Adyen ADYE.NL | AMSTERDAM (AEX) Exch | Financial Svcs-Specialty | MktCap €54.32B Sales €2.18B | Shares 31M Float 27M | EPS Due 8/14/2025e

31858888138 adyen.com Amsterdam, NETHERLANDS Inc 2006 MGMT owns --

EPS Rank 95

Adyen NV engages in the provision of payments platform business. Its products include online payments, point of sale, marketplaces, and unified commerce. The firm operates through the following geographical segments: Europe, the Middle East, and Africa (EMEA); North America; Asia Pacific; and Latin America. The company was founded by Pieter van der Does and Arnout Schuijff in 2006 and is headquartered in Amsterdam, the Netherlands. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	3.30	2.42	4.46	7.88	8.63	15.40	18.21	22.52	29.69
CASH FLOW/SHR EUR	6.58	6.82	12.57	7.62	-3.68	26.09	26.86	22.90	54.53
PRETAX MARGIN %	18%	9%	10%	11%	9%	10%	8%	51%	56%
RETURN ON EQUITY %	35%	20%	27%	31%	25%	31%	27%	25%	25%
SALES % CHANGE	99%	54%	63%	61%	37%	65%	49%	-79%	17%
SALES (MIL) EUR	659	1,012	1,653	2,657	3,641	5,995	8,936	1,863	2,181

WEEKLY	Apr 11	Apr 18	Apr 25	May 2	May 9	May 16	May 23	May 30	Jun 6
DATAGRAPH RATING	43	49	51	50	55	56	57	64	60
AVG DAILY VOL (000)	86	87	86	85	85	85	81	85	82
UP DOWN VOLUME	0.8	0.8	0.8	0.6	0.8	0.9	1.0	1.1	1.2
ACCUM/DIST RATING	-13	-13	5	7	20	27	23	29	23
RELATIVE STRENGTH	63	80	90	88	92	89	87	91	93
GROUP RANK	28	44	40	44	32	32	15	13	19

2025 Estimate ▲ 35.64 20% | 2026 Estimate ▼ 44.76 26%

Earnings Growth Rate | Sales Growth Rate

2022-24 24% (6 Stability) -43%

2020-24 35% (13 Stability) -7%

COMP RATING 99 SMR RATING A

INV T/O 3.5x 48

DEBT %	2022-24	7%	5%	4.1%
TAX RATE	2022-24	22%	26%	25%
BACKLOG	2022-24	--	--	--
R & D	-	BK VAL 12.83x '24		
DIV EUR	None	DIV GR RT--		
BETA	1.51(36.00)	ALPHA 0.15 (0.06)		
2024 EMPLOYEES	4,345 (4%)			

+ 1% from Pivot in 1 Week

Europe Long +2.20% in 3.4 WKS

OH -8% LOG (Fixed) PRICE

EPS growth estimates for FY25 revised upward

Strong EPS Rank

Best possible fundamental ratings

The stock broke out of a stage-one 15-week cup-with-handle base and is trading 1% above the pivot. It is above all its key moving averages. Next support is at its 10-DMA (-3%)

Good technical profile. Acc/Dist Rating remained positive and Up/Down Volume ratio rose above 1, denoting accumulation

RS line is rising, with a strong RS Rating of 93

23%

1,724 EUR

+35.20 +2.08%

93 B

LOG VOLUME

1M

600K

288.9K

-28%

FINANCIALS	20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 2
EPS (EUR)	59		5.39		6.73		8.69				18.21		9.10		13.42		13.19		16.55		15.88e
EPS % CHANGE					+160%		+61%										+45%		+23%		+20%e
SALES (MIL EUR)	0.1		2,081.3		2,554.2		3,441.2				8,935.6		853.6		1,009.9		1,011.2		1,170.0		1,118.1e
SALES % CHANGE					+64%		+65%										+18%		+16%		+11%e
MARGIN AFTER TAX	0%		+7.8%		+8.0%		+7.7%				+6.3%		+33.1%		+41.2%		+40.5%		+44.1%		
EPS % SURPRISE	5%				+15.2%						-13.6%		-5.6%		+3.7%						
FUNDS	66	1,594	1,737	1,918	1,982	2,079	2,201	2,260	2,330	2,330	2,373	2,333	2,365	2,096	2,029	2,158	2,123	2,123	2,279		

P/E	58
2025 Est.:	48.4
2026 Est.:	38.5
5-yr High:	248
5-yr Low:	27
vs Ind. Avg:	2.2x