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Vienna, AUSTRIA Inc 2005

MGMT owns --

Strong EPS growth expected in FY25 with estimates revised upward

The stock broke out of a stage-two consolidation two weeks ago and is in the pivot range of €104.6–110.0. Immediate support: its 10-DMA (-2%)

Strong EPS Rank

Acc/Dist Rating turned positive over the past four weeks, with a strong RS Rating of 95

Near-best Composite Rating
of 98, with a strong three-year
sales growth rate

RS line is trending upward, with a good RS Rating of 95

Institutional sponsorship increased y/y

ANNUAL - DEC END	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025 Estimate	2026 Estimate
CASH FLOW/MR EUR	4.70	4.49	4.32	4.54	3.07	5.13	3.37	8.05	15.0	10.5	13.4
PRETAX CASH FLOW/EUR	10.48	2.85	-7.89	-1.76	83.30	32.76	26.21	-14.39	14.06	Earnings Growth Rate	Sales Growth Rate
RETURN ON EQUITY %	36%	36%	37%	36%	25%	36%	24%	30%	21%	2020-24 20% (23 Stability)	36%
SALES % CHANGE	-6%	9%	12%	9%	-11%	11%	6%	17%	21%	2020-24 20% (23 Stability)	27%
SALES (MIL) EUR	1,268	1,386	1,556	1,690	1,501	1,664	1,760	3,058	3,691	COMP RATING 98	SMR RATING B
WEEKLY	Apr 4	Apr 11	Apr 18	Apr 25	May 2	May 9	May 16	May 23	May 30	INVT 7/0	
DATAGRAPH RATING		74	65	68	70	74	74	74	73	DEBT % 2022-24	291%
AVG DAILY VOL (000)	170	181	181	180	184	184	180	163	159	TAX RATE 2022-24	347%
UP DOWN VOLUME	1.0	0.8	0.9	0.8	0.8	0.9	0.9	0.8	0.8	BACKLOG 2022-24	26%
ACCUM/DIST RATING	-15	-16	-17	-18	-13	-11	0	5	8	R & D	25%
RELATIVE STRENGTH	93	91	92	93	94	94	93	95	95	DIV EUR 5.50 (5.0%)	352%
GROUP RANK	12	16	14	12	16	18	13	16	16	BETA 1.23(58.00)	23%
										ALPHA 0.15 (0.08)	
										2024 EMPLOYEES 3,625	

FINANCIALS	20	Sep 20	Dec 20	Mar 21	Jun 21	Sep 21	Dec 21	Mar 22	Jun 22	Sep 22	Dec 22	Mar 23	Jun 23	Sep 23	Dec 23	Mar 24	Jun 24	Sep 24	Dec 24	Mar 25	Jun	P/E	12
EPS (EUR)			3.07		2.03		3.10		2.61		0.75				8.05		4.20		5.20		2.53e	2025 Est.: 10.3	
EPS % CHANGE									+29%		-76%											2026 Est.: 10.3	
SALES (MIL EUR)			1,501.2		799.0		928.3		899.0		884.9				3,058.4		2,144.4		1,526.6		557.3e	5-yr High: 15	
SALES % CHANGE									+13%		-5%											5-yr Low: 5	
EPS % SURPRISE			+3.2%		+13.4%										+3.2%		+3.0%		+26.1%			vs Ind. Avg: 0.7x	
FUNDS	396	379	397	415	432	448	522	558	603	602	626	642	607	588	606	635	693	737	767				
P/E LOW-HIGH	7-9	8-10	10-13	11-14	12-13	9-13	10-11	7-11	7-9	8-11	13-15	10-15	8-10	5-8	5-6	6-7	6-8	7-8	7-9				