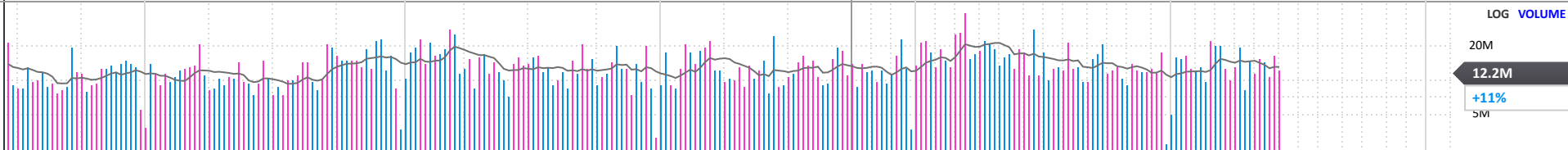
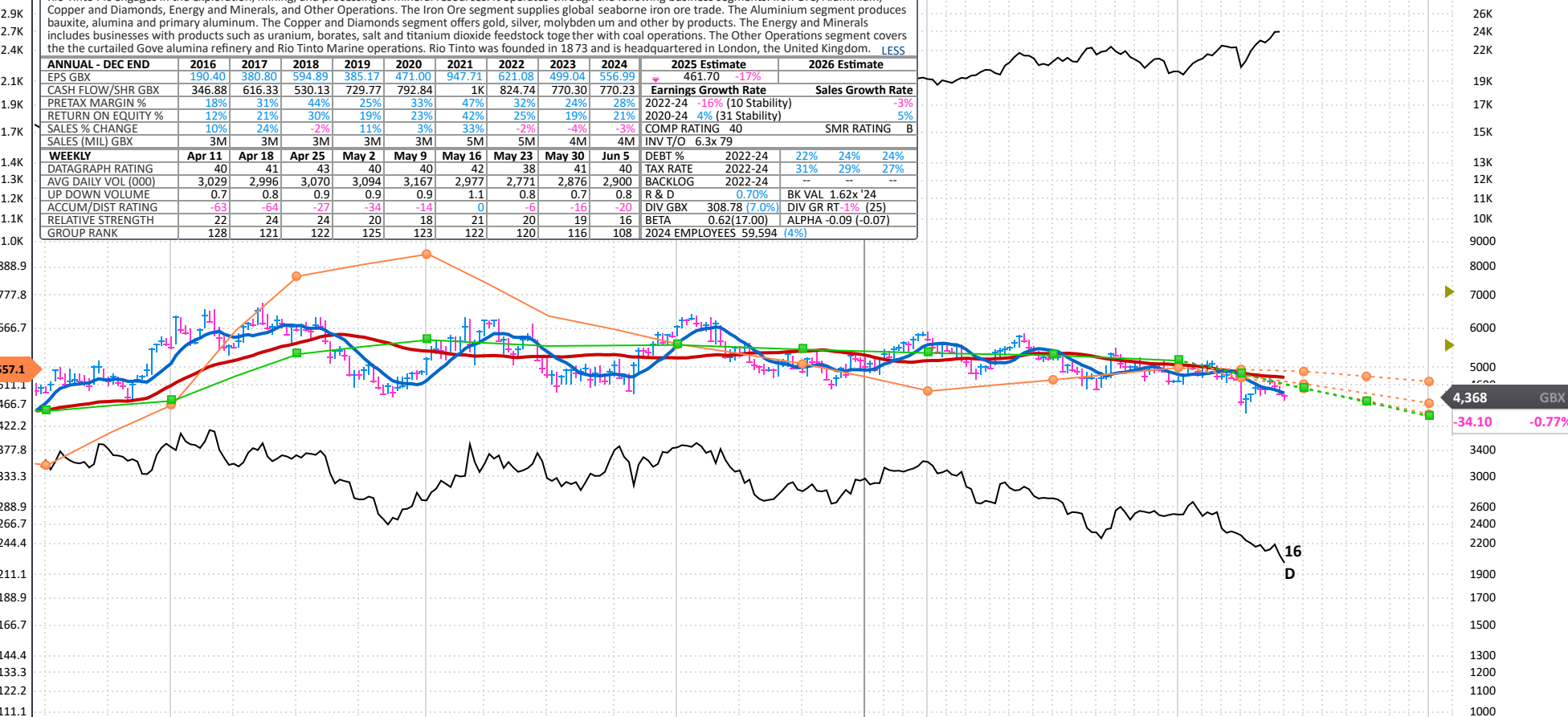


442077812000	riotinto.com	London, UNITED KINGDOM Inc 1873	MGMT owns --
EPS Rank 69			

Rio Tinto Plc engages in the exploration, mining, and processing of mineral resources. It operates through the following business segments: Iron Ore, Aluminium, Copper and Diamonds, Energy and Minerals, and Other Operations. The Iron Ore segment supplies global seaborne iron ore trade. The Aluminium segment produces bauxite, alumina and primary aluminium. The Copper and Diamonds segment offers gold, silver, molybdenum and other by products. The Energy and Minerals includes businesses with products such as uranium, borates, salt and titanium dioxide feedstock together with coal operations. The Other Operations segment covers the curtailed Gove alumina refinery and Rio Tinto Marine operations. Rio Tinto was founded in 1873 and is headquartered in London, the United Kingdom. | FSS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate		2026 Estimate		
EPS GROSS	190.40	380.80	594.89	385.17	471.00	947.71	621.08	499.04	556.99	461.70	-17%			
CASH FLOW/SHR GBX	346.88	616.33	530.13	729.77	792.84	1K	824.74	770.30	770.23	Earnings Growth Rate		Sales Growth Rate		
PRETAX MARGIN %	18%	31%	44%	25%	33%	47%	32%	24%	28%	2022-24 -16% (10 Stability)		35%		
RETURN ON EQUITY %	12%	21%	30%	19%	23%	42%	25%	19%	21%	2020-24 43% (31 Stability)		59%		
SALES % CHANGE	10%	24%	-2%	11%	3%	33%	-2%	-4%	-3%	COMP RATING 40		SMR RATING 1		
SALES (MIL) GBX	3M	3M	3M	3M	3M	5M	5M	4M	4M	INV T/O 6.3x 79				
WEEKLY	Apr 11	Apr 18	Apr 25	May 2	May 9	May 16	May 23	May 30	Jun 5	DEBT % 2022-24		22%	24%	24%
DATAGRAPH RATING	40	41	43	40	40	42	38	41	40	TAX RATE 2022-24		31%	29%	27%
AVG DAILY VOL (000)	3,029	2,996	3,070	3,094	3,167	2,977	2,771	2,876	2,900	BACKLOG 2022-24		--	--	--
UP DOWN VOLUME	0.7	0.8	0.9	0.9	0.9	1.1	0.8	0.7	0.8	R & D 0.70%		BK VAL 1.62x '24		
ACCUM/DIST RATING	-63	-64	-27	-34	-14	0	-6	-16	-20	DIV GBX 308.78 (7.0%)		DIV GR RT 1% (25)		
RELATIVE STRENGTH	22	24	24	20	18	21	20	19	16	BETA 0.62(17.00)		ALPHA -0.09 (-0.07)		
GROUP RANK	128	121	122	125	123	122	120	116	108	2024 EMPLOYEES 59,594		(4%)		



FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25	P/E	8
EPS (GBX)		547.95		398.26				621.08		255.98		243.19		282.99		274.09		241.53e		229.90e	2025 Est.: 9.5	
EPS % CHANGE		+237%		+30%										+11%		+13%		-15%		-16%	2026 Est.:	
SALES (MIL. GBX)		2,382,240.8		2,231,868.8				4,510,058.0		2,162,465.4		2,184,661.2		2,119,097.6		2,080,562.9		2,027,789.5e		2,057,095.3e	5-yr High: 13	
SALES % CHANGE		+55%		+15%										-2%		-5%		-4%		-1%	5-yr Low: 5	
EPS % SURPRISE		+0.6%		-2.6%						-1.6%				+1.4%		-2.3%					vs Ind. Avg: 2.6x	
FUNDS	2,332	2,395	2,338	2,266	2,365	2,430	2,327	2,321	2,320	2,301	2,278	2,321	2,300	2,294	2,249	2,224						
SHARES HELD BY FUNDS	396M	414M	408M	376M	379M	382M	375M	343M	334M	337M	346M	377M	372M	381M	387M	374M						