Spie SPIE.FR | PARIS-SBF Exch | Bldg-Heavy Construction | MktCap €7.43B Sales €9.92B | Shares 168M Float 158M | EPS Due in 57 Days (e)

33134418181 spie.com Cergy-Pontoise, FRANCE Inc 1900 MGMT owns --
EPS Rank 96

SPIE SA engages in the provision of business support services. It operates through the following segments: France, Germany Central Europe, North Western Europe, and Oil Gas and Nuclear. The France segment includes French activities in multi technical services and communications. The Germany Central Europe segment comprises the group's activities in Germany, Poland, Hungary, and Switzerland in multi technical services. The North Western Europe segment covers the operations in United Kingdom, Belgium and the Netherlands. The Oil Gas and Nuclear segment refers to the oil and gas sectors around the world and the nuclear sector in France. The company was founded in 1900 and is headquartered in Cergy Pontoise, France. LESS

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024
EPS EUR	1.19	0.72	0.59	0.97	0.34	1.06	0.93	1.45	1.63
CASH FLOW/SHR EUR	2.09	1.61	1.97	2.45	3.19	2.88	3.19	3.86	4.95
PRETAX MARGIN %	5%	3%	3%	4%	2%	4%	3%	4%	4%
RETURN ON EQUITY %	14%	8%	11%	11%	4%	11%	9%	12%	14%
SALES % CHANGE	-8%	24%	9%	4%	-5%	5%	16%	8%	14%
SALES (MIL) EUR	4,952	6,128	6,694	6,993	6,659	6,994	8,114	8,725	9,920
WEEKLY	**Apr 11**	**Apr 18**	**Apr 25**	**May 2**	**May 9**	**May 16**	**May 23**	**May 30**	**Jun 3**
DATAGRAPH RATING	73	73	73	75	75	76	75	73	73
AVG DAILY VOL (000)	385	384	396	412	421	421	377	340	330
UP DOWN VOLUME	1.4	1.3	1.4	1.4	1.4	1.3	1.3	1.2	1.1
ACCUM/DIST RATING	5	1	13	39	25	23	36	23	21
RELATIVE STRENGTH	92	90	93	95	94	92	95	92	92
GROUP RANK	30	26	21	18	12	10	15	19	14

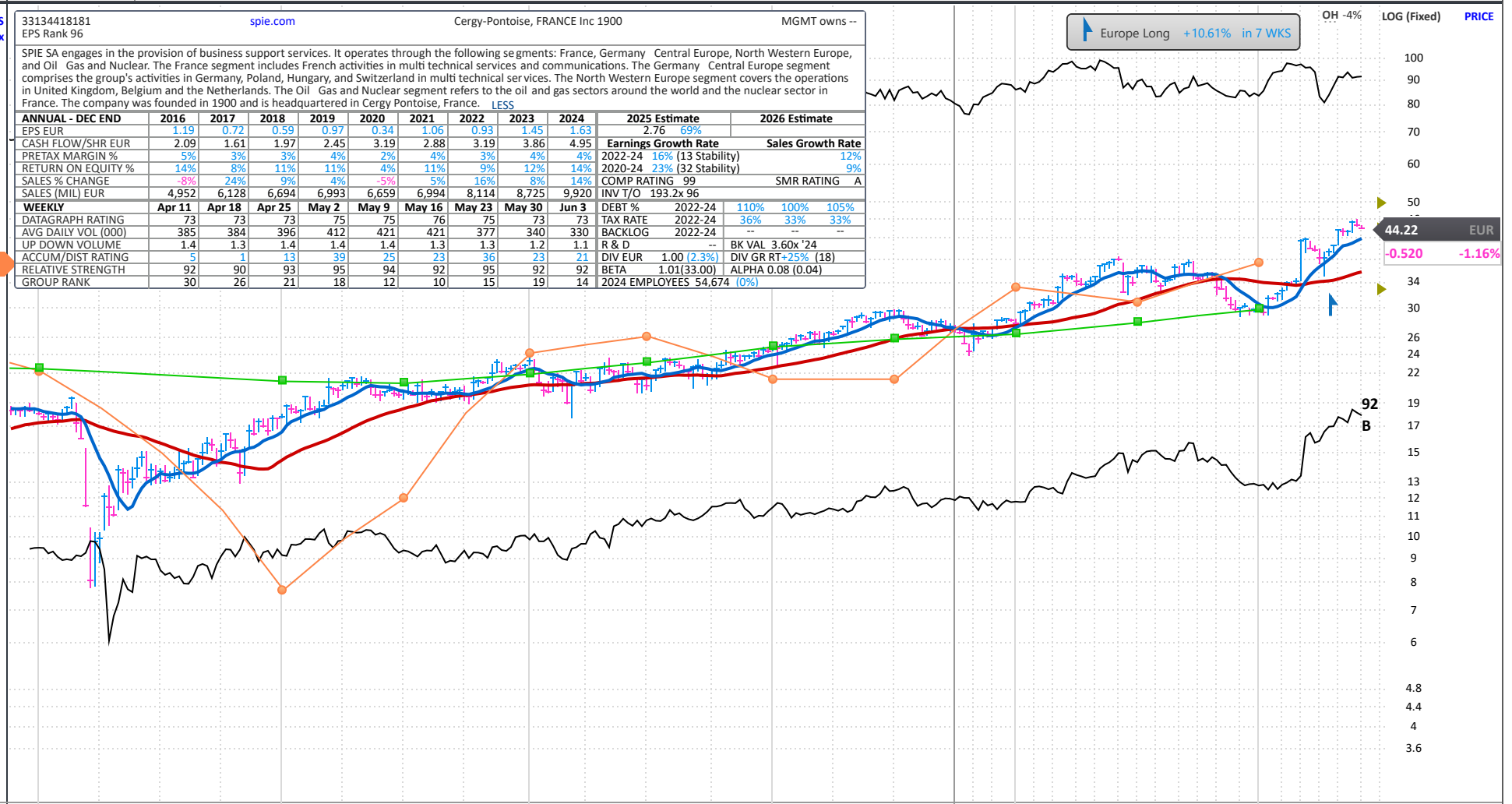
2025 Estimate	2026 Estimate
2.76 69%	

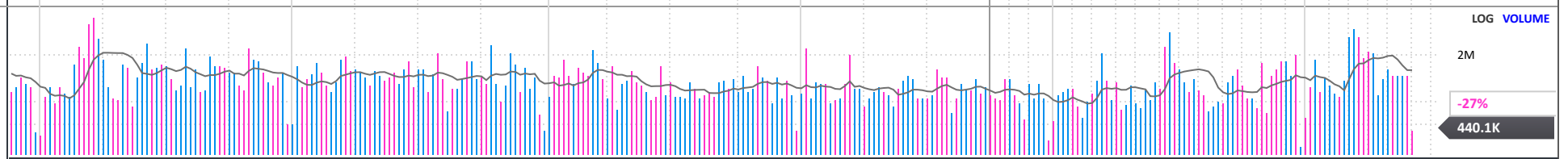
Earnings Growth Rate	Sales Growth Rate
2022-24 16% (13 Stability)	12%
2020-24 23% (32 Stability)	9%

COMP RATING 99 SMR RATING A
INV T/O 193.2x 96

DEBT %	2022-24	110%	100%	105%
TAX RATE	2022-24	36%	33%	33%
BACKLOG	2022-24	--	--	--

R & D -- BK VAL 3.60x '24
DIV EUR 1.00 (2.3%) DIV GR RT+25% (18)
BETA 1.01(33.00) ALPHA 0.08 (0.04)
2024 EMPLOYEES 54,674 (0%)





FINANCIALS	20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun 2
EPS (EUR)			0.34		0.36		0.70		0.44		0.49		0.44		1.00		0.34		1.29		
EPS % CHANGE			-65%						+22%		-30%		0%		+104%		-23%		+29%		
SALES (MIL EUR)			6,658.9		3,312.1		3,682.1		3,773.2		4,340.6		4,129.5		4,595.8		4,656.1		5,263.6		
SALES % CHANGE			-5%						+14%		+18%		+9%		+6%		+13%		+15%		
EPS % SURPRISE																	0.0%		+0.0%		
FUNDS	307	314	319	358	369	370	392	389	411	438	476	508	542	562	604	647	707	707	697		
SHARES HELD BY FUNDS	8M	67M	69M	73M	78M	81M	61M	57M	55M	55M	58M	60M	66M	67M	67M	69M	70M	71M	71M		

P/E	27
2025 Est.:	16.0
2026 Est.:	
5-yr High:	54
5-yr Low:	16
vs Ind. Avg:	1.7x