Stmicroelectronics STM.FR | PARIS-SBF Exch | Elec-Semiconductor Mfg | MktCap €22.71B Sales €11.47B | Shares 911M Float 656M | EPS Due in 49 Days (e)

st.com — Schiphol, NETHERLANDS Inc 1987 — MGMT owns --

EPS Rank 40

STMicroelectronics NV is a global semiconductor company, which engages in the business of designing , developing, manufacturing, and marketing products used in a wide variety of applications for automotive, industrial, personal electronics and communications equipment, computers, and peripherals. It operates through the following segments: Automotive and Discrete Group (ADG), Analog, MEMS, and Sensors Group (AMS), Microcontrollers and Digital ICs Group (MDG), and Others. The ADG segment includes dedicated automotive integrated circuits and discrete and power transistor products. The AMS segment offers analog, smart power, MEMS sensors and actuators, and optical sensing solutions. The MDG segment focuses on general purpose microcontrollers and microprocessors, connected security products, memories, and RF and communications products. The Others segment is involved in sales assembly services and other revenues. The company was founded in June 1987 and is headquartered in Schiphol, The Netherlands. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	0.17	0.81	1.21	1.03	1.08	1.57	4.51	4.13	1.53
CASH FLOW/SHR EUR	1.06	1.67	1.72	1.85	2.00	3.17	5.82	5.87	2.92
PRETAX MARGIN %	1%	10%	13%	11%	11%	16%	30%	27%	14%
RETURN ON EQUITY %	4%	16%	22%	16%	15%	19%	39%	29%	9%
SALES % CHANGE	1%	17%	11%	4%	5%	20%	42%	4%	-23%
SALES (MIL) EUR	6,304	7,400	8,192	8,538	8,964	11K	15K	16K	12K
WEEKLY	**Apr 11**	**Apr 18**	**Apr 25**	**May 2**	**May 9**	**May 16**	**May 23**	**May 30**	**Jun 4**
DATAGRAPH RATING	30	32	31	32	30	34	29	30	35
AVG DAILY VOL (000)	4,000	3,860	3,908	3,922	3,529	3,351	3,160	3,095	3,082
UP DOWN VOLUME	1.0	1.0	1.0	1.0	0.9	1.0	0.9	0.8	0.9
ACCUM/DIST RATING	-15	-16	7	7	17	31	18	9	20
RELATIVE STRENGTH	7	7	10	13	13	15	9	10	22
GROUP RANK	128	129	123	122	122	115	120	121	114

2025 Estimate	2026 Estimate
0.61 -60%	
Earnings Growth Rate	**Sales Growth Rate**
2023-25 -23% (42 Stability)	-2%
2021-25 22% (61 Stability)	11%
COMP RATING 19	SMR RATING C
INV T/O 2.9x 43	

DEBT % 2022-24	13%	17%	12%
TAX RATE 2022-24	11%	9%	17%
BACKLOG 2022-24	--	--	--
R & D 15.70%	BK VAL 1.33x '24		
DIV EUR 0.32 (1.3%)	DIV GR RT+14% (11)		
BETA 1.44(30.00)	ALPHA -0.14 (-0.05)		
2024 EMPLOYEES 49,602 (-3%)			

OH -40% — LOG (Fixed) — PRICE

24.92 EUR
+2.82 +12.74%

1.09

22
B

LOG VOLUME
10.2M
+19%
3M

FINANCIALS	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 25	Sep 25	Dec 25
EPS (EUR)				1.57				4.51	1.03	0.97	1.06	1.06	0.50	0.35	0.34	0.34	0.06	0.08e	0.20e	0.28e
EPS % CHANGE								+187%					-51%	-64%	-68%	-68%	-88%	-77%e	-41%e	-18%e
SALES (MIL EUR)				10,796.3				15,345.8	3,958.3	3,974.9	4,073.2	3,981.7	3,192.5	3,002.2	2,959.4	3,113.4	2,391.5	2,396.3e	2,661.3e	2,843.9e
SALES % CHANGE								+42%					-19%	-24%	-27%	-22%	-25%	-20%e	-10%e	-9%e
EPS % SURPRISE				+16.2%				+17.7%	+10.9%	-3.4%	+8.8%	+20.0%	-12.0%	+7.7%	+18.3%	+7.2%	+62.0%			
FUNDS	1,775	1,724	1,827	1,875	1,946	2,029	2,038	2,098	2,203	2,341	2,409	2,479	2,397	2,339	2,084	1,956	1,888			
SHARES HELD BY FUNDS	288M	283M	291M	282M	278M	276M	262M	266M	268M	276M	269M	267M	258M	258M	225M	202M	216M			

P/E	23
2025 Est.:	40.9
2026 Est.:	
5-yr High:	33
5-yr Low:	7
vs Ind. Avg:	1.0x