Stadler Rail SRAIL.CH | SWISS SE Exch | Transportation-Rail | MktCap CHF2.07B Sales CHF3.26B | Shares 100M Float 58M | EPS Due in 82 Days (e)

41716262120 stadlerrail.com Bussnang, SWITZERLAND Inc 1942 MGMT owns --

EPS 29 x
EPS Rank 17

Stadler Rail AG engages in the production of railway vehicles. It operates through the following segments: Rolling Stock and Service Components, and Signalling. The Rolling Stock segment manufactures types of rail vehicles. This segment includes product types in high speed, intercity, regional trains, city transport, locomotives, and tailor made ones manufactures. The Service Components segment offers services, modernization and revision, spare parts service and vehicle repairs, with the maintenance and assessment of defective parts of the offered services, and includes the supply of vehicle components, such as car bodies or bogies. The Signalling segment develops and distributes various signalling solutions for vehicles and infrastructures. The company was founded by Ernst Stadler in 1942 and is headquartered in Bussnang, Switzerland. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS CHF			1.18	1.27	1.38	1.34	0.73	1.24	0.38
CASH FLOW/SHR CHF			-1.94	-1.86	-2.04	5.04	4.41	9.06	2.88
PRETAX MARGIN %			7%	5%	5%	4%	2%	4%	3%
RETURN ON EQUITY %				16%	16%	15%	9%	16%	5%
SALES % CHANGE				60%	-4%	18%	3%	-4%	-10%
SALES (MIL) CHF			2,001	3,201	3,085	3,635	3,751	3,608	3,256
WEEKLY	**Apr 11**	**Apr 18**	**Apr 25**	**May 2**	**May 9**	**May 16**	**May 23**	**May 30**	**Jun 5**
DATAGRAPH RATING	29	28	29	37	29	29	24	24	26
AVG DAILY VOL (000)	211	207	208	206	205	203	185	182	159
UP DOWN VOLUME	0.7	0.7	0.8	0.9	0.9	1.0	0.9	0.8	1.0
ACCUM/DIST RATING	-18	-19	-12	-9	-15	-14	-18	-17	-17
RELATIVE STRENGTH	17	13	20	24	18	17	11	13	6
GROUP RANK	41	39	49	50	49	64	59	76	75

2025 Estimate	2026 Estimate
1.11 192%	
Earnings Growth Rate	**Sales Growth Rate**
2022-24 -14% (34 Stability)	-3%
2020-24 -11% (28 Stability)	3%
COMP RATING 9	SMR RATING E
INV T/O 1.9x 47	

DEBT %	2022-24	78%	65%	114%
TAX RATE	2022-24	13%	9%	48%
BACKLOG	2022-24	--	--	--
R & D	1.10%	BK VAL 2.80x '24		
DIV CHF	0.20 (1.0%)	DIV GR RT -13% (33)		
BETA	1.00(25.00)	ALPHA -0.10 (-0.05)		

OH -27% LOG (Fixed) PRICE

20.72 CHF
-0.200 -0.96%

LOG VOLUME
800K
409.7K
-32%

FINANCIALS	20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 2
EPS (CHF)	.15		1.22		0.26		1.08		0.01		0.72		0.26		0.99		0.24		0.14		
EPS % CHANGE	4%		+22%		+73%		-11%		-96%		-33%		+2,500%		+38%		-8%		-86%		
SALES (MIL CHF)	4.7		2,150.3		1,417.7		2,216.9		1,471.7		2,278.9		1,288.6		2,319.8		1,292.9		1,962.7		
SALES % CHANGE	6%		+3%		+52%		+3%		+4%		+3%		-12%		+2%		0%		-15%		
EPS % SURPRISE	0%		+15.0%		0.0%		-20.0%		-85.7%		0.0%		+1,200.0%		-7.5%		+60.0%				
FUNDS	210	205	210	210	209	212	196	195	197	192	196	202	220	236	244	239	242	236	225		
SHARES HELD BY FUNDS	4M	16M	15M	14M	15M	17M	17M	16M	14M	13M	13M	13M	13M	13M	13M	14M	14M	14M	13M		

P/E	54
2025 Est.:	18.7
2026 Est.:	
5-yr High:	71
5-yr Low:	20
vs Ind. Avg:	2.0x