAPH RATING	51	49	56	65	65	64	63	63	64	TAX RATE	2022-24 21%		
AVG DAILY VOL (000)	845	858	871	845	822	800	751	736	718	BACKLOG	2022-24		
UP/DOWN VOLUME	0.8	0.8	0.9	0.9	1.0	1.1	1.2	1.2	1.3	R & D	4.90%	BK VAL 10.88x '24	
ACCUM/DIST RATING	-24	-25	-8	6	13	17	10	12	15	DIV EUR	2.90 (1.1%)	DIV GR RT+79% (21)	
RELATIVE STRENGTH	63	62	78	85	83	86	84	85	89	BETA	1.18(51.00)	ALPHA 0.11 (0.06)	
GROUP RANK	28	38	37	27	34	31	31	33	34	2024 EMPLOYEES	99,364 (8%)		

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Safran (SGM.FR) Weekly as of FRI 06 June 2025