

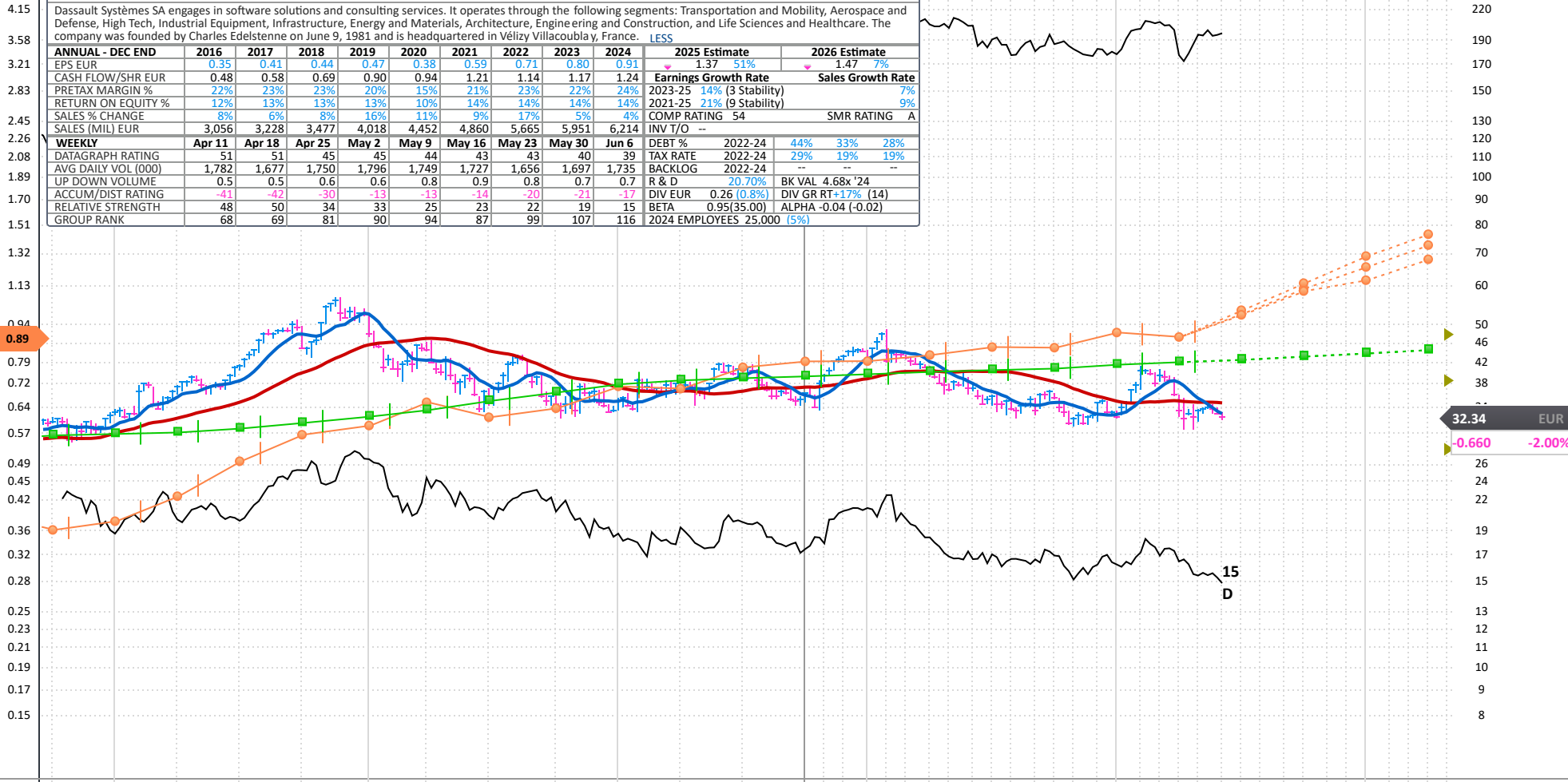
EPS 53x

33161626162 [3ds.com](http://3ds.com) Vélizy-Villacoublay, FRANCE Inc 1981 MGMT owns --

Dassault Systèmes SA engages in software solutions and consulting services. It operates through the following segments: Transportation and Mobility, Aerospace and Defense, High Tech, Industrial Equipment, Infrastructure, Energy and Materials, Architecture, Engineering and Construction, and Life Sciences and Healthcare. The company was founded by Charles Edelstenne on June 9, 1981 and is headquartered in Vélizy Villacoublay, France. [LESS](#)

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate	
EPS EUR	0.35	0.41	0.44	0.47	0.38	0.59	0.71	0.80	0.91	1.37	1.47	
CASH FLOW/SHR EUR	0.48	0.58	0.69	0.90	0.94	1.21	1.14	1.17	1.24	1.37	1.47	
PRETAX MARGIN %	22%	23%	23%	20%	15%	21%	23%	22%	24%	2023-25 14% (3 Stability)	2026 Estimate 7%	
RETURN ON EQUITY %	12%	13%	13%	13%	10%	14%	14%	14%	14%	2021-25 21% (9 Stability)	2026 Estimate 9%	
SALES % CHANGE	8%	6%	8%	16%	11%	9%	17%	5%	4%	COMP RATING 54	SMR RATING A	
SALES (MIL) EUR	3,056	3,228	3,477	4,018	4,452	4,860	5,665	5,951	6,214	INV T/O --		
WEEKLY	Apr 11	Apr 18	Apr 25	May 2	May 9	May 16	May 23	May 30	Jun 6	DEBT %	2022-24 44%	2026 Estimate 28%
DATAGRAPH RATING	51	51	45	45	44	43	43	40	39	TAX RATE	2022-24 29%	2026 Estimate 19%
AVG DAILY VOL (000)	1,782	1,677	1,750	1,796	1,749	1,727	1,656	1,697	1,735	BACKLOG	2022-24 --	
UP/DOWN VOLUME	0.5	0.5	0.6	0.6	0.8	0.9	0.8	0.7	0.7	R & D	20.70%	BK VAL 4.68x '24
ACCUM/DIST RATING	-41	-42	-30	-13	-13	-14	-20	-21	-17	DIV EUR	0.26 (0.8%)	DIV GR RT +17% (14)
RELATIVE STRENGTH	48	50	34	33	25	23	22	19	15	BETA	0.95(35.00)	ALPHA -0.04 (-0.02)
GROUP RANK	68	69	81	90	94	87	99	107	116	2024 EMPLOYEES	25,000	(5%)

OH -21% LOG (Fixed) PRICE



32.34 EUR  
-0.660 -2.00%

LOG VOLUME  
8.8M  
+11%

FINANCIALS	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	Mar 26	P/E	36
EPS (EUR)	0.14	0.14	0.18	0.20	0.09	0.16	0.25	0.19	0.17	0.19	0.25	0.22	0.20	0.18	0.31	0.20	0.30e	0.31e	0.43e	0.33e	2025 Est.: 23.7	
EPS % CHANGE	+133%	+100%	+12%	+54%	-36%	+14%	+39%	-5%	+89%	+19%	0%	+16%	+18%	-5%	+24%	-9%	+50%e	+72%e	+39%e	+65%e	2026 Est.: 22.0	
SALES (MIL EUR)	1,160.8	1,158.7	1,367.8	1,324.5	1,383.9	1,373.0	1,583.9	1,434.2	1,449.1	1,424.7	1,643.4	1,499.7	1,495.8	1,463.9	1,754.2	1,573.0	1,562.5e	1,562.8e	1,847.9e	1,678.1e	5-yr High: 96	
SALES % CHANGE	+9%	+13%	+12%	+13%	+19%	+18%	+16%	+8%	+5%	+4%	+4%	+5%	+3%	+3%	+7%	+5%	+4%e	+7%e	+5%e	+7%e	5-yr Low: 34	
EPS % SURPRISE	+12.2%	+13.4%	+2.8%	+11.6%	+4.4%	+4.8%	+2.6%	+2.2%	+4.9%	-1.6%	+3.8%	-0.3%	+2.1%	+2.3%	+1.0%						vs Ind. Avg: 0.9x	
FUNDS	1,769	1,827	1,909	1,966	2,025	2,012	2,049	2,011	2,095	2,126	2,293	2,389	2,376	2,327	2,310	2,383						
SHARES HELD BY FUNDS	284M	285M	280M	276M	264M	265M	268M	267M	278M	273M	279M	280M	284M	288M	292M	296M						