Hexagon B EKBF.SE | STOCKHOLM Exch | Elec-Misc Products | MktCap SEK252.78B Sales SEK61.97B | Shares 2.595B Float 2.128B | EPS Due in 49 Days (e)

EPS 33 x

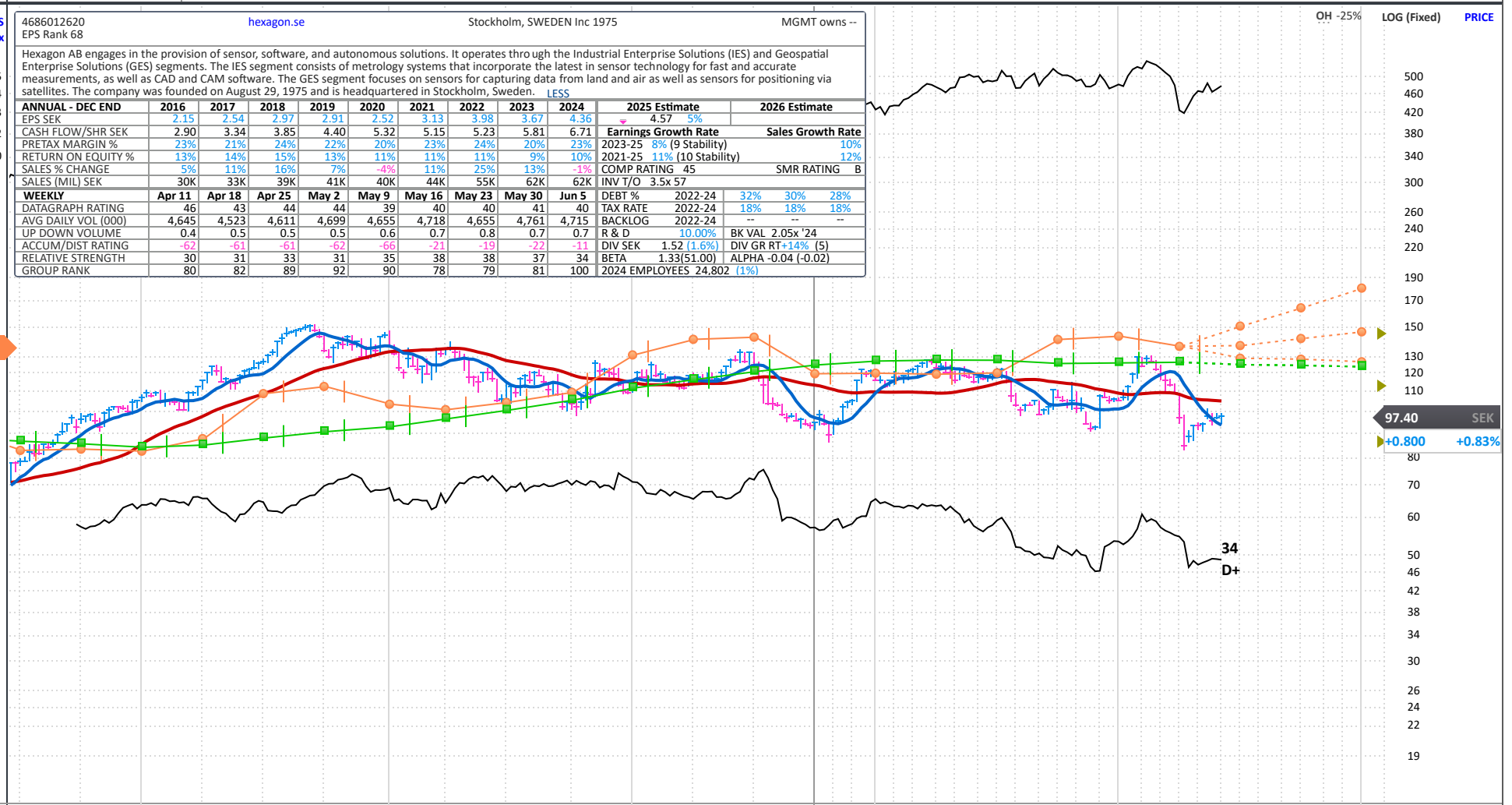
4686012620 hexagon.se Stockholm, SWEDEN Inc 1975 MGMT owns --
EPS Rank 68

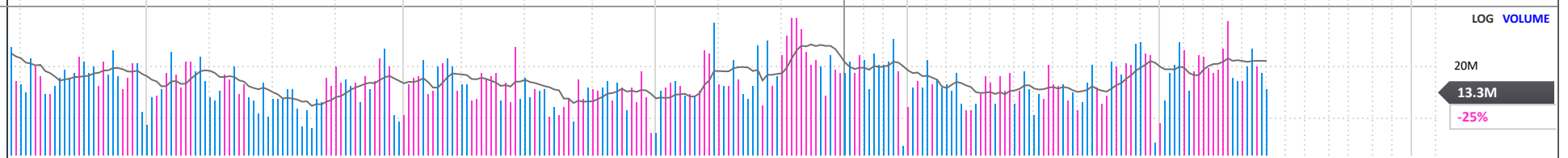
Hexagon AB engages in the provision of sensor, software, and autonomous solutions. It operates through the Industrial Enterprise Solutions (IES) and Geospatial Enterprise Solutions (GES) segments. The IES segment consists of metrology systems that incorporate the latest in sensor technology for fast and accurate measurements, as well as CAD and CAM software. The GES segment focuses on sensors for capturing data from land and air as well as sensors for positioning via satellites. The company was founded on August 29, 1975 and is headquartered in Stockholm, Sweden. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
EPS SEK	2.15	2.54	2.97	2.91	2.52	3.13	3.98	3.67	4.36	4.57 5%	
CASH FLOW/SHR SEK	2.90	3.34	3.85	4.40	5.32	5.15	5.23	5.81	6.71	**Earnings Growth Rate**	**Sales Growth Rate**
PRETAX MARGIN %	23%	21%	24%	22%	20%	23%	24%	20%	23%	2023-25 8% (9 Stability)	10%
RETURN ON EQUITY %	13%	14%	15%	13%	11%	11%	11%	9%	10%	2021-25 11% (10 Stability)	12%
SALES % CHANGE	5%	11%	16%	7%	-4%	11%	25%	13%	-1%	COMP RATING 45	SMR RATING B
SALES (MIL) SEK	30K	33K	39K	41K	40K	44K	55K	62K	62K	INV T/O 3.5x 57	

WEEKLY	Apr 11	Apr 18	Apr 25	May 2	May 9	May 16	May 23	May 30	Jun 5
DATAGRAPH RATING	46	43	44	44	39	40	40	41	40
AVG DAILY VOL (000)	4,645	4,523	4,611	4,699	4,655	4,718	4,655	4,761	4,715
UP DOWN VOLUME	0.4	0.5	0.5	0.5	0.6	0.7	0.8	0.7	0.7
ACCUM/DIST RATING	-62	-61	-61	-62	-66	-21	-19	-22	-11
RELATIVE STRENGTH	30	31	33	31	35	38	38	37	34
GROUP RANK	80	82	89	92	90	78	79	81	100

DEBT %	2022-24	32%	30%	28%
TAX RATE	2022-24	18%	18%	18%
BACKLOG	2022-24	--	--	--
R & D	10.00%	BK VAL 2.05x '24		
DIV SEK	1.52 (1.6%)	DIV GR RT+14% (5)		
BETA	1.33(51.00)	ALPHA -0.04 (-0.02)		
2024 EMPLOYEES 24,802 (1%)				





FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (SEK)	0.79	0.93	0.91	0.52	0.71	1.04	1.07	1.18	1.02	1.08	0.37	1.18	1.00	1.11	1.00	1.25	0.79	1.12e	1.15e	1.39e
EPS % CHANGE	+25%	+232%	+15%	-35%	-10%	+12%	+18%	+127%	+44%	+4%	-65%	0%	-2%	+3%	+170%	+6%	-21%	+1%e	+15%e	+11%e
SALES (MIL SEK)	9,897.4	10,909.0	10,980.0	12,261.2	12,152.9	13,440.8	13,984.7	15,336.9	14,394.3	15,660.1	15,875.8	16,466.5	14,666.7	15,574.7	14,881.7	16,650.9	14,860.1	14,856.5e	14,666.8e	16,256.8e
SALES % CHANGE	+4%	+14%	+13%	+15%	+23%	+23%	+27%	+25%	+18%	+17%	+14%	+7%	+2%	-1%	-6%	+1%	+1%	-5%e	-1%e	-2%e
EPS % SURPRISE	+8.1%	+3.5%	-4.3%	+10.0%	+13.8%	+2.8%	+5.6%	-2.4%	+4.0%	+0.9%	+24.7%	+7.3%	0.0%	-0.9%	-2.9%	+6.9%	-7.8%			
FUNDS	1,202	1,269	1,299	1,320	1,304	1,322	1,272	1,289	1,300	1,288	1,242	1,272	1,288	1,272	1,265	1,273	1,318			
SHARES HELD BY FUNDS	954M	987M	977M	974M	982M	992M	984M	986M	948M	981M	954M	990M	961M	963M	960M	967M	992M			

P/E 23
2025 Est.: 21.3
2026 Est.:
5-yr High: 48
5-yr Low: 21
vs Ind. Avg: 0.7x