

442079753131 **3i.com** London, UNITED KINGDOM Inc 1945 MGMT owns --

3i Group engages in the private equity and venture capital business. It operates through the following segments: Private Equity, Infrastructure, and Scandlines. The Private Equity segment is involved in investment and asset management to generate capital returns. The Infrastructure segment includes investing in economic infrastructure and greenfield projects in developed economies. The Scandlines segment focuses on delivering long term capital returns. The company was founded in 1945 and is headquartered in London, the United Kingdom. LESS

ANNUAL - MAR END	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026 Estimate	2027 Estimate
EPS GBX	164.35	151.70	128.32	22.11	192.38	415.38	475.03	397.92	521.96		
CASH FLOW/SHR GBX	-2.90	-9.91	-25.73	60.23	-6.73	13.63	19.27	39.61	-26.25		
PRETAX MARGIN %	393%	374%	319%	122%	779%	563%	755%	348%	857%	Earnings Growth Rate	Sales Growth Rate
RETURN ON EQUITY %	30%	23%	17%	3%	22%	37%	31%	21%	23%	2023-25 6% (8 Stability)	2021-25 55% (66 Stability)
SALES % CHANGE	109%	3%	-3%	-54%	35%	200%	-15%	82%	-47%	COMP RATING 87	SMR RATING --
SALES (MIL) GBX	39K	40K	39K	18K	24K	71K	61K	110K	59K	INVT/O --	
WEEKLY	11 Apr	18 Apr	25 Apr	2 May	9 May	16 May	23 May	30 May	4 Jun		
DATAGRAPH RATING	70	70	72	70	70	70	71	72	70	DEBT % 2023-25	4.6%
AVG DAILY VOL (000)	1,820	1,874	1,900	1,952	1,989	2,053	1,982	1,963	1,907	TAX RATE 2023-25	0.04%
UP/DOWN VOLUME	1.2	1.2	1.1	1.4	1.4	1.3	1.6	1.5	1.7	BACKLOG 2023-25	6%
ACCUM/DIST RATING	17	26	28	28	29	-1	3	9	13	R & D --	BK VAL 1.60x '25
RELATIVE STRENGTH	94	95	96	96	94	90	92	91	92	DIV GBX 73.00 (1.8%)	DIV GR RT+16% (2)
GROUP RANK	41	41	38	36	41	45	44	50	51	BETA 0.96(32.00)	ALPHA 0.09 (0.06)

Strong EPS Rank 97

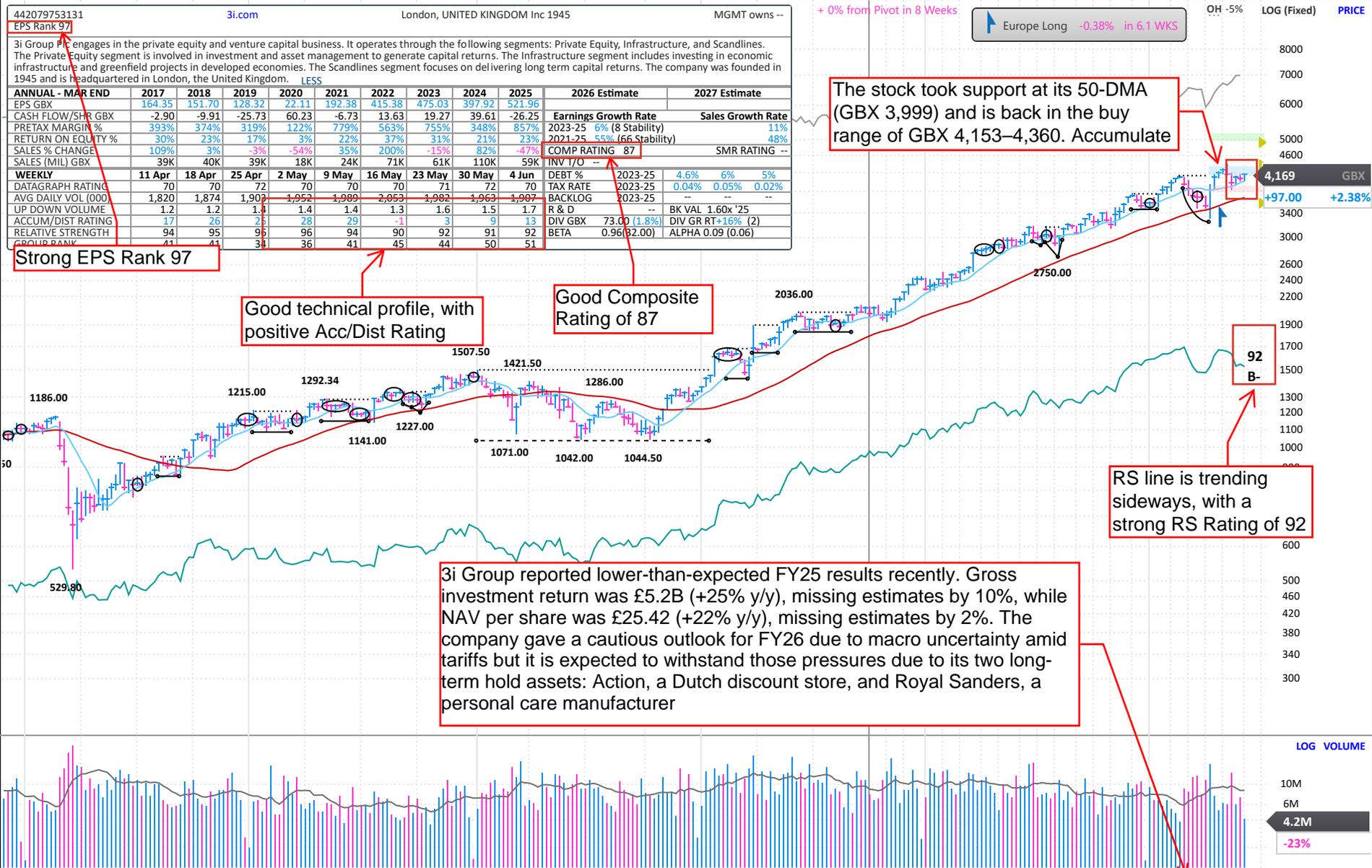
Good technical profile, with positive Acc/Dist Rating

Good Composite Rating of 87

RS line is trending sideways, with a strong RS Rating of 92

3i Group reported lower-than-expected FY25 results recently. Gross investment return was £5.2B (+25% y/y), missing estimates by 10%, while NAV per share was £25.42 (+22% y/y), missing estimates by 2%. The company gave a cautious outlook for FY26 due to macro uncertainty amid tariffs but it is expected to withstand those pressures due to its two long-term hold assets: Action, a Dutch discount store, and Royal Sanders, a personal care manufacturer

The stock took support at its 50-DMA (GBX 3,999) and is back in the buy range of GBX 4,153-4,360. Accumulate



FINANCIALS	20	Sep, 20	Dec, 20	Mar, 21	Jun, 21	Sep, 21	Dec, 21	Mar, 22	Jun, 22	Sep, 22	Dec, 22	Mar, 23	Jun, 23	Sep, 23	Dec, 23	Mar, 24	Jun, 24	Sep, 24	Dec, 24	Mar, 25	Jun, 25	P/E	
EPS (GBX)		130.14		62.30		227.42		187.97		182.72		292.31		173.50		224.40		212.22		309.71		8	
EPS % CHANGE		+66%		+211%		+75%		+202%		-20%		+56%		-5%		-23%		+22%		+38%		Est.:	
EPS % SURPRISE						+15.9%				+27.9%												Est.:	
SALES (MIL GBX)		8,300.0		15,500.0		13,400.0		58,000.0		10,300.0		50,400.0		11,000.0		99,200.0		10,200.0		48,600.0		5-yr High: 19	
SALES % CHANGE		-39%		+288%		+61%		+274%		-23%		-13%		+7%		+97%		-7%		+615.2%		5-yr Low: 2	
MARGIN AFTER TAX		+1,510.8%		+387.7%		+1,639.6%		+313.1%		+1,707.8%		+558.3%		+1,520.0%		+218.1%		+2,007.8%					vs Ind. Avg: 0.5x
FUNDS	47	1,200	1,270	1,356	1,402	1,429	1,467	1,465	1,481	1,453	1,519	1,578	1,766	1,827	1,922	2,016	2,100	2,086	2,169	2,216			